Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Dated: August 13, 2026

To,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Ref.: BSE Scrip Code No. "500164"

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: "GODREJIND"
Debt Segment NSE

Sub.: Outcome of the Board Meeting – August 13, 2026

Dear Sir / Madam,

Pursuant to Regulations 30, 33, 51 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Schedule III to the Listing Regulations, as amended from time to time, this is to inform you that the Board of Directors of Godrej Industries Limited ("GIL / the Company"), at its Meeting held today, i.e., on Thursday, August 13, 2026, (which commenced at 12:30 p.m. (IST) and concluded at 1:10p.m. (IST)), *inter alia*, has approved / noted the following:

APPROVAL OF UNAUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED) OF THE COMPANY FOR THE QUARTER ENDED JUNE 30, 2026

Upon recommendation of the Audit Committee, the Board of Directors have approved the Unaudited Financial Results (Standalone & Consolidated) as per Indian Accounting Standards (IND AS) for the Quarter ended June 30, 2026 (enclosed herewith).

The Board of Directors also took note of the Limited Review Report of the Statutory Auditors on the Unaudited Financial Results (Standalone & Consolidated) for the Quarter ended June 30, 2026 (enclosed herewith).

The Limited Review Report of the Statutory Auditors is with an unmodified conclusion with respect to the Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended June 30, 2026.

We request you to take the above on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

GODREJ INDUSTRIES LTD.

Anupama

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: As above

KALYANIWALLA
& MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT

TO THE BOARD OF DIRECTORS
GODREJ INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Godrej Industries Limited** ("the Company") for the quarter ended June 30, 2026, together with the notes thereon, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, duly initialled by us for identification. This Statement, which is the responsibility of the Company's Management and reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 13, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013, read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Attention is drawn to the fact that the figures for the quarter ended March 31, 2026, as reported in the Statement are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026, and the published year to date figures up to the end of the third quarter of that financial year, which were subject to limited review by us.

For ***KALYANIWALLA & MISTRY LLP***
CHARTERED ACCOUNTANTS
Firm Regn. No.: 104607W / W100166

KALYANIWALLA & MISTRY LLP
MUMBAI

Jamshed K. Udwadia
PARTNER
Membership No.: 124658
UDIN: 26124658CEWECL5232
Mumbai, August 13, 2026

REVIEW REPORT

**TO THE BOARD OF DIRECTORS
GODREJ INDUSTRIES LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Godrej Industries Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit / (loss) after tax and total comprehensive income / (loss) of its associates and joint ventures for the quarter ended June 30, 2026, together with the notes thereon, ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, duly initialled by us for identification. This Statement, which is the responsibility of the Parent's Management and reviewed by the Audit Committee and approved by the Parent's Board of Directors at their respective meetings held on August 13, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

3. The Statement includes the results of the entities mentioned in Annexure I of this Review Report.

4. Based on our review conducted and procedures performed as stated in paragraph 2 above and based on the consideration of the review reports of the other auditors referred to in paragraph 5(a) below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

KALYANIWALLA & MISTRY LLP ★ MUMBAI

5.

a) We did not review the interim financial results of sixty one subsidiaries included in the Unaudited Consolidated Financial Results, whose interim financial results reflect total revenues (before consolidation adjustments) of Rs. 4,266.91 crore, total net profit after tax (before consolidation adjustments) of Rs. 526.76 crore, total comprehensive income (before consolidation adjustments) of Rs. 547.35 crore for the quarter ended June 30, 2026, as considered in the Statement. The Unaudited Consolidated Financial Results also includes the Group's share of net profit after tax (before consolidation adjustments) of Rs. 126.68 crore and total comprehensive income (before consolidation adjustments) of Rs. 97.79 crore for the quarter ended June 30, 2026, as considered in the Statement, in respect of one associate and twenty-three joint ventures, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associate and joint ventures, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 2 above.

b) The Statement includes the interim financial results of three subsidiaries which have not been reviewed by their auditors, whose interim financial results reflect total revenues (before consolidation adjustments) of Rs. 24.73 crore, total net loss after tax (before consolidation adjustments) of Rs. (0.93) crore, total comprehensive (loss) (before consolidation adjustments) of Rs. (0.93) crore for the quarter ended June 30, 2026, as considered in the Statement. The Unaudited Consolidated Financial Results also includes the Group's share of net (loss) after tax (before consolidation adjustments) of Rs. (2.86) crore and total comprehensive (loss) (before consolidation adjustments) of Rs. (2.86) crore for the quarter ended June 30, 2026, as considered in the Statement, in respect of two joint ventures, based on their interim financial results which have not been reviewed by their auditors. According to the information and explanations given to us by the Parent's Management, these interim financial results of the subsidiaries and joint ventures are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

6. Attention is drawn to the fact that the figures for the quarter ended March 31, 2026, as reported in the Statement are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026, and the published year to date figures up to the end of the third quarter of that financial year, which were subject to limited review by us.

