

January 29, 2026

To,
Department of Corporate Relationship
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
Scrip Code: 539177

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol – AIIL

Sub: Intimation under Regulation 30 of the Securities Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has emerged as the Successful Resolution Applicant, in relation to acquisition of A A Estates Private Limited ('AAEPL'), pursuant to the Resolution Plan submitted by the Company. In this connection, the Resolution Professional has issued a letter of intent (LOI) dated January 27, 2026 in favour of the Company and the same has been accepted by the Company today i.e. January 29, 2026.

The LOI is subject to the outcome of the decision of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT" or "Adjudicating Authority") and / or any other Courts or Tribunal (as the case may be) under Applicable Laws, and the terms and conditions as stated in the said LOI.

A A Estates Private Limited ('AAEPL') (Corporate Debtor or Company) was incorporated under the provisions of the Companies Act, 1956 on July 17, 1996. It is currently undergoing a Corporate Insolvency Resolution Process (CIRP) which had commenced vide order dated December 06, 2022 of the Hon'ble National Company Law Tribunal, Mumbai Bench.

Further, the details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in **Annexure A**.

Kindly take the above information on record.

Thank you,
For **AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED**

Dipyanti Jaiswar
Company Secretary
Encl: As above.

Annexure I

The details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No	Disclosure	Particulars
1.	Name of the target entity, details in brief such as size, turnover etc.	A A Estates Private Limited ('AAEPL') is in the business of real estate activities holding development rights in numerous projects situated in Mumbai. AAEPL is currently undergoing Corporate Insolvency Resolution Process ("CIRP"), which had commenced vide order dated December 6, 2022 of the Hon'ble National Company Law Tribunal, Mumbai Bench. Turnover for AAEPL as per Financial Statements for FY 2019-2020 is NIL.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No
3.	Industry to which the entity being acquired belongs;	Real Estate
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	This acquisition serves as an investment in the real estate sector, allowing the Company to capitalize on the value of the underlying assets and generate revenue through monetization.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The said acquisition is subject to approval of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be) under Applicable Laws as stated in the LOI.
6.	Indicative time period for completion of the acquisition;	30 days from approval of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be).
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration of Rs. 36,00,00,000/-

Sr. No	Disclosure	Particulars
8.	Cost of acquisition and/or the price at which the shares are acquired;	
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	90%
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>The target entity, A A Estates Private Limited ('AAEPL') is in the business of real estate activities holding development rights in numerous projects situated in Mumbai.</p> <p>AAEPL was incorporated in 1996, with its registered address in Mumbai.</p> <p>The Company is undergoing Corporate Insolvency Resolution Process (CIRP), CIRP commencement date was December 6, 2022.</p> <p>Turnover for AAEPL as per Financial Statements for FY 2019-2020 is NIL.</p>