

December 11, 2014

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No. 2272 3121/ 2037 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No. 2659 8237/ 8238/66418124/5/6/ 66418124/ 5 / 6 Stock Code: BAJAJHIND
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Dear Sir,

Sub: Clause 36: Restructuring of Loans under Joint Lenders Forum (JLF) route

Pursuant to clause 36 and other applicable clauses, if any, of the Listing Agreement, we would like to inform that the Board at its meeting held on December 11, 2014 has noted the unanimous decisions of the Joint Lenders Forum (JLF) to go ahead with the Restructuring package in respect of outstanding debts of the Company. Further details will be communicated upon finalization of the restructuring package, which is subject to confirmation/approvals of sanctioning authorities of lender banks.

The above may please be taken on record and suitably disseminated to all the concerned.

Thanking you,

Yours faithfully,

For Bajaj Hindusthan Limited



Kausik Adhikari

Deputy Company Secretary