*For **KALYANIWALLA & MISTRY LLP***
CHARTERED ACCOUNTANTS
Firm Regn. No.: 104607W / W100166

KALYANIWALLA & MISTRY LLP ★ MUMBAI

Jamshed K. Udwadia
PARTNER
Membership No.: 124658
UDIN: 26124658RZIZCQ1207
Mumbai: August 13, 2026

Annexure I

List of entities included in Unaudited Consolidated Financial Results as referred to in paragraph 3 of our Review Report:

1. **Godrej Industries Limited (the Parent)**

2. **Godrej Agrovet Limited (Subsidiary)**

Subsidiary
2.1. Godvet Agrochem Limited
2.2. Astec Lifesciences Limited (including its following subsidiaries)
2.2.1. Behram Chemicals Private Limited
2.2.2. Comercializadora Agricola Agroastrachem Cia Ltda
2.3. Creamline Dairy Products Limited
2.4. Godrej Foods Limited
2.5. Godrej Cattle Genetics Private Limited (formerly known as Godrej Maxximilk Private Limited)

Joint Venture
2.6. ACI Godrej Agrovet Private Limited

3. **Godrej Properties Limited (Subsidiary)**

Subsidiary
3.1. Godrej Projects Development Limited
3.2. Godrej Garden City Properties Private Limited
3.3. Godrej Hillside Properties Private Limited
3.4. Godrej Home Developers Private Limited
3.5. Godrej Prakriti Facilities Private Limited
3.6. Prakritiplaza Facilities Management Private Limited
3.7. Godrej Highrises Properties Private Limited
3.8. Godrej Genesis Facilities Management Private Limited
3.9. Citystar Infra Projects Limited
3.10. Godrej Highrises Realty LLP
3.11. Godrej Residency Private Limited
3.12. Godrej Skyview LLP
3.13. Godrej Projects (Soma) LLP
3.14. Godrej Athenmark LLP
3.15. Godrej Project Developers & Properties Private Limited (formerly known as Godrej Project Developers & Properties LLP)
3.16. Godrej City Facilities Management LLP
3.17. Godrej Florentine Private Limited (formerly known as Godrej Florentine LLP)
3.18. Godrej Olympia LLP
3.19. Ashank Projects Development LLP
3.20. Godrej Green Woods Private Limited
3.21. Godrej Realty Private limited
3.22. Godrej Buildwell Projects LLP
3.23. Godrej Living Private Limited
3.24. Ashank Land and Building Private Limited
3.25. Ashank Facility Management LLP
3.26. Oasis Landmark LLP
3.27. Godrej Reserve LLP
3.28. Godrej Vestamark LLP
3.29. Maan- Hinje Township Developers Private Limited
3.30. Wonder City Buildcon Limited

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3.31. Godrej Township Development Limited
3.32. Godrej Real Estate Distribution Company Private Limited
3.33. Dream World Landmarks LLP
3.34. Godrej Skyline Developers Limited
3.35. Caroa Properties LLP
3.36. Pearlshine Home Developers Private Limited
3.37. Embellish Houses Private Limited (formerly known as Embellish Houses LLP) (Subsidiary w.e.f. September 24, 2025, Joint Venture upto September 23, 2025)
3.38. Godrej Highview LLP
3.39. Godrej Amitis Developers Private Limited (formerly known as Godrej Amitis Developers LLP) (Subsidiary w.e.f. June 19, 2025, Joint Venture upto June 18, 2025)
3.40. Manjari Housing Projects LLP (Subsidiary w.e.f. June 02, 2025, Joint Venture upto June 01, 2025)
3.41. Mahalunge Township Developers Private Limited (Subsidiary w.e.f. May 31, 2025, Joint Venture upto May 30, 2025)
3.42. Godrej SSPDL Green Acres Private Limited (formerly known as Godrej SSPDL Green Acres LLP)
3.43. Godrej Irismark Private Limited (formerly known as Godrej Irismark LLP) (Subsidiary w.e.f. December 06, 2025, Joint Venture upto December 05, 2025)
3.44. Godrej Redco Consultancies L L C. (Subsidiary w.e.f. November 28, 2025)
3.45. Godrej Housing Projects LLP (Subsidiary w.e.f. June 30, 2026, Joint Venture upto June 29, 2026)

Joint Venture
3.46. Mosiac Landmarks LLP
3.47. Godrej Redevelopers (Mumbai) Private Limited
3.48. Oxford Realty LLP
3.49. M S Ramaiah Ventures LLP
3.50. Godrej Macbricks Private Limited
3.51. Suncity Infrastructure (Mumbai) LLP
3.52. Godrej Greenview Housing Private Limited
3.53. Wonder Projects Development Private Limited
3.54. AR Landcraft LLP
3.55. Godrej Real View Developers Private Limited
3.56. Pearlite Real Properties Private Limited
3.57. Godrej Odyssey LLP
3.58. Prakhhyat Dwellings LLP
3.59. Roseberry Estate LLP
3.60. Godrej Project North Star LLP
3.61. Godrej Developers & Properties LLP
3.62. Manyata Industrial Parks LLP
3.63. Munjal Hospitality Private Limited (Joint Venture upto June 24, 2025)
3.64. Universal Metro Properties LLP
3.65. Madhuvan Enterprises Private Limited (Joint Venture upto June 24, 2025)
3.66. Yerwada Developers Private Limited
3.67. Vivrut Developers Private Limited (Joint Venture upto July 01, 2025)
3.68. Vagishwari Land Developers Private Limited (Joint Venture upto June 24, 2025)
3.69. Godrej Projects North LLP

