

BAG/STX/letters/2025-26/AM/93
February 20, 2026

To, Corporate Relationship Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 532507	To, Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051 SYMBOL: BAGFILMS
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Subject: Update of Link of Addendum to Valuation Reprt-Disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**Ref: Summary of the Proceedings of the Extra-Ordinary General Meeting of the Company**

Dear Sir/Madam,

With respect to the cited subject and in contuation of our letter dated February 11, 2026 read with Regulation 166A of the SEBI (ICDR) Regulations, 2018 and as suggested by Exchange, please find herewith disclosure of web link, relating to the Valuation Report dated January 12, 2026 along with the addendum to Valuation Report dated February 06, 2026 available on the Company website at <https://bagnetwork24.in/pdf/ValuationReport for Preferential Issue.pdf> as obtained from Independent Registered Valuer for the proposed Preferential Issue to determine the minimum issue price.

This is for your information and record please.

Thanking You

Yours sincerely

For **B.A.G. Films and Media Limited****(Ajay Mishra)**
Company Secretary &
Compliance Officer