

5th March, 2015

To, The Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, The Corporate Relationship Department, Bombay Stock Exchange Ltd, 1 st floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - BAJAJELEC	Ref : Security Code No. 500031

Dear Sir,

Re : Bajaj Electricals Ltd.

Sub: Disclosure under Reg 29(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

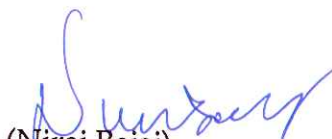
We are enclosing under Regn 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Bajaj Electricals Ltd. (Target Company) transferred by the Promoters of Bajaj Electricals Ltd. Inter-Se amongst themselves, as per details given therein.

The same is enclosed herewith for your information.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For and behalf of the Promoters &
Promoter Group of Bajaj Electricals Ltd.


(Niraj Bajaj)

Encl: as above

8

5th March, 2015

To,
The Secretary,
Delhi Stock Exchange Association Ltd,
DSE House, 3/1, Asaf Ali Road,
New Delhi - 110-002

Dear Sir,

Re: Bajaj Electricals Ltd. (Security Code No. 02031)
Sub: Disclosure under Reg 29(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

We are enclosing under Regn 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Bajaj Electricals Ltd. (Target Company) transferred by the Promoters of Bajaj Electricals Ltd. Inter-Se amongst themselves, as per details given therein.

The same is enclosed herewith for your information.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For and behalf of the Promoters &
Promoter Group of Bajaj Electricals Ltd.

A handwritten signature in blue ink, appearing to read "Niraj Bajaj".

(Niraj Bajaj)

Encl: as above

8

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Bajaj Electricals Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	As per Annexure 'A'		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE) Delhi Stock Exchange Ltd.		
Details of the acquisition / disposal / transfer as follows :	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	66,080,385	65.60 (Refer Annexure 'A')	65.60
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	66,080,385	65.60	65.60
Details of acquisition / sale / transfer			
f) Shares carrying voting rights acquired	3,035,000	3.01	3.01
Shares carrying voting rights sold/transferred	3,035,000	3.01	3.01
	(Refer Annexure 'A' and Note in the Annexure)		
g) VRs acquired /sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered/invoked/released by the acquirer	-	-	-
j) Total (f+g+h+/-i)	-	-	-
After the acquisition / sale / transfer, holding of :			
k) Shares carrying voting rights	66,080,385	65.60 (Refer Annexure 'A')	65.60
l) Shares encumbered with the acquirer	-	-	-
m) VRs otherwise by shares	-	-	-
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale/transfer	-	-	-
o) Total (k+l+m+n)	66,080,385	65.60	65.60

49

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Mode of acquisition / sale / transfer (e.g. open market/off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc)	Refer Annexure 'A'
Date of acquisition / sale / transfer of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	Refer Annexure 'A'
Equity Share Capital / total voting capital of the TC before the said acquisition / sale / transfer	10,07,34,926 Equity Shares
Equity Share Capital / total voting capital of the TC after the said acquisition / sale / transfer	10,07,34,926 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/sale / transfer	10,07,34,926 Equity Shares

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The above Percentages have been worked out on the basis of Paid up Equity Share Capital of Bajaj Electricals Ltd. as on 25.02.2015 i.e 10,07,34,926 Equity Shares.

For & on behalf of the Promoters &
Promoter Group of Bajaj Electricals Ltd.


(Niraj Bajaj)

