

Bhuvantray Investment and Trading Company Private Limited

CIN: U67120MH1979PTC021878

111, Industrial Area, Sion (E), Mumbai - 400 022

Tel: 022-24090124 / 127 Fax: 022-2407 2949

Date: 10th April, 2018

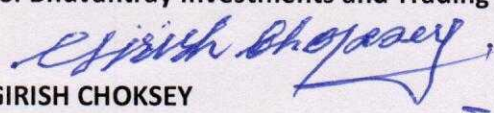
BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Sub:- Submission of the report under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Bhuvantray Investments & Trading Co Private Limited(member of the promoter group/person acting in concert of Apcotex Industries Limited) has acquired shares of Gauriputra Investments and Trading Company Private Limited (member of the promoter group/person acting in concert of Apcotex Industries Limited holding 0.25% of its share capital) from Aquamarine Trading & Investments Private Limited (member of the promoter group/person acting in concert of Apcotex Industries Limited)

As required under Regulation 10(7) read with Regulation 10(1)(a)(iv) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the requisite report in the prescribed format along with Demand Draft No. 075728 dated 09.04.2018 for INR 1,50,000 (Rupees One Lakhs Fifty Thousand Only) drawn in favour of Securities and Exchange Board of India payable at Mumbai. The same has been filed with SEBI as well.

For Bhuvantray Investments and Trading Co Private Limited


GIRISH CHOKSEY
DIRECTOR
DIN: 00246196



Place: Mumbai

Date: April 10, 2018

Encl: as above

Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(iv) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	<p>Bhuvantray Investments and Trading Co Private Limited</p> <p>111, Industrial Area, Sion, Mumbai - 400022 Ph:- 9820444773 Email id: bhaumik.vyas@chokseychem.com</p> <p>The Acquirer acquired 100 shares of Gauriputra Investments and Trading Company Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited, holding 0.25% of its share capital) from Aquamarine Trading & Investments Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited). The above transferis between persons acting in concert of Apcotex Industries Limited.</p> <p>As a result of the transfer, there is no change in the shareholding of Apcotex Industries Limited.</p>
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such	Not Applicable
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7)	
	a. Date of Report	10 th April, 2018
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	Yes



	b.	Date of Report	14 th March, 2018 for the above mentioned transfer made on 21 st March, 2018
4	Compliance of Regulation 10(6)		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes
	b.	Date of Report	Report filed on 21 st March, 2018
5	Details of the Target Company		
	a.	Name & address of TC	Apcotex Industries Limited Plot No 3/1, MIDC Industrial Area, Taloja 410208, Maharashtra
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
6	Details of the acquisition		
	a.	Date of acquisition	21 st March, 2018. The Acquirer acquired 100 shares of Gauriputra Investments and Trading Company Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited, holding 0.25% of its share capital) from Aquamarine Trading & Investments Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited). The above transfer is between persons acting in concert of Apcotex Industries Limited. As a result of the transfer, there is no change in the shareholding of Apcotex Industries Limited.
	b.	Acquisition price per share (in INR)	Not applicable
	c.	Regulation which would have been triggered had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 5



	d.	Shareholding of acquirer(s) and PAC (other than sellers) individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC	
		Name(s) of the acquirer(s)/PAC (**)	Name of acquirer: Bhuvantray Investments and Trading Co Private Limited. The Acquirer acquired 100 shares of Gauriputra Investments and Trading Company Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited, holding 0.25% of its share capital) from Aquamarine Trading & Investments Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited). The above transfer is between persons acting in concert of Apcotex Industries Limited. As a result of the transfer, there is no change in the shareholding of Apcotex Industries Limited.			
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC	
		Name(s) of the seller(s) (**)	Name of seller: Aquamarine Trading & Investments Private Limited The sale of 100 equity shares of Gauriputra Investments and Trading Company Private Limited by Aquamarine Trading & Investments Private Limited to Bhuvantray Investments and Trading Co Private Limited has not resulted in any change in shareholding of Apcotex Industries Limited			
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(iv)					
	a.	Provide the names of the seller(s)	Aquamarine Trading & Investments Private Limited			



b.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	<p>Not Applicable.</p> <p>The Acquirer acquired 100 shares of Gauriputra Investments and Trading Company Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited, holding 0.25% of its share capital) from Aquamarine Trading & Investments Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited). The above transfer is between persons acting in concert of Apcotex Industries Limited. As a result of the transfer, there is no change in the shareholding of Apcotex Industries Limited.</p>
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	<p>Not Applicable.</p> <p>The Acquirer acquired 100 shares of Gauriputra Investments and Trading Company Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited, holding 0.25% of its share capital) from Aquamarine Trading & Investments Private Limited (part of the promoter group and person acting in concert of Apcotex Industries Limited). The above transfer is between persons acting in concert of Apcotex Industries Limited. As a result of the transfer, there is no change in the shareholding of Apcotex Industries Limited.</p>
d.	Confirm that the acquirer(s) and the seller/s have been named as PAC during the last three years in the shareholding pattern filed by the TC, in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	The acquirer and the sellers have been named as PAC during the past three years in the shareholding pattern filed by the TC.
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not applicable
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable



g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not applicable
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	14 th March, 2018
i.	<p>1. Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N).</p> <p>2. If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.</p>	<p>1. We certify that the transferor and transferee have complied/ will comply with applicable disclosure requirements under Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).</p> <p>2. Regulation 30 of the Takeover Regulations. The details are attached herewith as Annexure 1.</p>
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(iv) with respect to exemptions has been duly complied with.	We certify that the conditions specified under Regulation 10(1)(a)(iv) with respect to exemptions have been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For Bhuvantray Investments and Trading Co Private Limited



GIRISH CHOKSEY
DIRECTOR

DIN: 00246196

Place: Mumbai

Date: April 10, 2018



NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for Target Company, Takeover Regulations stands for SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011