

BAG**B.A.G. Films and Media Limited**

CIN: L74899DL1993PLC051841
FC-23, Sector 16A, Film City,
Noida 201 301
Tel.: 0120 4602424
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BAG/STX/letters/2026-27/AM/016
May 05, 2026

To, Corporate Relationship Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 532507	To, Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051 SYMBOL: BAGFILMS
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Dear Sir/Madam,

Subject: Intimation of receipt of listing approval from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") for 98,00,000 Equity Shares allotted to the Member of Promoter Group on a Preferential Basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with Schedule III thereof, this is to inform you that the Company has received listing approval from BSE Limited vide their letter No. LOD/PREF/GB/FIP/171/2026-27 dated May 05, 2026, and National Stock Exchange of India Limited vide their letter No. NSE/LIST/54502 dated May 05, 2026, for the allotment of 98,00,000 equity shares of Rs. 2/- each at a premium of Rs. 6.25/- per share, pursuant to the conversion of 98,00,000 warrants into equity shares, allotted to members of the Promoter Group on a preferential basis.

The Listing Approval Letter received from both the Stock exchanges are enclosed herewith for your kind perusal and record.

Thanking You

Yours sincerely

For **B.A.G. Films and Media Limited**

(Ajay Mishra)
Company Secretary &
Compliance Officer



Encl: a/a



LOD/PREF/GB/FIP/171/2026-27

May 05, 2026

To,
The Company Secretary,
B.A.G. Films and Media Ltd.
352, Aggarwal Plaza, Plot No. 8, Kondli,
New Delhi, Delhi-110096.

Re: Listing of 98,00,000 equity shares of Rs. 2/- each issued at a premium of Rs. 6.25/- bearing distinctive numbers from 197918091 to 207718090 issued to Promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Marian D'souza
Assistant Vice President



Gaurav Bajare
Deputy Manager



Ref: NSE/LIST/54502

May 05, 2026

The Company Secretary
B.A.G Films and Media Limited.

Dear Sir/Madam,

Sub: In - Principle approval for listing of 98,00,000 Equity shares of Rs. 2/- each issued pursuant to conversion of warrants on preferential basis.

We are in receipt of your application for in-principle approval for listing of 98,00,000 Equity shares of Rs. 2/- each pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 197918091 to 207718090.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/static/companies-listing/raising-capital-further-issues-main-sme-checklist>

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signer: POOJA RISHIKESH PASHTE
Date: Tue, May 5, 2026 14:59:17 IST
Location: NSE