B.A.G. Convergence Limited
(formerly known as B.A.G. Convergence Private Limited)
CIN: U22121DL2007PLC161935
Corporate Office: FC-23, Sector 16A, Film City, Noida - 201301, U.P.
Tel. : 0120 6354200
E-mail : info@bagconvergence.in
Website : www.bagconvergence.in

BCL/NSE/CA/28/2026-27
Date: 24th September 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, 'G' Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400051

Symbol: BAGDIGITAL

Sub: Proceedings of the 19th Annual General Meeting of the B.A.G. Convergence Limited ("the Company"} held on September 24, 2026

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations"), please find enclosed herewith summary of the Proceedings of the 19th Annual General Meeting (AGM) of the Company held today on Thursday, September 24, 2026 at 4:00 p.m. (IST) through Video Conferencing / Other Audio Visual Means in accordance with the provisions of the Companies Act, 2013 and rules made thereunder, the SEBI Listing Regulations, read with Circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

The Voting Results of the AGM in the prescribed format and Consolidated Scrutinizer's Report will be intimated separately within the stipulated time.

The aforesaid summary of proceedings is also being uploaded on the Company's website at www.bagconvergence.in.

This is for your information and record please.

Thanking You

Yours sincerely
For **B.A.G. Convergence Limited**

KRITI JAIN
Digitally signed by KRITI JAIN
Date: 2026.09.24 18:13:39 +05'30'

B.A.G. Convergence Limited

(Kriti Jain)
Company Secretary & Compliance Officer

Encl: a/a

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SUMMARY OF PROCEEDINGS OF THE 19TH ANNUAL GENERAL MEETING OF THE MEMBERS OF B.A.G. CONVERGENCE LIMITED

The 19th Annual General Meeting ("AGM") of the Members of B.A.G. Convergence Limited ("the Company") was held on Thursday, September 24, 2026 at 4:00 p.m. (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") in compliance with the provisions of the Companies Act, 2013 (as amended) and rules made thereunder (the 'Act'), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), along with the circulars issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). The meeting commenced at 4:00 p.m. (IST).

Ms. Kriti Jain, Company Secretary and Compliance Officer, welcomed the Members and briefed about the Company milestone achievement of successfully listed in SME NSE Platform along with the general instructions to be followed by the Members and registered speakers during the Meeting. She requested the Chairperson, Ms. Anuradha Prasad Shukla to chair the Meeting of the Company.

The Company Secretary informed the Members that the required Statutory Registers and documents referred in the Notice were available electronically for inspection by the Members during the AGM.

The Company Secretary informed the Members that the Company has taken all the requisite steps to enable the Members to participate through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") and vote at the AGM.

The Company Secretary requested to all the Directors who had joined the meeting to introduce themselves and mention the location from where they were attending the meeting. The following Directors, present in the Meeting introduced themselves one by one:

Ms. Anuradha Prasad Shukla	Chairperson and Managing Director
Mr. Chandan Kumar Jain	Independent Director and Chairman of the Audit Committee.
Mr. Arshit Anand	Independent Director and Chairman of the Nomination and Remuneration Committee.
Mr. Shashi Shekhar Mishra	Non-executive Director and Chairman of the Stakeholders Relationship Committee and Corporate Social Responsibility
Mr. Vijender Negi	Executive Director
Ms. Priya Singh	Independent Director

All Directors were present through Video Conferencing from various locations.

Mr. Naman Tiwari, partner of M/s Joy Mukherjee and Associates, Statutory Auditors, Mr. Subodh Kumar, Chief Financial Officer and Ms. Neha Mishra on behalf of M/s Neha Gupta & Associates, Secretarial Auditor of the Company were also present and marked their attendance.

Ms. Anuradha Prasad Shukla, Chairperson and Managing Director of the Company welcomed all the Members, Directors, Auditors and other Officers at the 19th AGM of the Company.

The requisite quorum being present through Video Conferencing meeting, the Chairperson called the meeting in order.

