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|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400001 | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza,<br>Bandra Kurla Complex, Bandra<br>(East), Mumbai - 400051 | <b>Company Secretary &amp; Compliance Officer</b><br><b>Bajaj Healthcare Limited</b><br>602-606, Bhoomi Velocity<br>Infotech Park, Above ICICI<br>Bank, Road No. 23, Wagle<br>Industrial Estate, Thane (w)<br>400 604 |
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the captioned subject, I, Anil Champalal Jain, hereby enclose disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the specified format with respect to the allotment of 4,55,074 Equity Shares of the Company pursuant to the conversion of Convertible Warrants into Equity Shares on 18<sup>th</sup> March 2026.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

**Anil Champalal Jain**  
**Managing Director**  
**(Member of Promoter Group)**

**Date: 20<sup>th</sup> March 2026**  
**Place: Mumbai**

*Encl: as above*

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART-A**

**Details of the Acquisition**

|                                                                                                                                                                                                       |                                                                                                           |                                                            |                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                       | BAJAJ HEALTHCARE LIMITED (TC)<br><br>BSE Scrip Code: 539872<br>NSE Symbol: BAJAJHCARE                     |                                                            |                                                            |
| Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer                                                                                                                        | Mr. Anil Champalal Jain                                                                                   |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/ Promoter group                                                                                                                                              | Yes                                                                                                       |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                    | BSE Limited<br>National Stock Exchange of India Limited                                                   |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                                                                                 | Number                                                                                                    | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                                                            |                                                                                                           |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                      | 14,81,470                                                                                                 | 4.69                                                       | 4.40                                                       |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                                | -                                                                                                         | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                                                 | -                                                                                                         | -                                                          | -                                                          |
| d) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | 4,55,074                                                                                                  | 1.44                                                       | 1.35                                                       |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                                | <b>19,36,544</b>                                                                                          | <b>6.13</b>                                                | <b>5.75</b>                                                |
| <b>Details of acquisition/sale</b>                                                                                                                                                                    |                                                                                                           |                                                            |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                                             | 4,55,074                                                                                                  | 1.35                                                       | 1.35                                                       |
| b) VRs acquired otherwise than by equity shares                                                                                                                                                       | -                                                                                                         | -                                                          | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired                                                                      | -                                                                                                         | -                                                          | -                                                          |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                                | -                                                                                                         | -                                                          | -                                                          |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                                | <b>4,55,074</b>                                                                                           | <b>1.35</b>                                                | <b>1.35</b>                                                |
| <b>After the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                                                             |                                                                                                           |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                      | 19,36,544                                                                                                 | 5.75                                                       | 5.75                                                       |
| b) VRs otherwise than by equity shares                                                                                                                                                                | -                                                                                                         | -                                                          | -                                                          |
| c) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                                                         | -                                                          | -                                                          |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                                | -                                                                                                         | -                                                          | -                                                          |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                                | <b>19,36,544</b>                                                                                          | <b>5.75</b>                                                | <b>5.75</b>                                                |
| Mode of acquisition ( <del>e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.</del> )                                                    | Allotment of 4,55,074 Equity Shares pursuant to the conversion of Convertible Warrants into Equity Shares |                                                            |                                                            |
| <del>Date of acquisition of shares/ date of receipt of intimation of allotment of shares / VR/</del>                                                                                                  | 18 <sup>th</sup> March 2026                                                                               |                                                            |                                                            |

|                                                                                                              |                                                                             |
|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. |                                                                             |
| Equity share capital / total voting capital of the TC before the said acquisition                            | 3,15,83,252 equity shares of Rs. 5/- each aggregating to Rs. 15,79,16,260/- |
| Equity share capital/ total voting capital of the TC after the said acquisition                              | 3,36,62,661 equity shares of Rs. 5/- each aggregating to Rs. 16,83,13,305/- |
| Total diluted share/voting capital of the TC after the said acquisition                                      | 3,36,62,661 equity shares of Rs. 5/- each aggregating to Rs. 16,83,13,305/- |

**PART-B**

**Name of the Target Company: Bajaj Healthcare Limited**

| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b> | <b>Whether the acquirer belongs to Promoter/ Promoter group</b> | <b>PAN of the acquirer and/ or PACs</b> |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------------------|
| Mr. Anil Champalal Jain                                                              | Promoter Group                                                  | ADYPJ7000C                              |

**Anil Champalal Jain**  
**Managing Director**  
**(Member of Promoter Group)**

**Date: 20<sup>th</sup> March 2026**  
**Place: Mumbai**