

Ref: BHL/ STEX 46/ 2026-27

Date: October 17, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 539872	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Symbol: BAJAJHCARE
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Sub: Statement of deviation or variation in the use of proceeds raised through Preferential Issue

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Statement of Deviation or Variation for the Quarter ended September 30, 2026 confirming that there is no deviation or variation in the utilisation of proceeds raised through the allotment of Equity Shares pursuant to the exercise of options for conversion of convertible warrants into equity shares.

The Statement of Deviation or Variation duly reviewed by the Audit Committee, is enclosed herewith as “**Annexure A**”.

Please take the same on record.

Thanking you.

Yours faithfully,

For and on behalf of Bajaj Healthcare Limited

MONICA Digitally signed by
MONICA TANWAR
TANWAR Date: 2026.10.17
17:44:03 +05'30'

**Monica Tanwar
Company Secretary & Compliance Officer**

Encl: as above

Statement of Deviation & Variation for the Quarter ended 30th September 2026

Name of Listed Entity	Bajaj Healthcare Limited
Mode of Fund Raising	Allotment of Equity shares pursuant to the exercise of options for conversion of convertible warrants into equity shares
Date of Raising Funds	March 18, 2026 (Date of Allotment)
Amount Raised (in Rs. Lakhs)	5271.30*
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	There is no deviation or variation in the use of funds raised. Please refer table below:

(₹ in Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment & Prepayment of Secured/Unsecured Loans from Bank/NBFC in part or in full	NA	15000.00	15000.00	15000.00	NIL	NIL
Investment in Capital Expenditure	NA	3500.00	3500.00	2912.48	NIL	NIL
General Corporate Purpose**	NA	2200.00	1997.00	1993.48	NIL	NIL
Total		20700.00	20497.00	19905.96	NIL	NIL


BAJAJ HEALTHCARE LIMITED
Registered Office : 602-606, Bhoomi Velocity Infotech Park, Plot No: B-39, Road No. 23, Above CICI Bank, Wagle Industrial Estate, Thane(W) - 400604

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CIN No.: L99999MH1993PLC072892

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For and on behalf of Bajaj Healthcare Limited


Rohan Parekh
Chief Financial Officer



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