The Chairperson commenced her speech and summarized the company landmark achievement; business operations, and financial performance of the Company. She spoke briefly about the business & operation and the preparedness of the Company for the future opportunities.

The Company Secretary informed the members that there being not contain any qualification, observation or adverse remark in the Statutory Auditors Report and Secretarial Auditor Report for the financial year ended March 31, 2026.

With the consent of the Members, the Notice convening the 19th AGM of the Company as circulated to the Members was taken as read.

The following items of business as set out in the Notice of 19th AGM were transacted at the AGM:

Ordinary Business:

1. To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2026 together with the Reports of the Board of Directors and Auditors thereon.
2. Appointment of Ms. Anuradha Prasad Shukla (DIN: 00010716) as a Director, Liable to Retire by Rotation.

Special Business:

3. Approval of Material Related Party Transaction(s) with B.A.G. Films and Media Limited.
4. Approval of Material Related Party Transaction(s) with News24 Broadcast India Limited.
5. Approval of Material Related Party Transaction (s) with E24 Glamour Limited.
6. Approval of Material Related Party Transaction (s) with Skyline Tele Media Services Limited

The Company Secretary then invited the Members who had registered themselves as speakers to present their views and raise their queries, if any, or offer any suggestions in respect of the matters related to the resolutions stated in the Notice, Reports, Financial Statements, and operations of the Company. Total two registered speaker shareholders spoke / raised queries for which necessary clarifications and responses were provided.

The Chairperson appreciated the shareholders for raising pertinent queries and thanked them for their support.

The Chairperson, further informed the Members who were present in the AGM through VC/OAVM facility and had not cast their vote through Remote E- voting were provided an opportunity to cast their vote electronically during the AGM through the National Securities Depositories Limited (NSDL) platform on all 6 Resolutions of Ordinary and Special businesses as set out in the Notice of AGM.

The Chairperson thereafter thanked all the Shareholders, Directors, Auditors and others for their continued support and for attending and participating in the Meeting virtually. She also thanked to the Members for their constructive suggestion and observation.

The Company Secretary informed the Members that in compliance with the provisions of the Companies Act, 2013 read with the Rules framed there under and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, MCA Circulars and SEBI Circulars, the Company had provided remote e-voting facility before the AGM through the services of NSDL, which commenced on Sunday, September 20, 2026 at 9:00 am (IST) and ends on Wednesday, September 23, 2025 at 05:00 p.m. IST. During this period, shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., Thursday, September 17, 2026 had cast their votes electronically.

The Company Secretary informed the Members that, the proceedings of the AGM were also being webcast and could be viewed live by Members by logging on to the website of the NSDL.

The Company Secretary informed the Members that Ms. Balika Sharma (Membership No. 3222) senior partner of M/s Balika Sharma & Associates, Practicing Company Secretary has been appointed as scrutinizer to scrutinize the vote cast through remote E-voting and electronic voting to conduct E-voting at the AGM.

The Shareholders were informed that the voting results would be declared after considering the Remote E-voting and e-voting done by shareholders present at the AGM.

The Chairperson authorized the Company Secretary to submit the voting results within two working days from the conclusion of the AGM along with the Consolidated Scrutinizer's Report to the Stock Exchange i.e. NSE and to place on the website of the Company and NSDL.

The Company Secretary informed the Members that e-voting facility was kept open for the next 15 minutes to enable the Members to cast their vote on the NSDL platform and thanked to Chairperson and all the Shareholders, Directors, Auditors and others who participate in the today's meeting.

The AGM concluded at 4:32 p.m. (IST) (including the time allowed for e-voting at the AGM).

This is for your kind information and record.

Thanking You

Yours sincerely

For **B.A.G. Convergence Limited**

KRITI JAIN

Digitally signed by KRITI JAIN
Date: 2026.09.24 18:13:15 +05'30'

B.A.G. Convergence Limited

(Kriti Jain)
Company Secretary &
Compliance Officer