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August 8, 2014

To

The Listing Department
National Stock Exchange of
India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai-400 051
Fax: 91-22-26598237/38

The Listing Department
Bombay Stock Exchange
Limited,
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai-400 001.
Fax: 91-22-2272 3121

The Listing Department
Delhi Stock Exchange
Limited,
DSE House, 3/1 Asaf Ali
Road
New Delhi-110 002.
Fax: 011-46470053/54

Sub: Financial Results for the Quarter Ended June 30, 2014

Dear Sir/Madam,

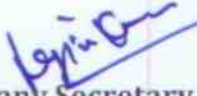
Pursuant to clause 41 of the Listing Agreement, please find enclosed herewith the un-audited financial results reviewed by Statutory Auditors for the quarter ended June 30, 2014 and approved by the Board of Directors of the Company at its meeting held on August 08, 2014.

This is for your information and record please.

Thanking You

Yours sincerely

For **B.A.G. Films and Media Limited**


Company Secretary

Encl: a/a

₹ in Lacs

PART-I		STANDAONE				CONSOLIDATED			
S.NO.	Particulars	Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	Net Income from Sales/Income from operations Other Operating Income	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
2	Total Income	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
3	Expenditure a) (Increase) / Decrease in Stock-in-Trade b) Employee Cost c) Depreciation d) Other Expenses e) Total	(141.40) 48.16 230.29 703.07 840.12	(100.23) 51.69 286.11 703.07 947.02	(474.01) 60.29 287.50 1,443.10 1,316.88	(604.59) 213.17 1,157.34 4,299.10 5,065.02	(141.40) 471.87 374.82 2,249.17 2,954.46	610.99 459.01 461.21 1,832.07 3,363.28	575.51) 448.67 463.75 3,007.32 3,344.23	106.63 1,794.82 1,865.58 9,955.84 13,722.87
4	Profit from Operation before Other Income, Finance Cost & Exceptional Items(1)-(2)	129.67	372.89	15.34	636.13	315.77	628.36	(77.02)	726.64
5	Other Income	39.69	174.00	1.57	180.30	48.72	195.72	12.51	265.38
6	Profit Before Finance Cost & Exceptional Items(3)+(4)	169.36	546.89	16.91	816.43	364.49	824.08	(64.51)	992.02
7	Finance Cost	333.17	704.47	301.97	1,604.28	385.30	765.24	367.63	1,946.43
8	Profit After Finance Cost but before Exceptional Items(5)-(6)	(163.81)	(157.48)	(285.06)	(867.86)	(20.81)	58.84	(432.14)	(954.41)
9	Exceptional Items								
10	Profit (+)/Loss(-) from ordinary activities before tax (7)-(8)	(163.81)	(157.48)	(285.06)	(867.86)	(20.81)	58.84	(432.14)	(954.41)
11	Tax expense	(4.55)	(2.05)	(1.48)	(8.35)	(11.08)	(8.47)	(8.25)	(41.12)
12	Profit (+)/Loss(-) from ordinary activities after tax (9)-(10)	(159.26)	(155.43)	(286.58)	(859.51)	(9.73)	67.31	(423.89)	(913.29)
13	Extra Ordinary Items (net of Tax expense)								
14	Net profit (+)/loss(-) for period before share of Profit/(Loss) of Minority Interests (11)-(12)	(159.26)	(155.43)	(286.58)	(859.51)	(9.73)	67.31	(423.89)	(913.29)
15	Minority Interests	(159.26)	(155.43)	(286.58)	(859.51)	(9.73)	67.31	(423.89)	(913.29)
16	Net profit (+)/loss(-) for the period (13)-(14)	(159.26)	(155.43)	(286.58)	(859.51)	(9.73)	67.31	(423.89)	(913.29)
17	Paid up Equity Share Capital (Face Value per share is Rs 2.00)	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65	3,402.65
18	Reserves excluding Revaluation reserves (As per Balance sheet)								
19	Basic Earning Per Share (As per AS-20)	(0.11)	(0.58)	(0.17)	(0.58)	(0.04)	0.04	(0.13)	(0.61)
20	Diluted Earning per share (as per AS-20)	(0.11)	(0.58)	(0.17)	(0.58)	(0.04)	0.03	(0.13)	(0.61)