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4. **Godrej Investment Limited (Subsidiary) (w.e.f January 05, 2026)**

   Subsidiary

   4.1. Godrej Capital Limited
   4.2. Godrej Finance Limited
   4.3. Godrej Housing Finance Limited
   4.4. Godrej Wealth & Asset Management Limited (w.e.f February 04, 2026)
   4.5. Godrej Wealth Limited (w.e.f February 19, 2026)
   4.6. Godrej Asset Management Limited (w.e.f February 20, 2026)
   4.7. Godrej Capital Employee Stock Option Trust

5. **Godrej International Limited (Subsidiary)**

6. **Godrej International Trading & Investments Pte Limited (Subsidiary)**

7. **Godrej One Premises Management Private Limited (Subsidiary)**

8. **Godrej Consumer Products Limited and its stepdown subsidiaries (Associate)**

GODREJ INDUSTRIES LIMITED

CIN : L24241MH1988PLC097781

Regd. Office: Godrej One Pirojshanagar, Eastern Express Highway, Vikhroli, Mumbai - 400 079

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amount Rs. in Crore)

Standalone Results				Particulars	Consolidated Results			
Quarter Ended			Year Ended		Quarter Ended			Year Ended
30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
Unaudited	Audited (refer note 13)	Unaudited	Audited		Unaudited	Audited (refer note 13)	Unaudited	Audited
1,289.45	1,233.63	1,018.29	4,809.15	Revenue from Operations	5,448.09	7,693.72	4,459.80	22,236.85
37.23	132.27	42.38	279.68	Other Income	912.21	580.63	1,259.17	3,743.75
1,326.68	1,365.90	1,060.67	5,088.83	**TOTAL INCOME**	6,360.30	8,274.35	5,718.97	25,980.60
				EXPENSES				
872.25	858.77	688.32	3,230.42	a) Cost of Materials Consumed	2,911.37	2,534.04	2,420.69	10,417.30
-	-	-	-	b) Cost of Property Development	2,914.33	7,980.98	3,543.84	19,590.16
2.08	3.80	29.73	62.04	c) Purchase of Stock in Trade	224.91	187.05	143.79	723.90
(54.43)	23.12	(50.00)	(73.17)	d) Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	(2,758.47)	(5,977.20)	(3,349.68)	(16,701.13)
70.25	72.88	53.43	246.60	e) Employee Benefits Expenses	554.29	478.47	460.09	1,875.69
216.37	210.30	209.52	838.99	f) Finance Costs	745.14	683.70	576.29	2,469.92
22.25	21.21	23.03	92.39	g) Depreciation and Amortisation Expenses	133.37	140.97	113.53	501.36
203.32	162.78	136.62	622.33	h) Other Expenses	1,026.98	1,323.62	844.36	4,089.42
1,332.09	1,352.86	1,090.65	5,019.60	**TOTAL EXPENSES**	5,751.92	7,351.63	4,752.91	22,966.62
(5.41)	13.04	(29.98)	69.23	**Profit / (Loss) Before Share of Profit of Equity Accounted Investees, Exceptional items and Tax**	608.38	922.72	966.06	3,013.98
-	-	-	-	Share of Profit (net) of Equity Accounted Investees (net of Income Tax)	123.82	204.99	92.50	445.26
(5.41)	13.04	(29.98)	69.23	**Profit / (Loss) Before Exceptional items and Tax**	732.20	1,127.71	1,058.56	3,459.24
-	-	-	(8.21)	Exceptional Items - (net) (refer note 3)	-	(2.04)	-	(65.81)
(5.41)	13.04	(29.98)	61.02	**Profit / (Loss) Before Tax**	732.20	1,125.67	1,058.56	3,393.43
				Tax Expenses				
-	-	-	-	a) Current Tax	96.25	264.28	105.11	540.34
-	-	-	-	b) Deferred Tax charge (net)	112.59	20.47	228.10	441.18
(5.41)	13.04	(29.98)	61.02	**Profit / (Loss) After Tax**	523.36	840.92	725.35	2,411.91
				OTHER COMPREHENSIVE INCOME / (LOSS)				
3.80	(0.44)	(1.03)	(0.88)	Items that will not be reclassified to Profit or Loss (net)	2.14	(5.79)	(1.02)	(7.61)
-	-	-	-	Income Tax relating to items that will not be reclassified to Profit or Loss	0.20	1.23	-	1.66
-	-	-	-	Items that will be reclassified to Profit or Loss (net)	(5.12)	121.92	16.99	234.70
-	-	-	-	Income Tax relating to items that will be reclassified to Profit or Loss	(2.22)	1.11	0.05	1.25
3.80	(0.44)	(1.03)	(0.88)	**Other Comprehensive Income /(Loss) for the Period, net of Income Tax**	(5.00)	118.47	16.02	230.00
(1.61)	12.60	(31.01)	60.14	**TOTAL COMPREHENSIVE INCOME / (LOSS)**	518.36	959.39	741.37	2,641.91
				Net Profit / (Loss) Attributable to :				
(5.41)	13.04	(29.98)	61.02	a) Owners of the Company	284.36	444.28	349.22	1,240.53
-	-	-	-	b) Non-Controlling Interest	239.00	396.64	376.13	1,171.38
				Other Comprehensive Income / (Loss) Attributable to :				
3.80	(0.44)	(1.03)	(0.88)	a) Owners of the Company	(6.33)	119.40	16.76	232.77
-	-	-	-	b) Non-Controlling Interest	1.33	(0.93)	(0.74)	(2.77)
				Total Comprehensive Income / (Loss) Attributable to :				
(1.61)	12.60	(31.01)	60.14	a) Owners of the Company	278.03	563.68	365.98	1,473.30
-	-	-	-	b) Non-Controlling Interest	240.33	395.71	375.39	1,168.61
33.68	33.68	33.68	33.68	Paid-up Equity Share Capital (Face value - Re. 1 per share)	33.68	33.68	33.68	33.68
			1,735.58	Other Equity				11,142.81

