

October 29, 2026

To: DCS-CRD BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Fort Mumbai 400 023 Stock Code: 533229	To: Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East, Mumbai 400 051 Stock Code: BAJAJCON
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Dear Sirs/Madam,

Sub: Newspaper Publication – Dispatch of Postal Ballot Notice

In continuation of our letter dated October 14, 2026, regarding postal ballot notice, we are enclosing herewith copies of newspapers dated October 29, 2026, for publication of notice of postal ballot and remote e-voting information in the following newspapers:

Name of the Newspaper	Newspaper's Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Dainik Navjyoti	Hindi	Udaipur

The above information will be available on the website of the Company at www.bajajconsumercare.com.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For Bajaj Consumer Care Limited

NAGDA
JIGNESH
GULABCHA
ND

Digitally signed by
NAGDA JIGNESH
GULABCHAND
Date: 2026.10.29
12:25:09 +05'30'

Jignesh Nagda**Company Secretary & Compliance Officer**

Membership No.: A21827

Encl: as above

Bajaj Consumer Care Limited

1231, 3rd Floor, Solitaire Corporate Park, 167, Guru Hargovind Marg, Chakala, Andheri (East),
Mumbai 400 093 I Tel.: +91 22 66919477/78 I CIN: L01110RJ2006PLC047173 I

Web: www.bajajconsumercare.com

Registered Office: Old Station Road, Sevashram Chouraha, Udaipur- 313 001, Rajasthan
Tel.: +91 0294-2561631, 2561632

SUPER SALES INDIA LIMITED					
Regd. Office: 34-A, Kamajay Road, Coimbatore - 641018					
CIN: L17112TN1911C00149					
Email: sai@supersales.in Web: www.supersales.in					
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2020					
(in Lakhs)					
Sl No	Particulars	Quarter Ended	Half Year Ended	Previous Year Ended	
		30.09.2020 (Unaudited)	30.09.2020 (Unaudited)	30.09.2019 (Unaudited)	31.03.2020 (Audited)
1	Total Income from Operations	13,330.85	10,786.17	24,779.13	41,953.28
2	Net Profit / (Loss) for the period (before tax, Exceptional items)	1,941.99	585.08	3,034.82	825.15
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	1,941.99	585.08	3,034.82	796.18
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	1,376.28	405.57	2,276.46	356.56
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other comprehensive income (after tax)	3,499.69	(4,183.09)	11,614.55	(7,745.95)
6	Per-eps equity share capital (face value of ₹10 each)	307.15	307.15	307.15	307.15
7	Reserves including undistributed reserves as shown in the Audited Balance Sheet of previous year	-	-	60,098.72	48,361.86
8	Earnings Per Share (₹10 equity) of Continuing & discontinued operations				
	Basic	44.81	13.20	74.32	11.61
	Diluted	44.81	13.20	74.32	11.61

NOTES:

The above is an extract of the detailed format of Quarterly, Half Yearly and Annual Results filed with the stock exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly, Half Yearly and Annual Financial results are available on the stock exchange website www.bseindia.com and Company website www.supersales.in. (URL: [https://www.supersales.in/disclosure-under-regulation-46\(FINANCIAL\)](https://www.supersales.in/disclosure-under-regulation-46(FINANCIAL))). The same can be accessed by scanning the QR Code provided below:



On behalf of the Board
(Sd/-) SANJAY JAYAKRISHNAN
Chairman
Coimbatore
28.10.2020

bajaj consumer care
Bajaj Consumer Care Limited
CIN: L11102DN1911C00171
Regd. Office: Old Station Road, Sevashram Chouraha, Udaipur 313 007, Rajasthan
Phone: +91 0294-2561651-12 Website: www.bajajconsumercare.com
Email: corporateaffairs@bajajconsumercare.com

NOTICE OF POSTAL BALLOT AND REMOTE VOTING INFORMATION

NOTICE is hereby given that pursuant to and in compliance with the provisions Section 103 and 110 and other applicable provisions, if any of the Companies Act, 2013 ("Act") and the rules made thereunder, read with General Circular No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 03/2025 dated September 22, 2025 and other relevant circulars issued in this regard, the Ministry of Corporate Affairs ("MCA") (collectively referred to as "MCA Circulars") (including any statutory modification(s), substitution(s), clarification(s) or re-enactment(s)) thereof for the time being in force, the Securities and Exchange Board of India ("SEBI") issued by the Institute of Company Secretaries of India, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, an amendment, and other applicable laws, regulations, approval of Members of Bajaj Consumer Care Limited ("Company") is being sought on the following Special Resolution through Postal Ballot by remote e-Voting process "Remote e-Voting".

