

BAJAJ FINANCE LIMITED

SEC/BM/2017/396

July 14, 2017

The Manager, BSE Limited DCS - CRD Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai - 400 001</u>	The Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) <u>Mumbai - 400 051</u>
Scrip Code: 500034	Scrip Code: BAJFINANCE – EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the meeting of the board of directors of Bajaj Finance Limited (“Company”) scheduled on July 19, 2017 in relation to the proposed qualified institutions placement of securities of the Company under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (“SEBI ICDR Regulations”), and Section 42 and 62 of the Companies Act, 2013 (including rules made thereunder) (“Qualified Institutions Placement”)

This has reference to our letter No. SEC/BM/2017/339 dated June 12, 2017 informing you about the meeting of the board of directors of the Company scheduled to be held on Wednesday, July 19, 2017, *inter alia*, to consider the unaudited financial results for the quarter ending June 30, 2017.


In accordance with Regulation 29(1)(d) of the SEBI Listing Regulations, this is to further inform you that, at the said meeting, the board shall also consider, among other items, approval of fund raising through a Qualified Institutions Placement, subject to receipt of approval of the shareholders of the Company through the postal ballot process and to approve ancillary actions for the Qualified Institutions Placement.

Kindly take the above intimation on record and treat the same as compliance under the applicable clauses of the SEBI Listing Regulations, as amended from time to time.

Thanking you,

Yours faithfully,

For Bajaj Finance Limited


Anant Damle
Company Secretary