

Sajankumar Rameshwarlal Bajaj

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Company Secretary & Compliance Officer Bajaj Healthcare Limited 602-606, Bhoomi Velocity Infotech Park, Above ICICI Bank, Road No. 23, Wagle Industrial Estate, Thane (w) 400 604
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the captioned subject, I, Sajankumar Rameshwarlal Bajaj, hereby enclose disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the specified format with respect to the allotment of 4,55,074 Equity Shares of the Company pursuant to the conversion of Convertible Warrants into Equity Shares on 18th March 2026.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

Sajankumar Rameshwarlal Bajaj
Chairman & Managing Director
(Promoter)

Date: 20th March 2026
Place: Mumbai

Encl: as above

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART-A

Details of the Acquisition

Name of the Target Company (TC)	BAJAJ HEALTHCARE LIMITED (TC) BSE Scrip Code: 539872 NSE Symbol: BAJAJHCARE		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Mr. Sajankumar Rameshwarlal Bajaj		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,18,70,700	37.59	35.26
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,55,074	1.44	1.35
Total (a+b+c+d)	1,23,25,774	39.03	36.62
Details of acquisition/sale			
a) Shares carrying voting rights acquired	4,55,074	1.35	1.35
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	4,55,074	1.35	1.35
After the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,23,25,774	36.62	36.62
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	1,23,25,774	36.62	36.62
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Allotment of 4,55,074 Equity Shares pursuant to the conversion of Convertible Warrants into Equity Shares		
Date of acquisition of shares/ date of receipt of intimation of allotment of shares / VR/	18 th March 2026		

warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	3,15,83,252 equity shares of Rs. 5/- each aggregating to Rs. 15,79,16,260/-
Equity share capital/ total voting capital of the TC after the said acquisition	3,36,62,661 equity shares of Rs. 5/- each aggregating to Rs. 16,83,13,305/-
Total diluted share/voting capital of the TC after the said acquisition	3,36,62,661 equity shares of Rs. 5/- each aggregating to Rs. 16,83,13,305/-

PART-B

Name of the Target Company: Bajaj Healthcare Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mr. Sajankumar Rameshwarlal Bajaj	Promoter	ADOPB0559C

Sajankumar Rameshwarlal Bajaj
Chairman & Managing Director
(Promoter)

Date: 20th March 2026
Place: Mumbai