KALYANIWALLA & MISTRY LLP MUMBAI

GODREJ INDUSTRIES LTD.

GODREJ INDUSTRIES LIMITED

CIN : L24241MH1988PLC097781

Regd. Office: Godrej One Pirojshanagar, Eastern Express Highway, Vikhroli, Mumbai - 400 079

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026 (Amount Rs. in Crore)

Standalone Results				Particulars	Consolidated Results			
Quarter Ended			Year Ended		Quarter Ended			Year Ended
30-Jun-26 Unaudited	31-Mar-26 Audited (refer note 13)	30-Jun-25 Unaudited	31-Mar-26 Audited		30-Jun-26 Unaudited	31-Mar-26 Audited (refer note 13)	30-Jun-25 Unaudited	31-Mar-26 Audited
				Earnings per Equity Share (not annualised except for year ended March 31, 2026)				
(0.16)	0.38	(0.89)	1.81	a) Basic (Face Value of Re 1 each)	8.44	13.19	10.37	36.83
(0.16)	0.39	(0.89)	1.81	b) Diluted (Face Value of Re 1 each)	8.44	13.19	10.37	36.83
				Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (refer note 8 and 9)				
31.46	31.46	31.46	31.46	Capital Redemption Reserve	31.46	31.46	31.46	31.46
-	-	-	-	Debenture Redemption Reserve	6.42	6.42	6.42	6.42
6.39	6.23	6.28	6.23	Debt Equity Ratio (Gross)	2.38	2.20	1.90	2.20
5.93	5.50	5.78	5.50	Debt Equity Ratio (Net)	1.84	1.71	1.39	1.71
0.47	1.06	0.20	0.49	Debt Service Coverage Ratio (DSCR)	1.65	2.73	1.30	1.78
1.08	1.17	0.97	1.19	Interest Service Coverage Ratio (ISCR)	4.02	2.81	3.23	2.67
0.36	0.36	0.32	0.36	Current ratio	1.13	1.09	1.20	1.09
(1.32)	(0.96)	(1.07)	(0.96)	Long term debt to Working capital	2.35	2.84	1.72	2.84
-	-	-	0.00	Bad debts to Account receivable ratio	0.00	0.00	0.00	0.00
0.54	0.61	0.57	0.61	Current liability ratio	0.75	0.78	0.74	0.78
0.78	0.77	0.79	0.77	Total Debts to Total Assets	0.42	0.40	0.41	0.40
8.52	9.47	8.31	9.07	Debtors turnover (Annualised)	10.01	15.38	10.09	11.72
4.08	4.90	4.61	5.12	Inventory turnover (Annualised)	0.21	0.33	0.28	0.30
15.20%	9.10%	15.73%	14.99%	Operating margin (%)	10.55%	15.17%	8.90%	10.08%
-0.42%	1.06%	-2.94%	1.27%	Net profit margin (%)	9.61%	10.93%	16.26%	10.85%
1,768.41	1,769.26	1,675.14	1,769.26	Net Worth	11,452.01	11,176.49	10,137.54	11,176.49
(5.41)	13.04	(29.98)	61.02	Net Profit/(Loss) after Tax	523.36	840.92	725.35	2,411.91

KALYANIWALLA & MISTRY LLP MUMBAI

GODREJ INDUSTRIES LTD.

