भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : 23.03.2018
Ref. No. CC/S&B/SA/2810

The Executive Director
BSE Ltd., Phirojee Jeejeebhoy
Towers 25th Floor
Dalal Street,
Mumbai-400001

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

Sub: **Preferential issue of Shares to Government of India**

We refer to our letter No.CC/S&B/SA/2744 dated 15.03.2018 wherein we advise that the shareholders of the Bank at the General Meeting held on 15.03.2018 had passed the special resolution for issue of equity shares to Government of India (GoI) on preferential basis.

In continuation of this the Bank has received an approval as required under 5(2) of the SBI Act, 1955 from the Government of India vide their letter F. No. 7/38/2014-BOA dated 21.03.2018 (copy enclosed), to increase the paid up capital by way of preferential allotment of equity shares to GoI to the extent of Rs.8,800 crore.

This is for your information and record.

Yours faithfully,

(Sanjay M. Abhyankar)
VP Compliance- Company secretary

Enc.: as above

F. No. 7/38/2014-BOA

Government of India

Ministry of Finance

Department of Financial Services

3rd floor, Jeevandeep Building
Parliament Street, New Delhi – 110 001
Dated 21 March 2018

To:

Chairman
State Bank of India

Subject: Approval of the Government under section 5(2) of the State Bank of India Act, 1955

Sir,

In continuation of this Department's letter of even number 7/38/2014-BOA, dated 24.1.2018, intimating the draft Undertaking for capital infusion by the Government of Rs. 8,800 crore over the second half of financial year 2017-18, the undersigned is directed to convey the approval of the Government under the provisions of section 5(2) of the State Bank of India Act, 1955 to increase paid-up capital by way of preferential allotment of equity shares to Government of India to the extent of Rs. 8,800 crore.

2. The bank is requested to ensure all necessary approvals in this regard.

Yours faithfully,

(A. K. Ghosh)
Under Secretary
Tel: 011-23748755
Email: boa@nic.in

F. No.7/38/2014-BOA

Government of India
Ministry of Finance
Department of Financial Services

3rd floor, Jeevan Deep Building
Parliament Street, New Delhi-110 001
Dated 21 March, 2018

To,

The Senior AO
PAO (Banking)
Ministry of Finance, Department of Economic Affairs
AGCW & M Building, IP Estate, New Delhi

Sub: Infusion of Capital in **State Bank of India** by GOI

Sir,

The undersigned is directed to convey the sanction of the President of India for release of Rs.8800 crore (Rs. Eight Thousand Eight Hundred crore only) to State Bank of India towards contribution of the Central Government in the preferential allotment of equity shares (special Securities/Bonds) of the bank during the financial year 2017-18, as Government's investment.

2. The payment will be adjusted under the Major Head 5465-Investment in General Financial and Trading Institutions for 2017-18 and in the grant No-31- Department of Financial Services under the following head:

5465 Investment in General Financial and Trading Institutions (**Major Head**)
01 Investment in General Financial Institutions (**Sub Major Head**)
01.190 Investment in Public Sector & other Undertaking Banks etc. (**Minor Head**).
44 Recapitalisation of Public Sector Banks through issue of the Government Securities (Bonds) (**Sub Head**)
44.00 (**Detailed Head**)
44.00.54 Investments (**Object Head**)

3 Arrangement may please be made for the payment of the amount to State Bank of India account No **37549591461** with Reserve Bank of India, **as per date communicated by the Budget Division, DEA**.

4. The sanction is valid up to 31st March 2018.

5. Receipt of the letter may please be acknowledged.

6. This issues with the concurrence of IFU.II section vide their diary no 347701 dated 19.03.2018

Yours' faithfully

(A K Ghosh)
Under Secretary to the Government of India
Tel: 011-23748750
boa@nic.in

Copy to:

1. The Chief Controller of Accounts, Ministry of Finance, Department of Economic Affairs, North Block, New Delhi
2. General Manager, Reserve Bank of India , Central Accounts Section, Additional Office Road, East High Court Road, Nagpur-440001
3. The Chairman, State Bank of India, Head Office Mumbai
4. Integrated Finance unit-II, (Sh. S.K Mishra, Under Secretary) DEA, Jeevan Deep Building, New Delhi
5. Director General of Audit, Economic and Services Ministries, IP Estate, New Delhi-110002
6. Shri S S Barik, CGM In Charge, Reserve bank of India, Mumbai.
7. Director, Budget Division, DEA, North Block.