

Date: 23.01.2018.

The Secretary Bombay Stock Exchange Limited PhirozeJeejeebhoy Towers Dalal Street, Fort Mumbai 400001 E-mail: corp.relations@bseindia.com	The Secretary National Stock Exchange of India Ltd. Exchange Plaza, 3rd Floor Plot No.3-1"G" Block, I.F.B. Centre, Bandra-Kurla-Complex, Bandra (East) Mumbai - 400 051 Email: takeover@nse.co.in
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Dear Sirs

Subject: Disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SAST Regulations")

This is to inform you that Ashok Kumar Todi, jointly with his son Saket Todi, as trustees of Ashok Bimla Todi Family Trust ("**Acquirer**"), the existing member of the promoter and promoter group of Lux Industries Limited ("**Company**") has propose to acquire 30,00,000 equity shares held by Bimla Devi Todi. The said acquisition has been undertaken by way of inter se transfer of shares between immediate relatives.

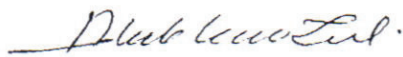
In view of the above, please find attached the requisite disclosure under Regulation 10 (5) of the SAST Regulations.

Kindly take the above on record.

Thanking you

Yours faithfully

For and on Behalf of Ashok Bimla Todi Family Trust



Ashok Kumar Todi
Trustee

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect
of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Lux Industries Limited
2.	Name of the acquirer(s)	Ashok Kumar Todi, jointly with his son Saket Todi, as trustees of Ashok Bimla Todi Family Trust ("Acquirer")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The trustees of Ashok Bimla Todi Family Trust are a part of the promoter and promoter group of the TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Bimla Devi Todi (held by her in her personal capacity).
	b. Proposed date of acquisition	02.02.2018.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	30,00,000 equity shares
	d. Total shares to be acquired as % of share capital of TC	11.88%
	e. Price at which shares are proposed to be acquired	N.A.
	f. Rationale, if any, for the proposed transfer	Settlement of shares to Ashok Bimla Todi Family Trust
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)

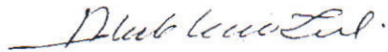
Ashok Kumar Todi

CG-235, Sector -II, Salt Lake City,
Kolkata – 700 091 (W.B.), INDIA
TEL: 91-33-2334 1731

6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 1453.88
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I confirm that the acquisition would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	i. I confirm that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). ii. The disclosures made by the transferor and the transferee during the previous 3 years prior to the date of proposed acquisition are enclosed herewith.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

11.	Shareholding details		Before the proposed transaction		After the proposed transaction (**)	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than Seller)(*)	1,51,10,000	59.83	1,81,10,000	71.71
	b	Seller (s)	35,05,000	13.88	5,05,000	2.00

For and on Behalf of Ashok Bimla Todi Family Trust



Ashok Kumar Todi
Trustee

Date: 23.01.2018
Place: Kolkata

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (**) The Acquirer is simultaneously transferring 30,00,000 equity shares amounting to 11.88% of the total share capital of the TC to the Seller, jointly with her son Saket Todi, acting as trustees of Ashok Todi Family Trust. Considering this simultaneous transaction: (1) the resultant shareholding of the Acquirer along with PACs (other than the Seller) is 1,51,10,000 equity shares amounting to 59.83% of the total share capital of the TC; and (2) The resultant shareholding of the Seller is 35,05,000 equity shares amounting to 13.88% of the total share capital of the TC. A disclosure regarding this simultaneous transaction has been made by the Seller under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on 23rd January 2018.