

ADARSH MAHIPAL GUPTA
8, Tara Nagar,
Ajmer Road, Jaipur - 302006
Tel. No. 0141 - 2224466

Dated : 27.01.2015

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400053

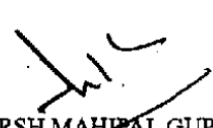
Dear Sir,

Re: Stock Code: AUTOLITIND

Sub: Disclosure under Regulation 29(1) and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to above, please find enclosed herewith disclosure under Regulation 29(1) and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of shares of Autolite (India) Limited.

Thanking you,

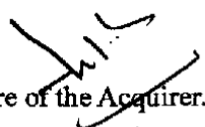

(ADARSH MAHIPAL GUPTA)

Encl. As above

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011

1. Name of the Target Company (TC).	Autolite (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Shri Adarsh Mahipal Gupta, Smt. Anubha Gupta, Smt. Usha Gupta, Shri Amit Mahipal Gupta HUF Smt. Bhawana Gupta		
3. Whether the acquirer belongs to Promoter / Promoter group.	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed.	BSE, NSE, Delhi Stock Exchange, Madras Stock Exchange & Jaipur Stock Exchange		
5. Details of the acquisition of shares/ voting rights/ holding of the Acquirer and PAC.	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights.	9,73,739	9.88%	9.88%
b) Voting rights (VRs) otherwise than by equity shares.	0	0.00%	0.00%
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold.	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	973,739	9.88%	9.88%
Details of acquisition:			
a) Shares carrying voting rights.	5,55,000	100.00%	100.00%
b) Voting rights (VRs) otherwise than by equity shares.			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold.			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	5,55,000	100.00%	100.00%

After the acquisition, holding of :			
a) Shares carrying voting rights.	15,28,739	14.69%	14.69%
b) Voting rights (VRs) otherwise than by equity shares.	0	0.00%	0.00%
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold.	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	15,28,739	14.69%	14.69%
6. Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter se transfer etc.)	Preferential Allotment by way of conversion of warrants into equity shares		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	24.01.2015		
8. Equity share capital /total voting capital of the TC before the said acquisition.	9853741 equity shares of Rs. 10/- each		
9. Equity share capital /total voting capital of the TC after the said acquisition.	10408741 equity shares of Rs. 10/- each		
10. Total diluted share/ voting capital of the TC after the said acquisition.	10408741 equity shares of Rs. 10/- each		



Signature of the Acquirer.

Place : Jaipur

Date : 27.01.2015

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC).	Autolite (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Shri Adarsh Mahipal Gupta, Smt. Anubha Gupta, Smt. Usha Gupta, Shri Amit Mahipal Gupta HUF Smt. Bhawana Gupta		
3. Whether the acquirer belongs to Promoter / Promoter group.	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed.	BSE, NSE, Delhi Stock Exchange, Madras Stock Exchange & Jaipur Stock Exchange		
5. Details of the acquisition of shares/ voting rights/ holding of the Acquirer and PAC.	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights.	9,73,739	9.88%	9.88%
b) Voting rights (VRs) otherwise than by equity shares.	0	0.00%	0.00%
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold.	0	0.00%	0.00%
Total (a+b+c)	973,739	9.88%	9.88%
Details of acquisition:			
a) Shares carrying voting rights.	5,55,000	100.00%	100.00%
b) Voting rights (VRs) otherwise than by equity shares.			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold.			
Total (a+b+c)	5,55,000	100.00%	100.00%

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After the acquisition, holding of :			
a) Shares carrying voting rights.	15,28,739	14.69%	14.69%
b) Voting rights (VRs) otherwise than by equity shares.	0	0.00%	0.00%
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold.	0	0.00%	0.00%
Total (a+b+c+d)	15,28,739	14.69%	14.69%
6. Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter se transfer etc.)	Preferential Allotment by way of conversion of warrants into equity shares		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.01.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	9853741 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	10408741 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	10408741 equity shares of Rs. 10/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / ~~Authorized~~ Signatory

Place: JAIPUR

Date: 27-01-2015