KUSHAGRA NAYAN BAJAJ

February 23, 2015

DCS-CRD **BSE Limited** **First Floor, New Trade Wing** **Rotunda Building, Phiroze Jeejeebhoy Towers** **Dalal Street, Fort** **Mumbai 400 023** Fax No. 2272 3121/ 2037 Stock Code: 500032	**National Stock Exchange of India Ltd.** **Exchange Plaza, 5th Floor** **Plot No.C/1, 'G'Block** **Bandra- Kurla Complex** **Bandra East** **Mumbai 400 051** Fax No. 2659 8237/ 8238/66418124/5/6 Stock Code: BAJAJHIND

Dear Sir / Madam,

Sub: Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure by the Promoter (s) and PACs for encumbrance of shares in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Faithfully,
For and on Behalf of Promoter Group of
Bajaj Hindusthan Sugar Limited
(Formerly Bajaj Hindusthan Limited)

Kushagra Bajaj

Kushagra Bajaj
Promoter

Place: Mumbai
Date: February 23, 2015

Encl.: as above

CC: The Compliance Officer
Bajaj Hindusthan Sugar Limited
(Formerly Bajaj Hindusthan Limited)
Bajaj Bahwan, 2nd Floor, Jamnalal Bajaj Marg
226, Nariman Point, Mumbai - 40021

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / ~~invocation of encumbrance/ release of encumbrance,~~ in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	**Bajaj Hindusthan Sugar Limited**
Names of the Stock Exchanges where the shares of the target company are listed	1. The National Stock Exchange of India Limited 2. BSE Limited
Date of reporting	February 23, 2015
Name of the promoter or PAC on whose shares encumbrance has been created/~~released/invoked~~	**As per Annexure 1**

Details of the creation of encumbrance:

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation [(2)+(3)] / ~~release [(2) (3)] / invocation [(2) (3)]~~]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / ~~release /invocation~~)	Date of creation/ ~~invocation release of encumbrance~~	Type of encumbrance (pledge/ ~~lien/ non-disposal undertaking /others~~)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Please refer Annexure-2	**294930766**	**46.13**	**46.13**	0	0	Creation	--	Pledge	**294930766**	**46.13**	SBICAP Trustee Company Ltd.	**294930766**	**46.13**
	(Promoter (s) or PACs wise details provided in Annexure-2 attached herewith)												

For and on Behalf of Promoter Group of
Bajaj Hindusthan Sugar Limited
(Formerly Bajaj Hindusthan Limited)

Kushagra Bajaj

Kushagra Bajaj
Promoter

Place: Mumbai
Date: February 23, 2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE 1

Name of the promoter or PAC on whose shares encumbrance has been created/~~released/invoked~~	1. Shishirkumar Bajaj 2. Kushagra Bajaj 3. Minakshi Bajaj 4. Apoorva Bajaj 5. Shishir Bajaj (as Karta of Shishir Bajaj HUF) 6. Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (as Trustees of Kushagra Trust no. 2) 7. Bajaj Capital Ventures Pvt. Ltd. 8. Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (as Trustees of Shishir Bajaj family Trust) 9. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund) 10. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund) 11. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund) 12. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund) 13. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund) 14. Bajaj Resources Limited 15. A N Bajaj Enterprises Pvt. Ltd. 16. KNB Enterprises LLP 17. SKB Roop Commercial LLP. 18. Global World Power Project Pvt. Ltd. 19. Bajaj International Realty Pvt. Ltd. 20. Bajaj Infrastructure Development Company Ltd. 21. Bajaj Power Ventures Private Limited

