

12 October 2021

To Corporate Relations Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001	To Corporate Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051
BSE Code: 532978	NSE Code: BAJAJFINSV

Dear Sir/Madam,

Subject: Update - Intimation of In-principle approval from SEBI for sponsoring/setting up of Mutual Fund- Regulation 30

This is with reference to our intimation dated 24 August 2021 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to setting up an Asset Management Company and the Trustee Company by the Company, directly or indirectly i.e., itself or through its subsidiary in accordance with applicable SEBI Regulations and other applicable laws.

Further, this is to inform that the Trustee Company under the name of "**Bajaj Finserv Mutual Fund Trustee Limited**" has been incorporated on 11 October 2021 as a wholly owned subsidiary of the Company. More particulars are included in the Annexure – A.

The incorporation of Asset Management Company is under process.

Please take the above intimation on your record.

Thanking you,

Yours faithfully,
For Bajaj Finserv Limited

UMA
OMKAR
SHENDE

Uma Shende
Company Secretary
Email id - Investors@bajajfinserv.in

Encl.: As above.



Bajaj Finserv Limited

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- **Acquisition (including agreement to acquire):**

S. No	Disclosure requirement	Details
a	Name of the target entity, details in brief such as size, turnover etc	Bajaj Finserv Mutual Fund Trustee Limited Date of Incorporation – 11 October 2021 CIN – U65923PN2014PLC150522 The company has been incorporated with authorised share capital of Rs. 10,00,000/- and initial subscribed capital of Rs. 5,00,000/- Turnover: Nil (Yet to commence business operations). Type: Unlisted Public Company
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms-length”;	Bajaj Finserv Mutual Fund Trustee Limited, being a wholly owned subsidiary of Bajaj Finserv Limited (BFS) is a related party. Save and except what is mentioned above, the Promoter/ promoter group/ group companies are not interested in the transaction.
c	Industry to which the entity being acquired belongs;	Financial Services/Mutual Fund
d	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The business of wholly owned subsidiary company to act as Trustee of Mutual Fund as per relevant SEBI (Mutual Fund) Regulations 1996.
e	Brief details of any governmental or regulatory approvals required for the acquisition;	The Corporate Identity Number ('CIN') of the Company is U65990PN2021PLC205098, issued by Ministry of Corporate Affairs, Government of India. For commencement of activities of Trustee Company prior approval of Securities and Exchange Board of India (SEBI) will be required.
f	Indicative time period for completion of the acquisition;	NA

UMA
SHENDE

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Bajaj Finserv Limited

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