Godrej Industries Limited

Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: September 18, 2026

To

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Ref.: BSE Scrip Code No. "500164"

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051
Ref.: "GODREJIND"
Debt Segment: NSE

Sub: Allotment of 75,000 (Seventy-Five Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹7,50,00,00,000/- (Rupees Seven Hundred and Fifty Crore Only) ("Debentures") issued on private placement basis ("the Issue") by Godrej Industries Limited ("Company").

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto), the General Information Document (GIL/GID/1/2026-2027 dated June 1, 2026) and the Key Information Document (GIL/KID/NCD/2/2026-2027) dated September 16, 2026), we wish to inform you that the Management Committee of the Board of Directors of the Company ("**Committee**") has approved today i.e. on September 18, 2026, the allotment of 75,000 (Seventy-Five Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹7,50,00,00,000/- (Rupees Seven Hundred and Fifty Crore Only) ("Debentures") to the Investors.

The required details in relation to the Issue are provided below:

Particulars	**Terms of Debentures**
Issuer	Godrej Industries Limited
Instrument / Type of securities issued	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.
Type of Issuance	Private Placement
Total number of securities ~~proposed to~~ be issued ~~or the total amount for which the securities will be issued (approximately)~~	75,000 (Seventy-Five Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹7,50,00,00,000/- (Rupees Seven Hundred and Fifty Crore Only).
Size of the Issue	75,000 (Seventy-Five Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹7,50,00,00,000/- (Rupees Seven Hundred and Fifty Crore Only).
Listing	Listing on National Stock Exchange of India Limited ("NSE")

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Particulars	Terms of Debentures
Tenor	5 Years and 6 Months
Deemed Date of Allotment	September 18, 2026
Date of maturity	March 18, 2032
Coupon offered	8.50% p.a. payable annually
Schedule of payment of coupon/interest and principal	September 20, 2027 September 18, 2028 September 18, 2029 September 18, 2030 September 18, 2031 March 18, 2032
Charge/ Security, if any created over the assets	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Redemption Date/ Details of redemption of debentures	March 18, 2032 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

KAMBLE ANUPAMA DINANATH

Digitally signed by KAMBLE ANUPAMA DINANATH
Date: 2026.09.18 12:52:53 +05'30'

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)