

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2013

(Rs. In Lakhs)

Particulars	Quarter ended 31.12.2013	Quarter ended 30.09.2013	Quarter ended 31.12.2012	Nine Months ended 31.12.2013	Nine Months ended 31.12.2012	Previous Accounting year ended 31.03.2013
PART -I	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. (a) Net Sales/Income from						
Gross Sales	5,983.97	6,534.90	5395.18	17,638.50	16,102.62	21,874.24
less: Excise Duty on sales	99.44	115.93	101.99	317.90	326.49	429.60
less: VAT/ Sales Tax & Turnover Tax	394.95	430.96	348.45	1,143.95	977.94	1,333.11
Net Sales/Income from Operations	5,489.58	5,988.01	4944.74	16,176.65	14,798.19	20,111.53
(b) Other Operating Income						
Total Income from Operations	5,489.58	5,988.01	4944.74	16,176.65	14,798.19	20,111.53
2. Expenses						
a. cost of materials consumed	2,848.44	3,170.68	2641.04	8,339.18	7,929.69	9,715.92
b. Purchases of stock -in -trade	995.37	1222.94	1033.14	3,277.35	2,601.75	3,911.03
c. Changes in inventories of finished	(156.42)	(266.82)	(159.85)	(654.02)	22.82	561.21
d. Employee benefits expense	453.03	479.15	352.9	1,346.84	1,074.83	1,495.81
e. Depreciation	142.51	137.21	119.72	406.09	363.30	474.15
f. Foreign exchange fluctuation loss	0.95	72.54	41.37	158.28	116.54	89.87
g. Other expenditure	874.11	837.52	746.17	2,374.75	2,145.60	3,208.53
Total Expenses	5,157.99	5,653.21	4774.5	15,248.47	14,254.52	19,456.52
3. Profit from Operations before	331.58	334.8	170.24	928.18	543.67	655.02
4. Other Income	28.26	23.81	3.98	75.96	179.72	300.14
5. Profit from ordinary activities before finance cost and Exceptional	359.85	358.6	174.22	1,004.14	723.38	955.15
6. Finance Cost(Net)	226.96	224.56	124.06	613.98	549.91	706.81
7. Profit after finance cost but before Exceptional Items (5-6)	132.89	134.04	50.16	390.15	173.47	248.35
8. Exceptional items						
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	132.89	134.04	50.16	390.15	173.47	248.35
10. Prior Period Income(+)/(-)	-			-	3.66	1.64
11. Tax expense						
- Current tax	26.58	26.8	4.76	78.03	35.40	50.00
- Deferred tax	(11.16)	(3.31)	2.55	(1.53)	(3.14)	(6.49)
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10-11)	117.47	110.54	42.86	313.65	144.87	206.47
13. Extraordinary Item (net of tax expense Rs. ___Nil___)						

Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Months ended	Nine Months ended	Previous Accounting year ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
PART -I	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
14. Net Profit(+)/ Loss(-) for the period (12-13)	117.47	110.54	42.86	313.65	144.87	206.47
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
16. Reserve excluding Revaluation Reserves as per balance sheet	8884.22	8766.75		8884.22		8,571.90
17. Earnings Per Share (EPS)						
Basic and diluted EPS (Not Annualised)	0.05	0.05	0.02	0.14	0.07	0.09
b) Basic and diluted EPS after Extraordinary items for the period, for	0.05	0.05	0.02	0.14	0.07	0.09
18. Public Shareholding						
- No. of shares	6,178,271	6,178,271	6,688,057	6,178,271	6,688,057	6,205,134
- Percentage of shareholding	28.00%	28.00%	30.31%		30.31%	28.12%
PART -II						
A. Promoter & Promoter Group Shareholding						
a) Pledged/Encumbered	nil	nil	nil	nil	nil	nil
No. of Shares	nil	nil	nil	nil	nil	nil
Percentage of shares	nil	nil	nil	nil		
(as a % of total shareholding of promoter & promoter Group)		nil	nil	nil	nil	nil
Percentage of shares						
(as a % of total share capital of the Company)						
b) Non -encumbered	15886729	15886729	15376943	15,886,729	15,376,943	15,859,866
No. of Shares	100	100	100	100	100	100
Percentage of shares						
(as a % of total shareholding of promoter & promoter Group)	72	72	69.69	72	69.69	71.88
Percentage of shares						
(as a % of total share capital of the Company)						
B.INVESTOR COMPLAINTS						
pending at the beginning of the	NIL					
Received during the quarter	1					
Disposed of during the quarter	1					
remaining unresolved at the end of the quarter	NIL					

Segment wise Revenue, Results and Capital Employed

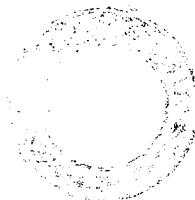
(Rs. In Lakhs)

1. Segment Revenue (Net Sale)	Quarter ended	Quarter ended	Quarter ended	Nine Months ended	Nine Months ended	Previous Accounting year ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
(a) Wood Based	3,205.86	3,565.35	3182.69	9,685.51	10,058.89	13,484.07
(b) Paper Based	2,283.71	2,422.66	1762.05	6,491.14	4,739.29	6,627.46
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
Total	5,489.58	5,988.01	4944.74	16,176.65	14,798.19	20,111.53
Less: Inter Segment Revenue						
Net sales/Income From Operations	5,489.58	5,988.01	4944.74	16,176.65	14,798.19	20,111.53
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Wood Based	453.15	620.63	564.57	1,845.90	1,615.52	2,354.91
(b) Paper Based	592.76	423.24	347.3	1,408.47	1,132.46	1,497.73
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
Total	1,045.91	1,043.87	911.86	3,254.37	2,747.98	3,852.64
Less: (i) Interest	226.96	224.56	165.43	613.98	666.46	796.68
(ii) Other Un-allocable	714.32	709.64	700.26	2,326.19	2,087.78	3107.75
(iii) Un-allocable income	28.26	23.81	3.98	75.96	179.72	300.14
Total Profit Before Tax	132.89	134.04	50.16	390.15	173.47	248.35
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	8,863.40	9,560.28	8632.97	8,863.40	8,632.97	8,650.68
(b) Paper Based	3,736.49	2,895.93	3076.63	3,736.49	3,076.63	2,967.50
(c) Others	-	-	-	-	-	-
(d) Unallocated	3,709.92	3,842.25	3845.95	3,709.92	3,845.95	4,211.77
Total	16,309.82	16,298.46	15,555.55	16,309.82	15,555.55	15,829.95

Notes:

1. The above results have been reviewed by the Audit Committee in its meeting held on 14th February, 2014 and approved by the Board of Directors in its Board meeting dated 14th February ,2014
2. Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current
3. There are no exceptional / extraordinary items during the quarter ended December 31, 2013.

Date: February 14, 2014
Place: Bangalore



For Archidply Industries Limited

(Shyam Daga)
Managing Director