Mumbai : 5th March, 2015

Annexure to Disclosure Statement under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Bajaj Electricals Ltd. (Target Company) Acquired / Sold / Transferred by the Promoter Group												
Sr.No.	Name of the Promoters	No. and % of Shares before Acquisition / Sale / Transfer		Date of Acquisition / Sale / Transfer	Mode of Acquisition / Sale / Transfer	No. and % of Shares Acquired		No. and % of Shares Sold / Transferred		No. and % of Shares after Acquisition / Sale / Transferred		
		A	B*			E	F*	G	H*	I	J*	
1	Shri Rahulkumar Bajaj	4,180	0.00	-	-	-	-	-	-	4,180	0.00	
2	Smt. Deepa Bajaj	1,000	0.00	-	-	-	-	-	-	1,000	0.00	
3	Shri Sanjivnayan Bajaj	735	0.00	-	-	-	-	-	-	735	0.00	
4	Smt. Sunaina Kejriwal	965,325	0.96	-	-	-	-	-	-	965,325	0.96	
5	Smt. Kiran Bajaj	3,202,219	3.18	-	-	-	-	-	-	3,202,219	3.18	
6	Ms. Geetika Bajaj	8,346	0.01	-	-	-	-	-	-	8,346	0.01	
7	Smt. Minal Bajaj	367,200	0.36	-	-	-	-	-	-	367,200	0.36	
8	Smt. Suman Jain	99,645	0.10	-	-	-	-	-	-	99,645	0.10	
9	Bajaj Holdings and Investment Ltd.	16,697,840	16.58	-	-	-	-	-	-	16,697,840	16.58	
10	Shekhar Holdings Pvt. Ltd.	480,000	0.48	-	-	-	-	-	-	480,000	0.48	
11	Hercules Hoists Ltd.	554,937	0.55	-	-	-	-	-	-	554,937	0.55	
12	Bajaj International Pvt. Ltd.	800,000	0.79	-	-	-	-	-	-	800,000	0.79	
13	Shekhar Bajaj (A/c BEL Employee's Welfare Funds)	679,200	0.67	-	-	-	-	-	-	679,200	0.67	
14	Bajaj Auto Employee's Welfare Funds	1,861,900	1.85	-	-	-	-	-	-	1,861,900	1.85	
15	Shri Anant Bajaj	4,211,823	4.18	02/06/2014	Off Market Transfer	-	-	100,000	0.10	4,111,823	4.08	
16	Smt. Pooja Bajaj	-	-	02/06/2014	Off Market Acquisition	100,000	0.10	-	-	100,000	0.10	
17	Bachhraj Factories Pvt. Ltd.	-	-	21/08/2014	Market Purchase	95,000	0.09	-	-	95,000	0.09	
18	Bachhraj and Company Pvt. Ltd. (A/c Bachhraj Trading Company)	95,000	0.09	21/08/2014	Market Sale	-	-	95,000	0.09	-	-	
19	Baroda Industries Pvt. Ltd.	-	-	25/11/2014	Market Purchase	700,000	0.69	-	-	700,000	0.69	
20	Hind Musafir Agency Ltd.	2,028,000	2.01	25/11/2014	Market Sale	-	-	700,000	0.69	1,328,000	1.32	
21	Shri Shekhar Bajaj	7,017,935	6.97	23/12/2014	Off Market Acquisition	600,000	0.60	-	-	7,617,935	7.56	
22	Jannalal Sons Pvt. Ltd.	600,000	0.60	23/12/2014	Off Market Transfer	-	-	600,000	0.60	-	-	
23	(A/c Bajaj Trading Company) Jannalal Sons Pvt. Ltd.	21,802,830	21.64	19/02/2015	Market Sale	-	-	415,000	0.41	-	-	
24	Rahul Securities Pvt. Ltd.	-	-	25/02/2015	Market Sale	-	-	675,000	0.67	20,712,830	20.56	
				19/02/2015	Market Purchase	415,000	0.41	-	-	415,000	0.41	

Annexure to Disclosure Statement under Reg 29(2) of SFBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Bajaj Electricals Ltd. (Target Company) Acquired / Sold / Transferred by the Promoter Group										
Sr.No.	Name of the Promoters	No. and % of Shares before Acquisition / Sale / Transfer		Date of Acquisition / Sale / Transfer	Mode of Acquisition / Sale / Transfer	No. and % of Shares Acquired		No. and % of Shares Sold / Transferred		
		A	B*			E	F*	G	H*	I J*
25	Shri Madhur Bajaj	1,757,835	1.75	25/02/2015	Market Purchase	270,000	0.27	-	-	2,027,835 2.01
26	Shri Niraj Bajaj	1,585,235	1.57	25/02/2015	Market Purchase	270,000	0.27	-	-	1,855,235 1.84
27	Smt. Kumud Bajaj	253,200	0.25	25/02/2015	Market Purchase	225,000	0.22	-	-	478,200 0.47
28	Smt. Neelima Bajaj Swamy	20,000	0.02	25/02/2015	Market Purchase	90,000	0.09	-	-	110,000 0.11
29	Smt. Nimisha Jaipuria	-	-	25/02/2015	Market Purchase	90,000	0.09	-	-	90,000 0.09
30	Ms. Kriti Bajaj	-	-	25/02/2015	Market Purchase	90,000	0.09	-	-	90,000 0.09
31	Shri Niravnayan Bajaj	1,000	0.00	25/02/2015	Market Purchase	90,000	0.09	-	-	91,000 0.09
32	Bajaj Sevashram Pvt. Ltd.	985,000	0.98	25/02/2015	Market Sale	-	-	450,000	0.45	535,000 0.53
	TOTAL	66,080,385	65.60			3,035,000	3.01	3,035,000	3.01	66,080,385 65.60

Note:

There is no change in the total Promoter Group Shareholdings of Bajaj Electricals Ltd. as a result of all the aforesaid transactions since the 30,35,000 Equity Shares of Bajaj Electricals Ltd. have been sold / transferred and acquired inter-se by and amongst the Promoters.

* Percentages in Column 'B' 'F' 'H' & 'J' have been worked out on the basis of Paid up Equity Share Capital of Bajaj Electricals Ltd. as on 25.02.2015 i.e 10,07,34,926 Equity Shares.

For & on behalf of the Promoters &
Promoter Group of Bajaj Electricals Ltd.

Mumbai : 5th March, 2015

(Niraj Bajaj)