



AXIS/CO/CS/594/2015-16

30th October, 2015

The Assistant Vice President (Listing & Compliance)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

Attn.: Shri Avinash Kharkar

The Deputy General Manager (Listing)
BSE Limited
1st Floor, New Trading Ring, Rotunda Building
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

Attn.: Shri Bhushan Mokashi

Dear Sirs,

SUB: ALLOTMENT OF SENIOR UNSECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES (SERIES 2)

REF: CLAUSE 36 OF THE LISTING AGREEMENT

We are pleased to inform that the Board of Directors of the Bank vide Resolution passed by Circulation on 30th October, 2015 i.e. today allotted 30000 Senior Unsecured Redeemable Non-Convertible Debentures (Series – 2) of the face value of Rs. 10 lakh each for cash at par aggregating to Rs. 3000 crores, on a private placement basis. The said Debentures will be listed on the Wholesale Debt Market segment of the BSE Limited and National Stock Exchange of India Limited.

The said Debentures are rated "AAA" by CRISIL, CARE and ICRA.

You are requested to take note of above and arrange to bring it to the notice of all concerned.

Thanking you,

Yours Sincerely,

For Axis Bank Limited

Girish V. Koliyote
Company Secretary