PART-II		INVESTOR COMPLAINTS							
A.	Particulars of SHAREHOLDING	Quarter ended 30.06.2014							
1	Aggregate of Public Shareholdings	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432	110,515,432
2	a) Number of Shares	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%	64.93%
3	b) Percentage of Shareholdings								
4	Promoters and Promoter Group Shareholding								
5	a) Pledged / Encumbered								
6	Number of shares								
7	Percentage of shares (as a % of the total shareholding of promoter and promoter group)								
8	b) Non-encumbered								
9	Number of shares	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658	59,702,658
10	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
11	Percentage of shares (as a % of the total share capital of the company)	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%	35.07%

B.	INVESTOR COMPLAINTS	Quarter ended 30.06.2014
1	Pending at the beginning of the quarter	Nil
2	Received during the quarter	19
3	Disposed of during the quarter	19
4	Remaining unresolved at the end of the quarter	Nil

Unaudited Segment wise revenue & Results and Capital Employed for the quarter ended 30th June 2014

₹ in Lacs

Particulars	STANDALONE				CONSOLIDATED			
	Quarter Ended		Year Ended	Quarter Ended		Year Ended		
	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)	30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1. Segment Revenue								
a) AUDIO-VISUAL PRODUCTION	768.72	1,117.20	1,146.95	5,008.21	768.72	1,117.20	998.16	4,859.42
b) MOVIES	-	-	-	-	62.14	63.87	46.34	137.20
c) LEASING	201.07	202.81	185.28	692.94	154.65	163.18	156.00	508.71
d) F.M. RADIO	-	-	-	-	2,284.72	2,647.39	2,066.70	8,944.18
e) TELEVISION BROADCASTING	-	-	-	-	-	-	-	-
Total	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-
Net Sales/Income from Operations	969.79	1,320.01	1,332.22	5,701.15	3,270.23	3,991.64	3,267.21	14,449.51
2. Segment Results								
a) AUDIO-VISUAL PRODUCTION	196.16	492.27	104.50	1,080.71	196.16	492.26	(44.29)	931.92
b) MOVIES	-	-	-	-	(41.26)	(63.29)	(75.74)	(368.58)
c) LEASING	97.68	75.64	63.19	187.16	(7.52)	(9.83)	50.86	(218.12)
d) F.M. RADIO	-	-	-	-	857.44	942.72	608.60	3,109.47
e) TELEVISION BROADCASTING	-	-	-	-	-	-	-	-
Total	293.84	567.91	167.69	1,267.87	1,004.82	1,361.86	539.43	3,454.69
Less:								
i) Interest	333.17	704.47	301.97	1,684.29	385.30	765.24	367.63	1,946.43
ii) Other Un-allocable Expenditure Net	124.48	20.92	150.78	451.44	640.33	537.78	603.94	2,462.67
off Un-allocable Income	-	-	-	-	-	-	-	-
Total Profit Before Tax	(163.81)	(157.48)	(285.06)	(867.86)	(20.81)	58.84	(432.14)	(954.41)
3. Segment Capital Employed (Segment Assets minus Segment Liabilities)								
a) AUDIO-VISUAL PRODUCTION	8,291.97	8,070.12	6,616.20	8,070.12	8,291.97	8,070.12	6,616.20	8,070.12
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62
c) LEASING	3,486.54	3,572.59	3,906.52	3,572.59	3,486.54	3,572.59	3,906.52	3,572.59
d) F.M. RADIO	-	-	-	-	3,644.59	3,676.29	3,989.52	3,676.29
e) TELEVISION BROADCASTING	-	-	-	-	1,540.10	1,514.86	1,881.06	1,514.86
Total	12,220.13	12,084.33	10,964.34	12,084.33	17,404.82	17,275.48	16,834.92	17,275.48

Notes:

- 1) The above unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 08th August 2014.
- 2) The financial results for the quarter ended 31st March 2014 are balancing figures between audited results for the full financial year and the published year to date upto the third quarter.
- 3) Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and returns of these segments.
- 4) Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- 5) Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.

B.A. G. F. Films and Media Limited

Apuradha Prasad
Managing Director **Marketing Director**

Date: 08th August 2014
Place: Noida