Notes :

1 The above Statement of unaudited financial results which are published in accordance with Regulation 33 and 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 13, 2026. The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder. The above results have been reviewed by the Statutory Auditors of the Company who have expressed an unmodified review conclusion vide their review reports thereon.

2 During the quarter ended June 30, 2026, under the Employee Stock Grant Scheme, the Company has granted 35,998 stock grants to eligible employees of the Company. Upon vesting, as per the Scheme, equivalent number of equity shares of nominal value of Re. 1 each in the Company shall be issued to the eligible employees on exercising their grants.

3 On November 21, 2025 the Government of India notified four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 , and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company/Group had assessed and disclosed the incremental impact of these changes basis actuarial valuation and management estimates and had accounted an additional gratuity and leave benefits liability of Rs. 65.81 crore and Rs. 8.21 crore in the Consolidated and Standalone Financial results respectively for the year ended March 31, 2026, as an Exceptional item.

4 Pursuant to the share purchase agreement with the Promoter Group of Creamline Dairy Products Limited, Godrej Agrovet Limited a subsidiary company, had acquired the balance equity stake of 36.79% during the quarter ended June 30, 2025 for Rs. 708.58 crore in Creamline Dairy Products Limited. During the quarter ended September 30, 2025, Godrej Agrovet Limited further acquired 0.46% equity stake for Rs. 8.93 crore thereby increasing the equity stake to 99.78% in Creamline Dairy Products Limited. As at June 30, 2026 Godrej Agrovet Limited is in the process of acquiring the balance 0.22% equity stake. Accordingly, Profit attributable to Non-controlling interest are not comparable to that extent.

5 The Board of Directors of Astec LifeSciences Limited (Subsidiary Company of Godrej Agrovet Limited) at its meeting held on June 30, 2025, has inter-alia, approved the Letter of Offer and Rights Issue of 28,01,673 (Twenty Eight Lakh One Thousand Six Hundred and Seventy-Three) fully paid-up Equity Shares of face value of Rs. 10 (Ten) each, for an aggregate amount not exceeding Rs. 249.35 Crore (Rupees Two Hundred and Forty-Nine Crore and Thirty Five Lakh Only) at the issue price of Rs. 890/- (Rupees Eight Hundred and Ninety Only) per share in the Rights Entitlement ratio of 1 (One) fully paid-up rights equity share for every 7 (Seven) fully paid up equity share, of face value Rs. 10 (Ten) each, held by the eligible equity shareholders of Astec LifeSciences Limited as on Record date, July 04, 2025. The Issue opened on Monday, July 14, 2025 and closed on Monday, July 28, 2025. Other terms of the Issue were included in the Letter of Offer for the Issue. Accordingly, Godrej Agrovet Limited a subsidiary company had participated in the said Rights issue and equity shares have been allotted on July 29, 2025. Consequent to the rights issue, the shareholding % in Astec LifeSciences Limited has increased to 67.03% as at June 30, 2026. Accordingly, Profit attributable to Non-controlling interest are not comparable to that extent.

6 The Hon'ble National Company Law Tribunal ('NCL T') dated 8 July 2026 has pronounced the order to merge Embellish Houses Private Limited (a wholly owned subsidiary of Godrej Properties Limited, a subsidiary company) with Godrej Properties Limited with effect from 1 November 2025 (the appointed date) along with directions to Godrej Properties Limited to file the certified copy of the Order, the scheme of amalgamation and some other compliance documents with the concerned Registrar of Companies ('RoC') post which the merger will be considered as effective. Godrej Properties Limited is in the process of completing the necessary formalities, within the timelines stipulated as per the order, post which the order will be considered as effective. Pending the process of making Scheme effective, the Group has not given effect to the NCLT order during the quarter ended 30 June 2026.

7 The Board of Directors of Godrej Capital Limited (Subsidiary Company of Godrej Investment Limited, a subsidiary company) , at its meeting held on July 03, 2026, approved a scheme of amalgamation of Godrej Finance Limited (Transferor Company) with Godrej Capital Limited (Transferee Company) in accordance with Section 233 and other applicable provisions of the Companies Act, 2013. The Transferor Company is wholly-owned subsidiary of the Transferee Company and, accordingly shares will be issued pursuant to the amalgamation. Further, the listed non-convertible debentures of the Transferor Company will be transferred to the Transferee Company without any change in their existing terms and conditions. Godrej Finance Limited has filed an application to the Reserve Bank of India in relation to the proposed scheme and approval is yet to be received.

8 Pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the Company and its subsidiary(ies) have listed Commercial Papers and listed Unsecured Non convertible debentures on concerned Stock Exchange(s).

