

(Rs. in lacs)

Particulars	Consolidated									
	Standalone (India Operations)					Quarter Ended				
	Quarter Ended					Year ended				
	31-Mar-16	31-Dec-15	31-Mar-15	31-Mar-16	31-Mar-15	31-Mar-16	31-Dec-15	31-Mar-15	31-Mar-16	31-Mar-15
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Income From Operations										
(a) Net sales/income from operations	1,498.99	1,181.95	1,140.07	5,576.37	5,251.17	1,643.79	1,265.09	1,291.09	5,929.84	5,605.68
(b) Other operating income	-	-	-	-	-	-	-	-	-	-
Total income from operations (net)	1,498.99	1,181.95	1,140.07	5,576.37	5,251.17	1,643.79	1,265.09	1,291.09	5,929.84	5,605.68
2. Expenses										
a) Employee benefit expenses	100.45	116.90	120.55	445.42	434.58	141.84	156.25	161.03	619.46	632.51
b) Learning Solution Execution Expenses	101.62	336.14	172.49	1,174.07	1,018.50	48.07	282.59	112.33	959.88	903.68
c) Depreciation	368.05	363.04	358.36	1,456.07	1,427.55	378.31	369.70	367.39	1,486.29	1,463.66
d) Bad debts and SLA deductions	467.48	-	188.77	955.01	755.08	467.48	-	188.77	955.01	755.08
e) Other Expenditure	95.75	70.07	104.82	294.99	367.93	176.87	147.16	186.86	615.60	668.93
Total Expenses	1,133.35	886.15	944.99	4,325.56	4,003.64	1,212.57	955.70	1,016.38	4,636.24	4,423.86
3) Profit From Operations before Other Income, Finance costs, Exceptional Items and Tax	365.64	295.80	195.08	1,250.81	1,247.53	431.22	309.39	274.71	1,293.60	1,181.82
4) Other Income	44.88	46.80	76.74	185.19	267.91	62.61	55.88	87.53	234.01	318.67
5) Profit from ordinary activities before finance costs, Exceptional Items and Tax	410.52	342.60	271.82	1,436.00	1,515.44	493.83	365.27	362.24	1,527.61	1,500.49
6) Finance costs	86.10	89.52	142.90	342.87	495.41	86.44	90.51	145.78	348.61	503.39
7) Profit from ordinary activities after finance cost but before Exceptional Items and Tax	324.42	253.08	128.92	1,093.13	1,020.03	407.39	274.76	216.46	1,179.00	997.10
8) Exceptional Items (See note 6)	78.13	-	84.01	78.13	231.27	78.13	-	84.01	78.13	231.27
9) Profit from ordinary activities Before Tax	246.29	253.08	44.91	1,015.00	788.76	329.26	274.76	132.45	1,100.87	765.82
10) Tax Expenses	72.90	80.57	(37.55)	318.28	230.16	84.81	81.44	(33.60)	330.90	232.67
11) Profit from ordinary activities After Tax	173.39	172.51	82.46	696.72	558.60	244.45	193.32	166.05	769.97	533.15
12) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	11,002.80	10,268.74
13) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	10743.94	10142.89	-	-	-	-	-
14) EPS (Rs.) Basic and diluted (Not Annualised)	0.22	0.22	0.10	0.88	0.71	0.31	0.24	0.21	0.97	0.67
15) Public shareholding										
- Number of shares (in lacs)	217.00	220.26	215.32	217.00	215.32	217.00	220.26	215.32	217.00	215.32
- Percentage of Shareholding	27.43	27.84	27.21	27.43	27.21	27.43	27.84	27.21	27.43	27.21
16) 1. Promoters and promoter group Shareholding **										
a) Pledged/Encumbered										
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered										
Number of Shares (in Lacs)	574.25	570.99	575.93	574.25	575.93	574.25	570.99	575.93	574.25	575.93
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	72.57	72.16	72.79	72.57	72.79	72.57	72.16	72.79	72.57	72.79
2. Investor Complaints:										
Pending at the beginning of the quarter	0	1	14							
Received during the quarter	0	1	14							
Disposed off during the quarter	0	-	-							
Remaining unresolved at the end of the quarter	-	-	-							
Segmentwise revenue, results and capital employed										
Segment Revenue										
- Software & E-Governance Services	163.76	97.96	117.40	461.71	456.51	233.06	152.65	184.83	688.34	675.76
- Software Solutions	1,307.86	1,057.38	998.79	4,938.79	4,605.43	1,307.86	1,057.38	998.79	4,938.79	4,605.43
- Learning Solutions	27.37	26.61	23.88	175.87	189.23	27.37	26.61	23.88	175.87	189.23
- Wind Power Generation	1,498.99	1,181.95	1,140.07	5,576.37	5,251.17	1,498.99	1,181.95	1,140.07	5,576.37	5,251.17
Total Segment Revenue	1,498.99	1,181.95	1,140.07	5,576.37	5,251.17	1,498.99	1,181.95	1,140.07	5,576.37	5,251.17
Other income (net)	44.88	46.80	76.74	185.19	267.91	44.88	46.80	76.74	185.19	267.91
Total Revenue	1,543.87	1,228.75	1,216.81	5,761.56	5,519.08	1,543.87	1,228.75	1,216.81	5,761.56	5,519.08
Segment net profit										
- Software Services	82.21	38.38	53.89	223.00	159.71	56.29	40.22	44.45	198.82	127.95
- Software Solutions	134.06	181.28	(58.96)	591.78	342.05	134.06	181.28	(58.96)	591.78	342.05
- Learning Solutions	(4.92)	(3.48)	(15.93)	54.29	61.99	(4.92)	(3.48)	(15.93)	54.29	61.99
- Wind Power Generation	211.35	216.18	(21.00)	869.07	563.75	211.35	216.18	(21.00)	869.07	563.75
Total Segment profit	44.88	46.80	76.74	185.19	267.91	44.88	46.80	76.74	185.19	267.91
Other income	256.23	262.98	55.74	1,054.26	831.66	256.23	262.98	55.74	1,054.26	831.66
Total profit	(9.94)	(9.90)	(10.83)	(39.26)	(42.90)	(9.94)	(9.90)	(10.83)	(39.26)	(42.90)
Unallocated expenses	246.29	253.08	44.91	1,015.00	788.76	246.29	253.08	44.91	1,015.00	788.76
Profit before tax	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Segment capital employed (See note 3)										

