

**B.A.G. Convergence Limited**

(formerly known as B.A.G. Convergence
Private Limited)

CIN: U22121DL2007PLC161935

Corporate Office: FC-23, Sector 16A, Film
City, Noida - 201301, U.P.

Tel. : 0120 6354200

E-mail : info@bagconvergence.in

Website : www.bagconvergence.in

BCL/NSE/CA/12/2025-26

Date: January 07, 2025

To

The Listing Department

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, 'G' Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400051

Ref: Symbol: **BAGDIGITAL**;

Dear Sir / Madam,

Sub: Declaration with respect to non-applicability of submission of Corporate Governance Report under Regulation 27 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the quarter ended December 31, 2025.

With reference to the above captioned subject, we would like to inform you that we are listed on NSE EMERGE (SME) platform and as per the Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulation, 2015"), the compliance with the provision as specified in regulations 17, 17A, 18, 19, 20, 21, 22, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of regulation 46 and Para C, D and E of Schedule V of SEBI (LODR) Regulations, 2015 shall not be mandatory, for the time being, in respect of the following class of Companies:

- A. Companies having paid up equity share capital not exceeding Rs. 10 Crore and Net Worth not exceeding Rs. 25 Crore, as on the last day of the previous financial year;
- B. The Listed Entity which has listed its specified securities on the SME Exchange.

Hence, being an entity listed on SME Exchange, compliances under Regulation 27 of SEBI (LODR) Regulations, 2015 are not applicable to the Company for the quarter ended December 31, 2025.

However, we wish to inform you that the provisions of Regulation 23 (Related Party Transactions) of the SEBI (LODR) Regulations, 2015 are applicable to the Company. Accordingly, the Company ensures that all related party transactions are undertaken in compliance with Regulation 23, including review and approval by the Audit Committee / Board of Directors, shareholder approvals wherever required, and disclosure of material related party transactions in the prescribed manner.

We confirm that the Company continues to comply with all other applicable provisions of the SEBI (LODR) Regulations, 2015, including amendments effective April 1, 2025.

Kindly take on your records and acknowledge the same.

Yours Faithfully,

For **B.A.G. Convergence Limited**

Kriti Jain

Company Secretary & Compliance Officer