ATLANTA LIMITED
An ISO 9001:2008 Company

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Construction : Realty : Infrastructure Concessions : Mining

July 11, 2012

Department of Corporate Service (Listing)

Bombay Stock Exchange of India Limited
P. J. Towers, 1st Floor, Dalal Street,
Mumbai - 400 001
Ref: Atlanta Limited (stock code: 532759)

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051
Ref: Atlanta Limited (stock code: ATLANTA)

Subject: Sanction of Term Loan & Underwriting by Punjab National Bank

Dear Sir,

Atlanta Limited, a leading infrastructure Company with proven track records of over three decades of experience in Engineering, Procurement, Construction (EPC) and Realty has received the sanction of term loan and underwriting by Punjab National Bank for its Special Purpose Vehicle (SPV) Company viz. Lucknow Varanasi Tollways Private Limited. The BOT project entail the SPV Company to carry out the work of four laning of Lucknow – Sultanpur section of NH-56 from Km 11.500 to Km 134.700 in the State of Utter Pradesh under NHDP Phase IVA through Public Private Partnership (PPP) on Design, Build, Finance, Operate and Transfer (DBFOT) on Toll Basis.

The total cost of the project is Rs.1395.54 crores. Punjab National Bank has agreed to underwrite the term loan for an amount of Rs. 976.88 crores for the said project and the balance amount to be in the form of Equity. Thus the entire funding requirement for the Project has been secured.

Atlanta Limited along with its subsidiary is holding 49% stake in the SPV Company.

You are requested to take the above information on your record.

Thanking you,

Yours faithfully,

For Atlanta Limited

ATLANTA LIMITED MUMBAI-59

Narayan R. Joshi
Company Secretary