

RMF/01/12/2012

December 3, 2012

**National Stock Exchange of India Limited
Listing Department**

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114
Fax No: 91-22- 26598120

**Bombay Stock Exchange Limited
Corporate Service Department**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/4
Fax: 91-22- 22723121/2037

Sir / Madam,

Sub: Notice of change in shareholding of Bajaj Finance Ltd

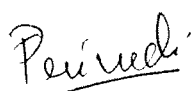
This is to inform you the sale of equity shares of Bajaj Finance Ltd on behalf of Reliance Mutual Fund.

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

For Reliance Capital Asset Management Limited


(Muneesh Sud)
Head – Legal, Secretarial & Compliance

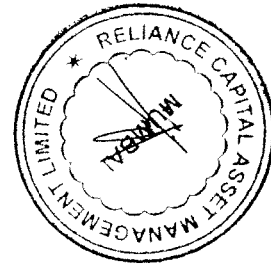

C.C.
The Company Secretary/Compliance Officer
Bajaj Finance Limited
Bombay-Pune Road,
Akurdi
Pune – 411035
Tel: 020-27472851, 27406912, 30405060
Fax: 020-27407393/27484486

Note: The requisite disclosure in terms of Regulation 13(3) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is also attached.

FORM C (BAJAJ FINANCE LIMITED)
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/ acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition/sale (market purchase / public rights/ Preferential offer etc.)	No. & % of Shares/voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade was executed	Buy quantity	Buy value	Sell quantity	Sell Value (Rs.)
Reliance Capital Trustee Co. Limited A/c – Reliance Tax Saver (ELSS) Fund and Reliance Banking Fund (Schemes of Reliance Mutual Fund) PAN No of Reliance Mutual Fund: AAATR0090B Corporate Office: One India bulls Centre, Tower One, 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022-30994699	1,835,881 Shares (4.4351)	2,02,300 Shares (0.4887%)	Sale of shares Date of Sale: November 29, 2012	December 3, 2012	Open Market Sale	1,633,581 Shares (3.9464%)	Antique Stock Broking Limited NSE: INB011298933 DSP Merrill Lynch Limited BSE: INB011348134 NSE: INB231259236	The National Stock Exchange of India Limited The Bombay Stock Exchange of India Limited The National Stock Exchange of India Limited	N.A	N.A.	2,00,000	271,601,880
									N.A.	N.A.	168	2,27,406.48
									N.A.	N.A.	2,132	2,891,857.8052

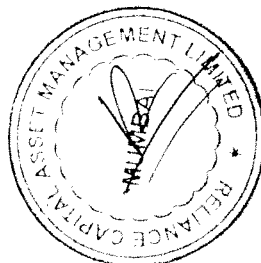
For Reliance Capital Asset Management Limited,



Munish Sud
 (Munish Sud)
 Head – Legal, Secretarial & Compliance
 Mumbai
 December 3, 2012

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BAJAJ FINANCE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through Reliance Tax Saver (ELSS) Fund and Reliance Banking Fund, scheme of Reliance Mutual Fund Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, The Bombay Stock Exchange Ltd,		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w. r. t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	1,835,881	4.4351	4.4351
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	1,835,881	4.4351	4.4351
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	2,02,300	0.4887	0.4887
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	2,02,300	0.4887	0.4887
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,633,581	3.9464	3.9464
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			



shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	1,633,581	3.9464	3.9464
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 29, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 413,940,760		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 413,940,760		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	₹ 413,940,760		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

Muneesh Sud
(Muneesh Sud)

Head – Legal, Secretarial & Compliance



Place: Mumbai

Date: December 3, 2012