BAJAJ FINANCE LIMITED

SEC/BM/2015/294 21 April 2015

THE MANAGER,
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LTD.
EXCHANGE PLAZA, C-1. BLOCK G,
BANDRA - KURLA COMPLEX, BANDRA (EAST),
MUMBAI - 400 051

Dear Sirs,

Sub: **Qualified Institutions Placement and Preferential issue of warrants**

Ref: **Scrip Code : BAJFINANCE - EQ**

This is to inform you that the Board of Directors, at its meeting held on 21 April 2015, has approved, *inter alia*, the following proposals subject to the approval of the shareholders:

1. Issue of securities for an aggregate amount upto ₹ 1400 crores through Qualified Institutions Placement in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 to Qualified Institutional Buyers.
2. Preferential issue of warrants upto 9,25,000 warrants convertible into equivalent number of equity shares to Bajaj Finserv Limited, the promoter, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

The Board has convened an extra-ordinary general meeting of the shareholders on Wednesday, 20 May 2015 to consider, *inter alia*, the above proposals.

Thanking you,

Yours faithfully,
For **BAJAJ FINANCE LIMITED**

ANANT DAMLE
COMPANY SECRETARY