

Date: 11.09.2017

To
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Plot No C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dear Sir/ Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Symbol: APEX

Pursuant to the Initial Public Offer of Apex Frozen Foods Limited, I the undersigned, have disposed 725000 Equity shares of Rs. 10/- each (2.32% of capital)) of "Apex Frozen Foods Limited"

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Thanking you,

Yours truly,



Karuturi Satyanarayana Murthy

C.C: A/a

The Company Secretary,
Apex Frozen Foods Limited
3-160, Panasapadu, Kakinada,
East Godavari, Andhra Pradesh-533005

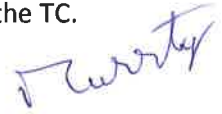
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apex Frozen foods limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Karuturi Satyanarayana Murthy Address; 2-23-14/1, Srinagar Kakinada, East Godavari Disrtict-533003, Andhra Pradesh		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited & Bombay Stock Exchange Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t total share/ voting capital wherever applicable(*)	% w.r.t total diluted share /voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	9600000	30.72	30.72
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	9600000	30.72	30.72
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired/sold	725000	2.32	2.32
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	725000	2.32	2.32

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8875000	28.40	28.40
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	8875000	28.40	28.40
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Offer for sale through public issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.08.2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 24,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 31,25,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Rs 31,25,00,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Karuturi Satyanarayana Murthy

Place: Kakinada
Date: 11.09.2017