

# Mahindra FINANCE

Mahindra & Mahindra  
Financial Services Ltd.  
Mahindra Towers, 4th Floor,  
Dr. G. M. Bhosale Marg, Worli,  
Mumbai 400 018, India.

1<sup>st</sup> June, 2016

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The General Manager-Department of  
Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

The Manager-Listing Department,  
National Stock Exchange of India Limited,  
"Exchange Plaza", 5th Floor,  
Plot No.C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400 051.

**Scrip Code : 532720**

**Scrip Code : M&MFIN**

Dear Sir,

**Sub: Declaration in respect of Audit Reports with an unmodified opinion for the financial year ended 31<sup>st</sup> March, 2016**

**Ref: Our Letter dated 23<sup>rd</sup> April, 2016 regarding outcome of Board Meeting**

We refer to our letter dated 23<sup>rd</sup> April, 2016, whereby we had submitted the Audited Standalone and Consolidated Financial Results of the Company along with Auditors Report and Form A in accordance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our aforesaid letter and pursuant to the amendment to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide notification dated 25<sup>th</sup> May, 2016 read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27<sup>th</sup> May, 2016, we hereby declare that the Statutory Auditors, M/s. B. K. Khare & Co., Chartered Accountants, Mumbai, have submitted the Audit Reports for Standalone and Consolidated Financial Results of the Company for the year ended 31<sup>st</sup> March, 2016 with an unmodified opinion.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

**For Mahindra & Mahindra Financial Services Limited**

*Arnavaz*

**Arnavaz M. Pardiwalla**

**Company Secretary & Compliance Officer**