- | Sl.No | Description |
|-------|--|
| 1. | Appointment of Mr. Jitendra Mahajan (DIN:02602356) as Non-Executive, Independent Director of the Company for the first term of five (5) consecutive years from October 14, 2020 to October 13, 2031 (both days inclusive), not liable to retire by rotation. |
| 2. | In accordance with the provisions of MCA Circulars, the Notice of Postal Ballot along with the explanatory statement ("Postal Ballot Notice") has been sent via electronic mode on Wednesday, October 28, 2020, to all those members whose names appear in the Register of Members/List of Beneficial Owners as on Friday, October 23, 2020 ("Cut-Off Date") and whose email addresses are registered with the Company Depository. |
| 3. | The Postal Ballot Notice can be accessed on the website of the Company at www.bajajconsumercare.com , websites of the Stock Exchanges viz. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com . |
| 4. | In accordance with the provisions of MCA Circulars, the members can vote only through Remote e-Voting. Accordingly, the Company has engaged services of NSDL to provide e-Voting facility to the members holding shares either in physical or dematerialized form, to cast their votes electronically. Hence, physical copy of Postal Ballot Notice along with Postal Ballot Forms and pre-paid business envelopes is not being sent to the members. |
| 5. | Members may refer to the detailed procedure and instructions for Remote e-Voting provided in the copy of the Postal Ballot Notice. The following are the details of Remote e-Voting: |

Remote e-Voting Commences on 9:00 AM (IST) Friday, October 30, 2020
Conclusion of Remote e-Voting 5:00 PM (IST) Saturday, November 28, 2020
Cut-Off Date for eligibility to vote Friday, October 23, 2020

- Members are requested to note that Remote e-Voting shall not be allowed beyond 5:00 PM (IST) on Saturday, November 28, 2020 and the facility shall be disabled by NSDL thereafter. Once a vote on the resolution is cast by a member, the member shall not be allowed to modify his/her vote.
- Any person whose name appears on the Register of Members/Beneficial Owners as on the Cut-Off Date shall only be entitled to avail the facility of Remote e-Voting and voting electronically. Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of the Members as on the Cut-Off Date. A person who is not a Member as on the Cut-Off Date should treat the Postal Ballot Notice for information purposes only.
- Members who have not updated their e-mail addresses are requested to register the same in respect of shares held by them in electronic mode and their relevant Depositories through their Depository Participants and in respect of shares held in physical mode by writing to the Company's Registrar and Transfer Agent, KFin Technologies Limited, either by e-mail to enwardrns@kfinetech.com or by post to Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032.
- Members holding shares in physical form are requested to update their Nomination and KYC details in accordance with relevant SEBI Circulars issued in this regard. Members holding shares in demat mode are requested to update their Nomination and KYC details with the relevant depository participant.
- Instructions on the process of Remote e-Voting, including the manner in which Members holding shares in physical mode or who have not registered their email addresses can cast their vote, are provided as part of the Postal Ballot Notice.
- The Board of Directors of the Company at its meeting held on October 14, 2020, appointed Mr. Hitesh J. Gupta (Membership No. AN0044203, CIN: L17222, Practicing Company Secretary, as the scrutinizer ("Scrutinizer") for conducting the e-voting process in a fair and transparent manner.
- The Scrutinizer will submit his report to the Chairman or any other person authorized by the Chairman after the completion of scrutiny of the e-voting and the result will be announced not later than two working days from the conclusion of the e-voting i.e. on or before Tuesday, December 1, 2020. The results declared along with the Scrutinizer's Report shall be placed on the Company's website (<https://www.bajajconsumercare.com/general-meetings-postal-ballot-agm.php>) and also on the notice board placed at the Registered Office of the Company and on the website of NSDL (<https://www.evoting.nsdl.com>). The same shall also be communicated to the Stock Exchanges, where the equity shares of the Company are listed.
- The resolution, if approved by the requisite majority, shall be deemed to have been passed on the last date specified for Remote e-voting, i.e., Saturday, November 28, 2020.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the official website of www.evoting.nsdl.com or call on +91 22-4886 7000 or send a request to Mr. Apeksha Gojwande at 301, 3rd Floor, Nanam Chambers, Plot No. C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051; email: evoting@nsdl.com.

