

ASHAPURA INDUSTRIAL FINANCE LIMITED

Regd. Office: Jeevan Udyog Bldg., 3rd Floor, 278, D. N. Road, Fort, Mumbai – 400 001
Tel. No. – 022 - 6665 1700 * Fax No. – 022 – 22079395

27th December, 2012

To,
The National Stock Exchange of India Limited,
Corporate Relations Dept.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 0513

Dear Sir,

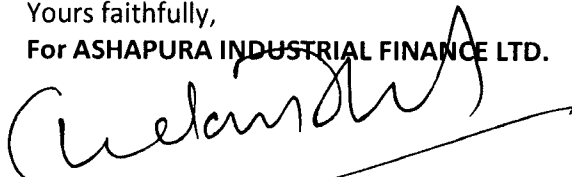
Sub.: Disclosure in terms of Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulation, 1992.

With reference to the captioned subject, we, Ashapura Industrial Finance Ltd., Promoter Group Company of Ashapura Minechem Limited, hereby submit the "Form D" in respect of Allotment of Shares pursuant to Preferential Issue of Shares/Securities by Ashapura Minechem Limited.

Kindly acknowledge the same & oblige.

Thanking you,

Yours faithfully,
For ASHAPURA INDUSTRIAL FINANCE LTD.


CHETAN SHAH
DIRECTOR

C.C. to: 1) Bombay Stock Exchange Ltd.
2) Ashapura Minechem Ltd.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a Listed Company

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director/Officer	No. & % of shares / voting rights held by the Promoter / Person who is part of Promoter Group / Director/Officer	Date of receipt of allotment / acquisition / sale of shares / voting rights	Date of intimation to Company	Mode of acquisition (market purchase / rights / preferential offer, etc.) / sale	No. & % of shares / voting rights post-acquisition / sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Ashapura Industrial Finance Limited PAN No. - AAHCA1303J Add: Jeevan Udyog Building, 3 rd Floor, 278 D.N. Road, Fort, Mumbai - 400 001	0.11 % 88,000	26.12.2012	27.12.2012	Preferential Allotment	4.92% 40,88,000	N.A.	N.A.	40,00,000	Rs. 36.83 per Share	N.A.	N.A.

For ASHAPURA INDUSTRIAL FINANCE LIMITED

CHEFAN SHAH
DIRECTOR

Place: Mumbai
Date: 27.12.2012