

(1/3)



14th May, 2012

The Bombay Stock Exchange Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001 (**Scrip Code: 506074**)
Fax No. 2272 3121/2037/2039/2041

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C-1, G - Block,
Bandra Kurla Complex,
Mumbai - 400 051 (**Scrip Name: ARSHIYA**)
Fax No. 2659 8237/238/347/348

Kind attn: Corporate Relationship Department

Dear Sirs,

Sub: Press Release

Please find enclosed herewith Press Release and investor Updates for the 4th Quarter of the Financial Year 2011-12.

This is for your information and record please.

Yours truly,
For **Arshiya International Ltd**

Rahul Neogi
Company Secretary



Encl: as Above

Arshiya International Ltd

(2/3)



FOR IMMEDIATE RELEASE

Arshiya International's Net Profit Rises by 43%, Total FY12 Revenue Crosses ₹1,000 Crore mark

Mumbai – May 14, 2012: Arshiya International Ltd a Unified Supply Chain Infrastructure and Solutions Group, announced consolidated revenue of ₹1054.75 crore for FY12 as against ₹821.52 crore for FY11, registering an increase of 28%. EBITDA grew 70% to ₹270.10 crore in FY12 as compared to ₹159.22 crore in FY11. Consolidated Net Profit is ₹117.64 crore in FY12, as against ₹82.01 crore last year, an increase of 43%.

For Q4FY12 consolidated total revenue of ₹310.82 crore for the quarter-ended March 31, 2012 as against ₹234.36 crore in the corresponding period last year; registering an increase of 33%. Consolidated EBITDA for Q4FY12 was ₹79.50 crore as against ₹54.04 crore in the corresponding quarter registering a 47% increase. Consolidated Net Profit for the quarter also increased 43% to ₹27.71 crore up from ₹19.40 crore.

Editor Synopsis:

Q4FY12 Vis-à-Vis Q4FY11

- Total Revenue at ₹310.82 crore, an increase of 33% over Q4FY11
- EBITDA at ₹79.50 crore, an increase of 47% over Q4FY11
- Net Profit at ₹27.71 crore, an increase of 43% over Q4FY11

FY12 Vis-à-Vis FY11

- Total Revenue at ₹1054.75 crore, an increase of 28% over FY11
- EBITDA at ₹270.10 crore, an increase of 70% over FY11
- Net Profit at ₹117.64 crore, an increase of 43% over FY11

Commenting on the results Mr Ajay S Mittal – Group Chairman & Managing Director of Arshiya International Ltd said “Arshiya has achieved a new milestone in our evolution as we cross the ₹1,000 crore mark this financial year. Our new businesses of FTWZ and Rail are already contributing nearly half of the overall revenue and this year of FY13 is extremely exciting with our unified supply chain infrastructure at Khurja becoming operational that includes FTWZ, Distribution Hub and Rail terminal”.

About Arshiya International Ltd:

Arshiya International Ltd is a Unified Supply Chain Infrastructure and Solutions Group headquartered in India. The group currently envisages phased investment of approximately USD 1.6 billion towards creating pioneering, state-of-the-art unified supply chain infrastructure across strategic locations in India. Comprising of Free Trade & Warehousing Zones (FTWZs), Industrial & Distribution Hubs, Rail, Rail Infrastructure, Forwarding, Transport & Handling and Supply Chain Technology & Management.

For Further Information Please Contact:

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