



APAR INDUSTRIES LTD.

CORPORATE OFFICE :

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SEC/0502/2015

By Fax & Hand Del.5th February, 2015

National Stock Exchange of India Ltd.
"Exchange Plaza",
C-1, Block G,
Bandra- Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Symbol : APARINDS**Kind Attn.: The Manager, Listing Dept.**

BSE Ltd.
Corporate Relationship Department,
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort,
Mumbai - 400 001.

Scrip Code : 532259**Kind Attn. : Corporate Relationship Dept.**

Ref. : Our Letter no. SEC/1901/2015 dated 19th January, 2015

Sub. : Outcome of Board Meeting – Approval of Un-audited Financial Results of the Company for Third Quarter & Nine Months ended 31st December, 2014 (2014-15) and other matters

Clause : Intimation under Clause 41, 36 & all other applicable Clauses, if any, of the Listing Agreement.

Dear Sirs,

A. The Board of Directors of the Company at its meeting held today, i.e. Thursday, 5th February, 2015 have approved the :-

- 1. Un-audited Financial Results of the Company for the Third Quarter and Nine Months ended 31st December, 2014 of the Current Financial Year 2014-15. In this regard, we are sending herewith :-**
 - a. Un-audited Financial Results of the Company for the Third Quarter and Nine months ended 31st December, 2014 of the current Financial Year 2014-15 (Annexure – 1) and**
 - b. Certified Copy of the Limited Review Report of the Statutory Auditors of the Company, M/s. Sharp & Tannan, Mumbai, on the above Un-audited Financial Results (Annexure – 2).**
- 2. Change in designation of Shri Chaitanya N. Desai as "Managing Director" from "Joint Managing Director" with effect from 1st February, 2015, as recommended by the Nomination and Compensation-cum-Remuneration Committee of Directors at its meeting held today, prior to Board Meeting, keeping all other terms and conditions of his earlier appointment unchanged.**

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REGD. OFFICE : 301/306, PANORAMA COMPLEX, R. C. DUTT ROAD, VADODARA - 390007, INDIA

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CIN : L91110GJ1989PLC012802

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3. The Board of Directors of the Company and Apar Lubricants Limited have at their respective meetings held today, i.e. on 5th February, 2015 approved amalgamation of Apar Lubricants Limited, Wholly-owned Subsidiary (WOS) with the Company with effect from January 1, 2015 (Appointed Date). This is subject to and conditional upon requisite approvals and sanctions, including approvals and orders under Sections 391 to 394 of the Companies Act, 1956 (as amended to date), as may be required.

- B. Further, the Nomination and Compensation-cum-Remuneration Committee of the Board of Directors of the Company has allotted 1,147 nos. of Equity Shares of Rs. 10/- each (Rupees Ten only) fully paid up at a Premium of Rs. 197.05 per share i.e. at an Exercise Price of Rs. 207.05 per share to the eligible Employees of the Company upon exercise by them of the options under the 'Apar Industries Limited – Stock Option Plan 2007.'

Consequent upon allotment of the aforesaid 1,147 nos. of Equity Shares, the Issued, Subscribed and Paid-up Equity Share Capital of the Company has increased –

From : Rs. 384,953,560/- divided into 38,495,356 Equity Shares of Rs. 10/- each.

To : Rs. 384,965,030/- divided into 38,496,503 Equity Shares of Rs. 10/- each.

You are requested to kindly take note of above and bring the same to the notice of investors and members.

Thanking you,

Yours faithfully,
For Apar Industries Ltd.


(Sanjaya Kunder)
Company Secretary

Encl. : As above