



Atul Ltd

Registered office: Atul House, G I Patel Marg, Ahmedabad 380014, Gujarat, India
Telephone: (+91 79) 2646 1294, 2646 3706 Facsimile: (+91 79) 2640 4111
Email: atul_ahd@atul.co.in
Website: www.atul.co.in
CIN: L99999GJ1975PLC002859



Standalone unaudited financial results for the quarter ended June 30, 2015

(₹ lacs)

Particulars	For the quarter ended on				Year ended on March 31, 2015 Audited
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2014	
	Unaudited	Unaudited	Unaudited	Unaudited	
1 Income from operations					
a Net sales income from operations (Net of excise duty)	57,620	60,581	63,619	251,042	
b Other operating income	1,116	1,323	1,089	4,523	
Total income from operations (net)	58,736	61,904	64,708	255,565	
2 Expenses					
a Cost of materials consumed	32,066	29,254	35,410	133,322	
b Purchases of stock-in-trade	853	584	783	2,822	
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,790)	2,465	(598)	1,612	
d Power, fuel and water	6,638	7,346	7,236	29,442	
e Employee benefit expenses	4,035	3,665	4,007	15,385	
f Depreciation and amortisation expenses	1,410	1,420	1,356	5,528	
g Other expenses	9,091	10,519	7,487	35,410	
Total expenses	50,303	55,253	55,681	223,521	
3 Profit from operations before other income and finance costs (1-2)	8,433	6,651	9,027	32,044	
4 Other income	822	137	152	1,531	
5 Profit from ordinary activities before finance costs (3+4)	9,255	6,788	9,179	33,575	
6 Finance costs	527	549	617	2,364	
7 Profit from ordinary activities before tax (5-6)	8,728	6,239	8,562	31,211	
8 Tax expense					
a Current tax	2,725	1,100	2,487	8,087	
b Deferred tax	(2)	653	97	1,382	
Total tax (a+b)	2,723	1,753	2,584	9,469	
9 Net Profit from ordinary activities after tax (7-8)	6,005	4,486	5,978	21,742	
10 Paid-up equity share capital (face value ₹ 10 per share)	2,966	2,966	2,966	2,966	
11 Reserves excluding revaluation reserves					
12 Earnings per share (EPS)					98.610
Basic and diluted EPS (₹ per share)	20.24	15.12	20.15	73.30	



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Segment revenue, results and capital employed

Particulars	For the quarter ended on				Year ended on
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015	
	Unaudited	Unaudited	Unaudited	Audited	
1 Segment revenue					
Life Science Chemicals	16,830	15,127	17,729	67,597	
Performance and Other Chemicals	44,456	49,474	49,690	200,840	
Total	61,286	64,601	67,419	268,437	
Less:					
Inter segment revenue	3,666	4,020	3,800	17,395	
Sales	57,620	60,581	63,619	251,042	
2 Segment results					
Life Science Chemicals	3,349	2,381	3,718	11,877	
Performance and Other Chemicals	6,050	5,680	6,052	24,166	
Total	9,399	8,061	9,770	36,043	
Less:					
Interest	527	549	617	2,364	
Other unallocable expenditure (net of unallocable income)	144	1,273	591	2,468	
Total Profit Before Tax	8,728	6,239	8,562	31,211	
3 Capital employed					
(Segment assets - Segment liabilities)					
Life Science Chemicals	35,597	34,116	28,944	34,116	
Performance and Other Chemicals	80,482	76,771	69,470	76,771	
Unallocable	19,379	18,784	26,198	18,784	
Total	135,458	129,671	124,612	129,671	

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Standalone unaudited financial results for the quarter ended June 30, 2015

Notes:

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee in its meeting held on July 23, 2015 and approved by the Board of Directors at its meeting held on July 24, 2015. The report of the Statutory Auditors contains no qualification.
- 2 The Board of Directors approved the Draft Scheme of merger of Amal Ltd with the Company on December 05, 2014. The appointed date of the Scheme is April 01, 2014. The Scheme shall be subject to appropriate statutory and regulatory approvals, which the company is in the process of obtaining. Pending such approvals, effect of the Scheme is not given in the above results.
- 3 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the Segment revenue, results and capital employed.
- 4 The unaudited Segment revenue, results and capital employed are annexed.

Mumbai

July 24, 2015



Lalbahai Group

(Sunil S Lalbahai)
Chairman and Managing Director

S Lalbahai

For Atul Ltd



Dalal & Shah Chartered Accountants LLP

The Board of Directors
Atul Limited
Valsad, Gujarat - 396020

1. We have reviewed the results of Atul Limited (the "Company") for the quarter ended June 30, 2015 which are included in the accompanying 'Standalone unaudited financial results for the quarter ended June 30, 2015' (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Dalal & Shah Chartered Accountants LLP
Firm Registration No.: 102020W/W-100040



S Venkatesh
Partner
Membership No.: 037942

Place: Mumbai
Date: July 24, 2015