9 Formulae used for Calculation of Key Ratios and Financial indicators:
Debt Equity Ratio (Gross) = Total Debt /Equity
Debt Equity Ratio (Net) = DEBT [Borrowings (excluding Lease Liabilities accounted as per Ind AS 116) - Cash and Bank Balance (includes FD) - Liquid Investments] / Equity
Debt Service Coverage Ratio = EBITDA / [Interest Expense + Repayment of Long Term Borrowings during the period (netted off to the extent of Long term Loans availed during the same period for the repayments)]
Interest Service Coverage Ratio = EBITDA / Interest Expense
EBITDA = Net Profit/(Loss) Before Tax + Interest Expense + Depreciation and Amortisation Expenses+Loss/(Profit) (net) on sale of Property, Plant and Equipment
Current Ratio = Current Assets/Current Liabilities
Long term Debt to Working Capital = Non Current Borrowing / (Current assets-Current Liabilities)
Bad Debts to Accounts Receivable Ratio = Bad Debts/Accounts Receivable
Current Liability Ratio = Current Liabilities /Total Liabilities
Total Debt to Total Assets = (Non Current Borrowing+Current Borrowing)/Total Assets
Debtors Turnover = Revenue from Operations / Average Trade Receivable
Inventory Turnover = (Cost of Materials Consumed + Purchases of Stock in Trade + Changes in Inventories of Finished Goods, Stock in Trade and Work in Progress) / Average Inventory
Operating profit ratio = (Earnings before exceptional item, interest, taxes, depreciation, amortization expenses less Other Income/ Revenue from operations)
Net Profit Margin = Profit/(Loss) for the period/ Revenue from Operations
Net Worth= As defined in sub-section (57) of section 2 of the Companies Act,2013.

KALYANIWALLA & MISTRY LLP MUMBAI

GODREJ INDUSTRIES LTD.

10 **Consolidated Segmental Information**

(Amount Rs. in Crore)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26 Unaudited	31-Mar-26 Audited (refer note 13)	30-Jun-25 Unaudited	31-Mar-26 Audited
1	**Segment Revenue**				
	Chemicals	1,160.63	1,102.05	882.74	4,135.30
	Animal Nutrition	1,302.09	1,269.85	1,156.24	4,941.54
	Veg Oils	769.66	324.85	539.23	2,372.04
	Estate and Property Development	1,334.86	3,908.12	1,619.10	8,504.33
	Finance and Investments	965.63	885.41	672.44	3,257.18
	Dairy	464.63	399.19	416.81	1,589.02
	Crop Care	349.02	313.09	402.57	1,188.31
	Hospitality	29.92	33.96	27.60	119.64
	Others	135.01	285.68	250.63	1,030.91
	Total	6,511.45	8,522.20	5,967.36	27,138.27
	Less : Inter Segment Revenue	151.15	247.85	248.39	1,157.67
	Total	**6,360.30**	**8,274.35**	**5,718.97**	**25,980.60**
2	**Segment Results (Profit /(Loss) Before Interest and Tax)**				
	Chemicals	159.22	40.16	85.76	306.68
	Animal Nutrition	84.69	132.28	66.25	350.55
	Veg Oils	88.96	14.10	76.92	346.93
	Estate and Property Development	501.82	946.89	920.57	2,862.30
	Finance and Investments	100.41	128.41	70.61	460.90
	Dairy	(1.90)	1.60	4.31	19.68
	Crop Care	75.55	26.48	116.46	179.22
	Hospitality	6.88	4.22	4.99	17.89
	Others	7.13	26.01	8.68	48.19
	Total	**1,022.76**	**1,320.15**	**1,354.55**	**4,592.34**
	Less : Interest expense (excludes financial services business)	281.75	290.52	277.70	1,114.18
	Less : Other Unallocable Expenses (net)	132.63	106.91	110.79	464.18
	Profit Before Share of Profit of Equity Accounted Investees, Exceptional items and Tax	**608.38**	**922.72**	**966.06**	**3,013.98**

KALYANIWALLA & MISTRY LLP MUMBAI

GODREJ INDUSTRIES LTD.

10 **Consolidated Segmental Information**

(Amount Rs. in Crore)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26 Unaudited	31-Mar-26 Audited (refer note 13)	30-Jun-25 Unaudited	31-Mar-26 Audited
3	**Segment Assets**				
	Chemicals	2,976.54	2,745.14	2,514.03	2,745.14
	Animal Nutrition	2,203.07	1,629.19	1,901.72	1,629.19
	Veg Oils	1,131.48	1,048.61	916.20	1,048.61
	Estate and Property Development	88,150.74	81,695.32	64,886.08	81,695.32
	Finance and Investments	35,816.04	34,215.94	23,813.23	34,215.94
	Dairy	782.51	789.62	771.77	789.62
	Crop Care	2,052.68	1,873.75	1,790.88	1,873.75
	Hospitality	798.56	789.08	769.87	789.08
	Others	638.56	624.91	628.14	624.91
	Unallocated	684.48	893.01	653.91	893.01
	Total	**1,35,234.66**	**1,26,304.57**	**98,645.83**	**1,26,304.57**
4	**Segment Liabilities**				
	Chemicals	937.49	990.56	706.95	990.56
	Animal Nutrition	1,440.70	1,378.68	939.33	1,378.68
	Veg Oils	178.87	162.00	121.44	162.00
	Estate and Property Development	67,877.22	61,818.11	45,867.25	61,818.11
	Finance and Investments	25,804.67	24,101.37	15,018.79	24,101.37
	Dairy	360.92	363.54	342.37	363.54
	Crop Care	1,039.68	936.21	1,128.39	936.21
	Hospitality	766.40	762.64	754.64	762.64
	Others	219.62	219.90	226.92	219.90
	Unallocated	12,908.24	12,387.32	12,144.80	12,387.32
	Total	**1,11,533.81**	**1,03,120.33**	**77,250.88**	**1,03,120.33**

KALYANIWALLA & MISTRY LLP MUMBAI

GODREJ INDUSTRIES LTD.