Segment capital employed (See note 3)		NA	NA	NA	NA
Statement of Assets and Liabilities					
Sr. No.	Particulars	Standalone Financial Results		Consolidated Financial Results	
		Audited	Audited	Audited	Audited
		Year ended 31.3.2016	Year ended 31.3.2015	Year ended 31.3.2016	Year ended 31.3.2015
A	EQUITY AND LIABILITIES				
1	SHAREHOLDERS' FUNDS				
	(a) Share Capital	1,582.50	1,582.50	1,582.50	1,582.50
	(b) Reserves & Surplus	10,743.94	10,142.89	11,002.80	10,268.74
	(c) Money received against share warrants	-	-	-	-
	Sub-total-Shareholders' funds	12,326.44	11,725.39	12,585.30	11,851.24
2	Share application money pending allotment	-	-	214.82	177.83
3	Minority interest	-	-	-	-
4	Non-current liabilities	638.02	1,473.71	638.02	1,473.71
	(a) Long- term borrowings	-	91.28	-	99.78
	(b) Deferred tax liabilities (net)	630.25	632.36	632.47	634.61
	(c) Other long term liabilities	61.63	62.24	71.84	69.62
	(d) Long term provisions	1,329.90	2,259.59	1,342.33	2,277.72
	Sub-total-Non-current liabilities	803.07	704.65	819.60	791.94
5	Current liabilities	120.21	144.89	161.45	160.66
	(a) Short-term borrowings	1,478.08	1,888.27	1,638.07	2,106.93
	(b) Trade payables	1,579.68	1,501.24	1,601.89	1,511.61
	(c) Other current liabilities	3,981.04	4,239.05	4,221.01	4,571.14
	(d) Short -term provisions				
	Sub-total-Current liabilities				
	TOTAL-EQUITY AND LIABILITIES	17,637.38	18,224.03	18,363.46	18,877.93
B	ASSETS				
1	Non-current assets	4,656.05	5,993.79	5,351.36	6,680.46
	(a) Fixed assets	-	-	-	-
	(b) Goodwill on consolidation	909.62	910.18	132.04	114.39
	(c) Non-current investments	100.84	-	92.82	-
	(d) Deferred tax assets (net)	353.79	359.44	355.96	359.44
	(e) Long-term loans and advances	895.54	913.81	895.54	913.81
	(f) Other non-current assets	6,915.84	8,177.22	6,827.72	8,068.10
	Sub-total-Non-current assets				
2	Current assets	-	-	-	-
	(a) Current investments	-	-	4.07	-
	(b) Inventories	6,443.51	6,154.99	6,673.01	6,468.84
	(c) Trade receivables	2,878.90	2,649.47	3,337.44	3,014.34
	(d) Cash and cash equivalents	1,399.13	1,242.35	1,521.22	1,326.65
	(e) Short-term loans and advances	-	-	-	-
	(f) Other current assets	10,721.54	10,046.81	11,535.74	10,809.83
	Sub-total-Current assets				
	TOTAL - ASSETS	17,637.38	18,224.03	18,363.46	18,877.93

NOTES:

- The above financial statement complies with the applicable Accounting Standards issued by ICAI.
- The consolidated financial results are prepared in accordance with the principles and procedures for the preparation of consolidated accounts as set out in the Accounting Standard (AS -21) issued by The Institute of Chartered Accountants of India. The financial statements of the Compucom Software Limited, its wholly owned USA - subsidiary, ITneer Inc. and its another subsidiary CSL Informedia Pvt Ltd have been consolidated after eliminating intra-group transactions.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- Figures of last quarter for standalone results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the last quarter of the relevant financial year.
- Previous periods/years figures have been regrouped/rearranged wherever necessary.
- In view of the amnesty scheme of the State Government for providing relief for entry tax demand, the Company has deposited a sum of Rs.78.13 lacs and the same has been disclosed under the exceptional items for the current quarter/year ended results.
- The Board of Directors has recommended dividend @ 5% i.e. Rs.0.10/- paise per share of Rs. 2 each for the F.Y. 2015-16, subject to approval of the Shareholders in the ensuing Annual General Meeting.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on May 25, 2016.

Date : May 25, 2016

Results can also be seen on company's website www.compucom.co.in

Suresh Kumar Surana
Managing Director