For Bajaj Consumer Care Limited
Date: 28/10/2020
Place: Mumbai
Sd/-
Jignesh Nagda
Company Secretary & Compliance Officer
Membership No. A21627



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF CARLSBERG INDIA LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the UDRHP-I and the Draft Abridged Prospectus)



Our Company was incorporated in the name of "South Asia Breweries Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 3, 2006 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. Subsequently, the name of our Company was changed to "Carlsberg India Private Limited", pursuant to a Board resolution dated September 26, 2008 and a Shareholders' resolution dated October 21, 2008, and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi on February 23, 2009. Upon the conversion of our Company into a public limited company, pursuant to a Board resolution passed on March 16, 2006 and a special resolution passed by our Shareholders at the extraordinary general meeting dated March 26, 2006, the name of our Company was changed to "Carlsberg India Limited", and a fresh certificate of incorporation dated May 21, 2006 was issued by the Registrar of Companies, Central Processing Centre at Manesar, Haryana. For details of changes in the name and registered office address of our Company, see "History and Certain Corporate Matters" on page 226 of the updated draft red herring prospectus - I dated October 27, 2020 (the "UDRHP-I" or the "Updated Draft Red Herring Prospectus - I").

Registered Office: 4th Floor, Rectangle No. 1, Commercial Complex, DS Soket, New Delhi - 110 017, India. Corporate Office: 3rd Floor, Iroo Grand View Tower, Sector 58, Gurgaon, Haryana, 122 011, India. Telephone: +91 124 6923530; Contact person: Kamna Tiwari, Company Secretary and Compliance Officer; E-mail: cs@carlsbergindia.com; Website: <https://carlsbergindia.com/>; Corporate Identity Number: U1511DL2006PLC166579

THE PROMOTERS OF OUR COMPANY ARE CARLSBERG A/S AND SOUTH ASIAN BREWERIES PTE. LTD

INITIAL PUBLIC OFFER OF UP TO 86,418,887 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF CARLSBERG INDIA LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹1 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹1 MILLION THROUGH AN OFFER FOR SALE OF UP TO 86,418,887 EQUITY SHARES ("OFFERED SHARES") BY SOUTH ASIAN BREWERIES PTE. LTD ("PROMOTER SELLING SHAREHOLDER").

THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH AND THE OFFER PRICE IS ₹1 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND THE SPONSOR BANKS, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. ANY UNDER-SUBSCRIPTION IN THE RESERVED CATEGORY SPECIFIED IN CLAUSE (II) ABOVE, MAY BE ALLOCATED TO DOMESTIC MUTUAL FUNDS. IN THE EVENT OF UNDER-SUBSCRIPTION OR NON-ALLOCATION IN THE ANCHOR INVESTOR PORTION, THE BALANCE EQUITY SHARES SHALL BE OFFERED TO THE QIB PORTION (EXCLUDING THE ANCHOR INVESTOR PORTION) ("Net QIB Portion"). FURTHER, 5% OF THE Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to NIBs of which (a) one third portion shall be reserved for NIBs with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Not less than 35% of the Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are requested to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA and LUP ID (in case of LUP Bidders using the LUP Mechanism), in which case the corresponding Bid Amounts will be debited by the SCSS or the LUP Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 453 of the UDRHP-I.

