

Date: 15/11/2025

To,
The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051

Dear Sir/Madam,

Sub: Submission of Press Release

Ref: NSE Symbol BAHETI; ISIN- INE029Q01017

In pursuance to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby submit Press/Media Release with respect to Unaudited Financial Results (Standalone) for the half year ended on September 30, 2025

Thanking you

Yours faithfully,
For, Baheti Recycling Industries Limited

Balkishan Shankerlal Shah
Managing Director
DIN: 03006486

Encl.: As Above



Baheti Recycling Industries Report H1FY26 Results, Records Highest-Ever Profits, Driven by Strong Demand

PRESS RELEASE

Dahegam, 14th November 2025: Baheti Recycling Industries Limited (NSE:SME- BAHETI), a leading player in Aluminium Recycling, delivered a strong first half for FY26, reflecting sustained demand for recycled aluminium and the Company's disciplined focus on operational excellence and sustainable growth.

Financial Performance H1FY26:

Particulars (in Crores)	H1FY26	H1FY25	YoY (%)	FY25
Revenue from Operations	315.14	257.19	22.53	524.31
Other Income	0.02	0.19	-	0.23
Total Income	315.15	257.38	22.45	524.54
EBITDA	21.24	16.47	28.9	40.63
EBITDA Margins %	6.74	6.40	-	7.75
PBT	11.97	9.48	26.27	24.12
PAT	9.26	7.02	32.01	18.01
PAT Margins %	2.94	2.73	-	3.43
EPS	8.94	6.77	32.05	17.37

Financial Highlights H1FY26:

- Revenue from Operations grew by 22.53% YoY to ₹315.14 crore (H1FY26).
- Total Income climbed 22.45% YoY to ₹315.15 crore for H1FY26.
- EBITDA surged 28.9% YoY to ₹21.24 crore, with EBITDA margin expanding to 6.74% (up from 6.40% last year).
- Profit Before Tax (PBT) increased 26.27% YoY to ₹11.97 crore.
- Profit After Tax (PAT) up 32.01% YoY to ₹9.26 crore, with PAT margin improving to 2.94%.
- Earnings Per Share (EPS) rose sharply by 32.05% YoY to ₹8.94.



Commenting on the financial performance, Management Team of Baheti Recycling Industries Ltd, stated, “With three decades of pioneering sustainable metal recycling, Baheti Recycling Industries Limited has evolved into one of India’s leading aluminium recyclers, trusted by over 150 clients worldwide. We are consistently expanding, now with a new 12,500 MTPA wire rod facility on our freehold land, leveraging cost advantages and strengthening our market position. Our adherence to Extended Producer Responsibility (EPR) and carbon emission controls sets us apart by enhancing sustainability, attracting more ESG-focused clients, and facilitating access to green supply chains which will become mandatory in India in the next few years. We are modernising our melting operations with the second TRF-Skelner unit alongside existing electric furnaces, boosting efficiency, yield, and product consistency.

With demand for recycled aluminium at an all-time high in India and internationally, Baheti Recycling Industries Limited stands proud as a partner-of-choice to marquee clients, but remains uncompromising in our approach to quality and profitability. While our strong capacities allow us to take on bulk orders, our focus is always on *sustainable growth*: scaling responsibly, maintaining these margins, and steadily becoming a cash flow positive business. This disciplined mindset ensures we capture sector tailwinds without sacrificing long-term value for stakeholders. Lastly, we are focused on reducing working capital and improving cash conversion cycles in H2FY26 to strengthen liquidity and confidently scale revenues. These strategic moves position us to lead in sustainable aluminium recycling through innovation, operational excellence, and financial discipline.”

About Baheti Recycling Industries Limited:

Incorporated in 1994, we are an Aluminium Recycling company, primarily engaged in processing Aluminium based metal scrap to manufacture Aluminium alloys in the form of Ingots and Aluminium de-ox alloys which take shape of cubes, ingots, shots & notch bars. Our recycled products have end user applications in various industries such as Auto Ancillary, Automobile, Electrical Components, Die-Casting , Steel, Conductors and more.

Our Website: bahetiindustries.com

For more information, contact:

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