

GITANJALI

GG/GGL/S/2015/183

April 21, 2015

Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex
Bandra (E), Mumbai - 400051

Dear Sir,

Sub : 1. Approval of scheme of amalgamation
2. Clause 36 of Listing Agreement

Ref : 1. BSE: Scrip code – 532715
2. NSE: Scrip Symbol – GITANJALI

With regard to the captioned subject matter and references quoted above, please be informed that the Board of Directors of the Company at its meeting held today i.e. on April 21, 2015 has considered and approved the Scheme of Amalgamation of Gitanjali Exports Corporation Limited (GECL), a wholly owned subsidiary with the Company.

The Scheme is subject to sanction of the Hon'ble High Courts and all other statutory approvals as may be required under sections 391 to 394 of the Companies Act, 1956.

Kindly take the above in your records.

Thanking you.

Yours faithfully,

For Gitanjali Gems Limited


(Pankhuri Warange)
Company Secretary

Gitanjali Gems Limited

Registered Office: A-1, 7th Floor, Laxmi Towers, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India

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CIN No - L36911MH1986PLC040689