Kushagra Bajaj

ANNEXURE 2

Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation [(2)+(3)] / ~~release [(2)-(3)] / invocation [(2)-(3)]~~]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / ~~release /invocation~~)	Date of creation/ ~~invocation release of encumbrance~~	Type of encumbrance (pledge/ ~~lien/ non disposal undertaking /others~~)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
1. Shishirkumar Bajaj	8396341	1.31	1.31	0	0	Creation	20.02.2015	Pledge	8396341	1.31	SBICAP Trustee Company Ltd.	8396341	1.31
2. Kushagra Bajaj	12897036	2.02	2.02	0	0	Creation	18.02.2015	Pledge	12897036	2.02	SBICAP Trustee Company Ltd.	12897036	2.02
3. Minakshi Bajaj	4254556	0.67	0.67	0	0	Creation	20.02.2015	Pledge	4254556	0.67	SBICAP Trustee Company Ltd.	4254556	0.67
4. Apoorva Bajaj	231751	0.04	0.04	0	0	Creation	18.02.2015	Pledge	231751	0.04	SBICAP Trustee Company Ltd.	231751	0.04
5. Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.61	0.61	0	0	Creation	20.02.2015	Pledge	3874654	0.61	SBICAP Trustee Company Ltd.	3874654	0.61
6. Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (as trustees of Kushagra Trust no. 2)	60623	0.01	0.01	0	0	Creation	18.02.2015	Pledge	60623	0.01	SBICAP Trustee Company Ltd.	60623	0.01
7. Bajaj Capital Ventures Pvt. Ltd.	2247142	0.35	0.35	0	0	Creation	20.02.2015	Pledge	2247142	0.35	SBICAP Trustee Company Ltd.	2247142	0.35
8. Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (as Trustees of Shishir Bajaj family trust)	64948632	10.16	10.16	0	0	Creation	18.02.2015	Pledge	64948632	10.16	SBICAP Trustee Company Ltd.	64948632	10.16

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	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / ~~release /invocation~~)	Date of creation/ ~~invocation release of encumbrance~~	Type of encumbrance (pledge/ ~~lien/ non disposal undertaking /others~~)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
9. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.33	0.33	0	0	Creation	20.02.2015	Pledge	2078120	0.33	SBICAP Trustee Company Ltd.	2078120	0.33
10. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.27	0.27	0	0	Creation	20.02.2015	Pledge	1753100	0.27	SBICAP Trustee Company Ltd.	1753100	0.27
11. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	1743600	0.27	0.27	0	0	Creation	20.02.2015	Pledge	1743600	0.27	SBICAP Trustee Company Ltd.	1743600	0.27
12. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.27	0.27	0	0	Creation	20.02.2015	Pledge	1739100	0.27	SBICAP Trustee Company Ltd.	1739100	0.27
13. Shishirkumar Bajaj & Kushagra Bajaj (as Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)	1609298	0.25	0.25	0	0	Creation	20.02.2015	Pledge	1609298	0.25	SBICAP Trustee Company Ltd.	1609298	0.25
14. Bajaj Resources Limited	81944455	12.82	12.82	0	0	Creation	18.02.2015	Pledge	81944455	12.82	SBICAP Trustee Company Ltd.	81944455	12.82
15. A N Bajaj Enterprises Pvt. Ltd.	18307954	2.86	2.86	0	0	Creation	20.02.2015	Pledge	18307954	2.86	SBICAP Trustee Company Ltd.	18307954	2.86

Kushagra Bajaj

Name of the Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation [(2)+(3)] / ~~release [(2)-(3)] / invocation [(2)-(3)]~~]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / ~~release /invocation~~)	Date of creation/ ~~invocation release of encumbrance~~	Type of encumbrance (pledge/ ~~lien/ non-disposal undertaking /others~~)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
16. KNB Enterprises LLP	110	0.00	0.00	0	0	Creation	18.02.2015	Pledge	110	0.00	SBICAP Trustee Company Ltd.	110	0.00
17. SKB Roop Commercial LLP.	110	0.00	0.00	0	0	Creation	18.02.2015	Pledge	110	0.00	SBICAP Trustee Company Ltd.	110	0.00
18. Global World Power Project Pvt. Ltd.	41111121	6.43	6.43	0	0	Creation	18.02.2015	Pledge	41111121	6.43	SBICAP Trustee Company Ltd.	41111121	6.43
19. Bajaj International Realty Pvt. Ltd.	27777484	4.34	4.34	0	0	Creation	20.02.2015	Pledge	27777484	4.34	SBICAP Trustee Company Ltd.	27777484	4.34
20. Bajaj Infrastructure Development Company Ltd.	19955469	3.12	3.12	0	0	Creation	19.02.2015	Pledge	19955469	3.12	SBICAP Trustee Company Ltd.	19955469	3.12
21. Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00	0	0	Creation	20.02.2015	Pledge	110	0.00	SBICAP Trustee Company Ltd.	110	0.00
Total	**294930766**	**46.13**	**46.13**	0	0				**294930766**	**46.13**		**294930766**	**46.13**

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