This public announcement is made in compliance with the provisions of Regulations 59(9), 59C(9A) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the UDRHP-I and Draft Abridged Prospectus dated October 27, 2020 with Securities and Exchange Board of India ("SEBI") and the BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"). Pursuant to Regulations 59(9), 59C(9A) and 59C(10) of the SEBI ICDR Regulations, the UDRHP-I and Draft Abridged Prospectus filed with SEBI and Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the website of the BRLMs, i.e. Kotak Mahindra Capital Company Limited at <http://investmentbank.kotak.com>, Citigroup Global Markets India Private Limited at <http://www.online.citibank.co.in/html/citigroupglobalsscreen.htm> and J.P. Morgan India Private Limited at www.jpmorgaind.com and the website of our Company at <https://carlsbergindia.com/investor-relations/ipo-information-and-documents/offer-documents/>, our Company hereby invites the public to give their comments on the UDRHP-I and the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP-I and the Draft Abridged Prospectus. The members of public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 27th day from the aforesaid date of publication of this public announcement in accordance with Regulation 59C(10) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Updated Draft Red Herring Prospectus - I. Specific attention of the Bidders is invited to "Risk Factors" on page 23 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP-I may only be made by the Draft Red Herring Prospectus ("RHP") has been filed with the Registrar of Companies, National Capital Territory of Delhi - I, at South Delhi ("RoC") and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the UDRHP-I.

The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 226 of the UDRHP-I. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 105 of the UDRHP-I.

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BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
	Kotak Mahindra Capital Company Limited 27 BKC, 1 st Floor, Plot No. C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: carlsbergindia@kotak.com Website: https://investmentbank.kotak.com/ Investor Grievance E-mail: kmccredressal@kotak.com Contact Person: Ganesha Rao SEBI Registration No: INM000008704		J.P. Morgan India Private Limited J.P. Morgan Towers, Off C.S.T Road, Kalina, Santacruz - East, Mumbai-400 098 Maharashtra, India Tel: +91 22 6657 3000 E-mail: carlsberg_india_ipo@jpmorgan.com Website: www.jpmoinc.com Investor Grievance E-mail: investorsmb.jpmoinc@jpmorgan.com Contact Person: Darsini Mehta SEBI Registration No: INM000002970
	Citigroup Global Markets India Private Limited 1202, 1 st Floor, First International Financial Centre, G Block Bandra Kurla Complex, Bandra (East), Mumbai-400 098 Maharashtra, India Tel: +91 22 675 9999 E-mail: carlsbergindia.joo@citic.com Website: http://www.online.citibank.co.in/html/citigroupglobalsscreen.htm Investor Grievance E-mail: investors.cgmil@citic.com Contact Person: Swarnima Pingoli SEBI Registration No: INM000000718		MUFUG Intime India Private Limited (Formerly Lint Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra, India Tel: +91 022 4918 6000 E-mail: carlsberg.joo@in.mpmns.mufug.com Website: www.in.mpmns.mufug.com Contact Person: Shanti Gopalakrishnan SEBI Registration No: INH000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Kamna Tiwari, Carlsberg India Limited
3rd Floor, Iroo Grand View Tower, Sector 58, Gurgaon, Haryana, 122 011, India. Tel: +91 124 692 3530; E-mail: cs@carlsbergindia.com; Website: <https://carlsbergindia.com/>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.

Place: New Delhi
Date: October 28, 2020

CARLSBERG INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the UDRHP-I and Draft Abridged Prospectus dated October 27, 2020 with SEBI and the Stock Exchanges. The UDRHP-I and the Draft Abridged Prospectus are available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited at <http://investmentbank.kotak.com>, Citigroup Global Markets India Private Limited at <http://www.online.citibank.co.in/html/citigroupglobalsscreen.htm> and J.P. Morgan India Private Limited at www.jpmorgaind.com and the website of our Company at <https://carlsbergindia.com/investor-relations/ipo-information-and-documents/offer-documents/>, Potential Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 23 of the UDRHP-I and the details set out in the RHP, provided. Potential Bidders should not rely on the UDRHP-I for making any investment decision and should rely on the RHP, when filed, for making an investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered with any securities authority under the United States Securities Act of 1933 as amended ("U.S. Securities Act") or any other applicable law of the United States, and unless so registered, may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States, only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) referred to in the UDRHP-I as "QIBs"; for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the UDRHP-I as "QIBs" in private transactions in reliance on the exemption from the registration requirements of the Securities Act provided by Rule 144A under the U.S. Securities Act or another exemption from the registration requirements of the U.S. Securities Act; and (ii) outside of the United States in offshore transactions, as defined in, and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering of the Equity Shares in the United States. It is to be distinctly understood that the permission given by the Stock Exchanges should not in any way be deemed or construed that the Offer Document has been cleared or approved by Stock Exchanges nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE and BSE.

CONFERT

