



Date: February 10, 2012

The Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Building,
Piroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.
Fax : 022 - 22722041 / 61 / 37 / 39

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051
Fax : 022 - 26598237 / 38, 26598347 / 48

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of Pledged shares of Jubilant Life Sciences Ltd. by Axis Bank.

This is for your kind information and record.

Thanking you,

Yours truly,
For Jubilant Securities Private Limited


Authorized Signatory

cc: The Compliance Officer
Jubilant Life Sciences Limited

A Jubilant Bhartia Company

OUR VALUES



Jubilant Securities Pvt. Ltd.
Corporate & Regd. Office
I-A, Sector-16A
Noida-201 301, UP, India
Tel: +91 120 2516601-11
Fax: +91 120 4234881

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company	Jubilant Life Sciences Limited		
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Jubilant Securities Private Limited		
Date of reporting	10th February, 2012		
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd. and Bombay Stock Exchange Limited.		
Details of the promoters' holding:			
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)			

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
	Number	% of total share capital	Type – creation/invocation/ release	Date (s)	Number	% of Total share capital	
Jubilant Securities Private Limited	14,441,979		9.07 Release	07.02.2012	15,324,979	9.62	Release of 883000 shares (i.e closure of pledge) by Axis Bank, which were pledged earlier against Term Loan provided to Jubilant Empro Pvt. Ltd.

For Jubilant Securities Pvt. Ltd.

Authorised Signatory

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Signature of the Authorized Signatory

Place : Noida

Date : 10th February, 2012