Notes to Consolidated Segmental Information :

a) Unallocable expenditure includes general and administrative expenses and other expenses incurred on common services at the corporate level and relate to the Group as a whole.

b) Others includes seeds business, poultry, cattle breeding, energy generation through windmills.

c) Segment Revenue Reconciliation in terms of the measure reported to the Chief Operating Decision Maker:

(Amount Rs. in Crore)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26 Unaudited	31-Mar-26 Audited (refer note 13)	30-Jun-25 Unaudited	31-Mar-26 Audited
1	Revenue from Operations	5,448.09	7,693.72	4,459.80	22,236.85
2	Other Income	912.21	580.63	1,259.17	3,743.75
	Total Segment Revenue	**6,360.30**	**8,274.35**	**5,718.97**	**25,980.60**

11 In view of acquisitions and changes in the Company's / Group's shareholdings during the period in some of the subsidiaries, joint ventures and associates, the consolidated results for the current period are not strictly comparable with those of the previous periods.

12 The Company is in compliance with the requirements of the Chapter XII of SEBI Master circular dated October 15, 2025 applicable to Large Corporate Borrowers.

13 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of that financial year.

By Order of the Board
For Godrej Industries Limited

N. B. Godrej

Chairman & Managing Director
DIN: 00066195

Place: Mumbai

Date : August 13, 2026

KALYANIWALLA & MISTRY LLP MUMBAI

GODREJ INDUSTRIES LTD.

Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Dated: August 13, 2026

To,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Ref.: BSE Scrip Code No. "500164"

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: "GODREJIND"
Debt Segment NSE

Sub.: Outcome of the Board Meeting – August 13, 2026

Dear Sir / Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Schedule III to the Listing Regulations, as amended from time to time, this is to inform you that the Board of Directors of Godrej Industries Limited ("GIL / the Company"), at its Meeting held today, i.e., on Thursday, August 13, 2026, (which commenced at 12:30 p.m. (IST) and concluded at 1:10 p.m. (IST)), *inter alia*, has approved / noted the following:

1) **RE-DESIGNATION, APPOINTMENT OF AND REMUNERATION PAYABLE TO PIROJSHA GODREJ AS A 'WHOLE TIME DIRECTOR' DESIGNATED AS 'EXECUTIVE CHAIRPERSON' OF GODREJ INDUSTRIES LIMITED WITH EFFECT FROM AUGUST 14, 2026**

Further to the Outcome of the Board Meeting dated April 13, 2026, wherein Pirojsha Godrej was appointed as the 'Chairperson-Designate' of the Company & the Godrej Industries Group with effect from April 13, 2026, and subsequently appointed as the 'Chairperson' of the Board of the Company & the Godrej Industries Group with effect from August 14, 2026, we wish to inform you that the Board of Directors of the Company, based on the recommendation of the Nomination and Remuneration Committee have today i.e., August 13, 2026, approved re-designation and appointment of Pirojsha Godrej (DIN: 00432983) as the 'Whole Time Director' of the Company, designated as 'Executive Chairperson', with effect from August 14, 2026, to August 13, 2031, subject to approval of Shareholders. Pirojsha Godrej is a member of Promoter Group of the Company.

Pirojsha Godrej is not debarred from holding the office of Director by virtue of any order of the Securities and Exchange Board of India (SEBI) or any other such authority.

Disclosure required pursuant to Regulation 30 of Listing Regulations read with Para A of Part A of Schedule III to the Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as "**Annexure-A**".

2) **INTIMATION IN TERMS OF REGULATION 30(5) OF THE LISTING REGULATIONS**

Pursuant to Regulation 30(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company, approved the updated details of the Key Managerial Personnel ("KMP") authorised to determine the materiality of an event or information and to make disclosures to the Stock Exchange(s) with effect from August 14, 2026, consequent to the changes in the KMP of the Company.

Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

The updated details of the KMP authorised under Regulation 30(5) of the Listing Regulations is as follows:

Name of the Key Managerial Personnel & Designation	**Contact Details**	
	Email Id and Telephone No.	**Address**
Vishal Sharma Executive Director and Chief Executive Officer (Chemicals)	investor@godrejinds.com Tel no.: 022–2518 8010	**Godrej Industries Limited** Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai- 400079
Clement Pinto Chief Financial Officer	investor@godrejinds.com Tel no.: 022–2518 8010	
Anupama Kamble Company Secretary and Compliance Officer	anupama.kamble@godrejinds.com Tel no.: 022-2519 4312	

3) **APPROVED THE ISSUE OF POSTAL BALLOT NOTICE DATED AUGUST 13, 2026, AND RELATED MATTERS**

Pursuant to provisions of Section 110 of the Companies Act, 2013, the Board considered and approved the Notice to be sent to Shareholders for obtaining approval for the matter mentioned hereinabove in point no. 1, through the means of Postal Ballot.

Further, the Board of Directors have fixed the cut-off date for the purpose of determining the eligibility of Shareholders for voting on the proposed resolution to be passed through Postal Ballot as Friday, August 14, 2026.

We request you to kindly take the above on your records.

Thanking you.

Yours sincerely,

For Godrej Industries Limited

KAMBLE
ANUPAMA
DINANATH

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Date: 2026.08.13 13:12:39 +05'30'

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: As above

Godrej Industries Limited

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Godrej One, Pirojshanagar,
Eastern Express Highway,
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Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Annexure-A

Re-Designation and Appointment: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Disclosure Requirement	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	Pursuant to the retirement of Nadir Godrej as Chairman and Managing Director of the Company, Pirojsha Godrej will succeed him as a Whole-Time Director designated as "Executive Chairperson" of the Company with effect from August 14, 2026, as a part of a planned generational transition. Pirojsha Godrej shall be a Key Managerial Personnel of the Company with effect from August 14, 2026. Pirojsha Godrej will also be the Chairperson of Godrej Industries Group with effect from August 14, 2026.
2.	Date of appointment~~/ re-appointment/cessation (as applicable)~~ & term of appointment~~/re-appointment~~	Re-designation and Appointment of Pirojsha Godrej as the Whole-Time Director designated as "Executive Chairperson" of the Company with effect from August 14, 2026, subject to the approval of the Shareholders. Term of appointment – August 14, 2026, up to August 13, 2031.
3.	Brief Profile	Pirojsha Godrej is Chairperson Designate of the Godrej Industries Group and serves as Chairperson of Godrej Properties, Godrej Capital, and Godrej Ventures. Under Pirojsha's leadership, the Godrej Industries Group has delivered strong and consistent performance, achieving over 20% compounded annual growth in both sales and net profits over the five years leading up to FY26. It is the leading player in India across several business categories, including residential real estate, animal feed, crude palm oil, oleochemicals, household insecticides, hair colour, and air care. As of April 2026, the Group's publicly listed businesses had a market capitalization in excess of $20 billion. The Group's largest companies, Godrej Consumer Products and Godrej Properties, were both ranked number one globally in their respective categories on the Dow Jones Best-in-Class Indices in 2025. Godrej Properties also secured the top global ranking in the Global Real Estate Sustainability Benchmark (GRESB) 2025, reflecting the Group's deep commitment to sustainability and governance. Prior to taking on leadership at the Godrej Industries Group, Pirojsha led Godrej Properties through a phase of rapid growth culminating in it becoming the largest real estate developer in India by residential sales in FY21, a position it continues to hold. He also founded Godrej Capital and Godrej Ventures. Pirojsha graduated from the Wharton School of Business, completed a Master's in International Affairs from Columbia University, and earned an MBA from Columbia Business School.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Pirojsha Godrej is a member of the Promoter Group. He is the son of Adi Godrej (Chairman Emeritus), brother of Tanya Dubash (Executive Director and Chief Branding Officer) and Nisaba Godrej (Non-Executive Director) and nephew of Nadir Godrej, Promoter.

Godrej Industries Limited

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Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Dated: August 13, 2026

To,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Ref.: BSE Scrip Code No. “500164”

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: “GODREJIND”
Debt Segment NSE

<u>Sub.: Performance Update</u>

Dear Sir / Madam,

The Board of Directors of Godrej Industries Limited at its Meeting held today, i.e. on Thursday, August 13, 2026, have approved the Unaudited Financial Results (Standalone and Consolidated) for the Quarter ended June 30, 2026.

We enclose herewith the performance update of the Financial Results.

Kindly take the same on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

KAMBLE
ANUPAMA
DINANATH

Digitally signed by KAMBLE ANUPAMA DINANATH
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Date: 2026.08.13 13:05:11 +05'30'

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: As above

Performance Update

Q1 FY- 2026-27

Aug 13, 2026

GODREJ
INDUSTRIES

DISCLAIMER

“Some of the statements in this communication may be ‘forward looking statements’ within the meaning of applicable laws and regulations. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include changes in industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations.”

PRESENTATION FLOW

- Results
  - Financial Highlights – Consolidated
  - Segment Performance
- Business Performance
  - Performance highlights including Subsidiaries and Associates
- Other information

FINANCIAL HIGHLIGHTS – Consolidated

FINANCIAL HIGHLIGHTS - CONSOLIDATED

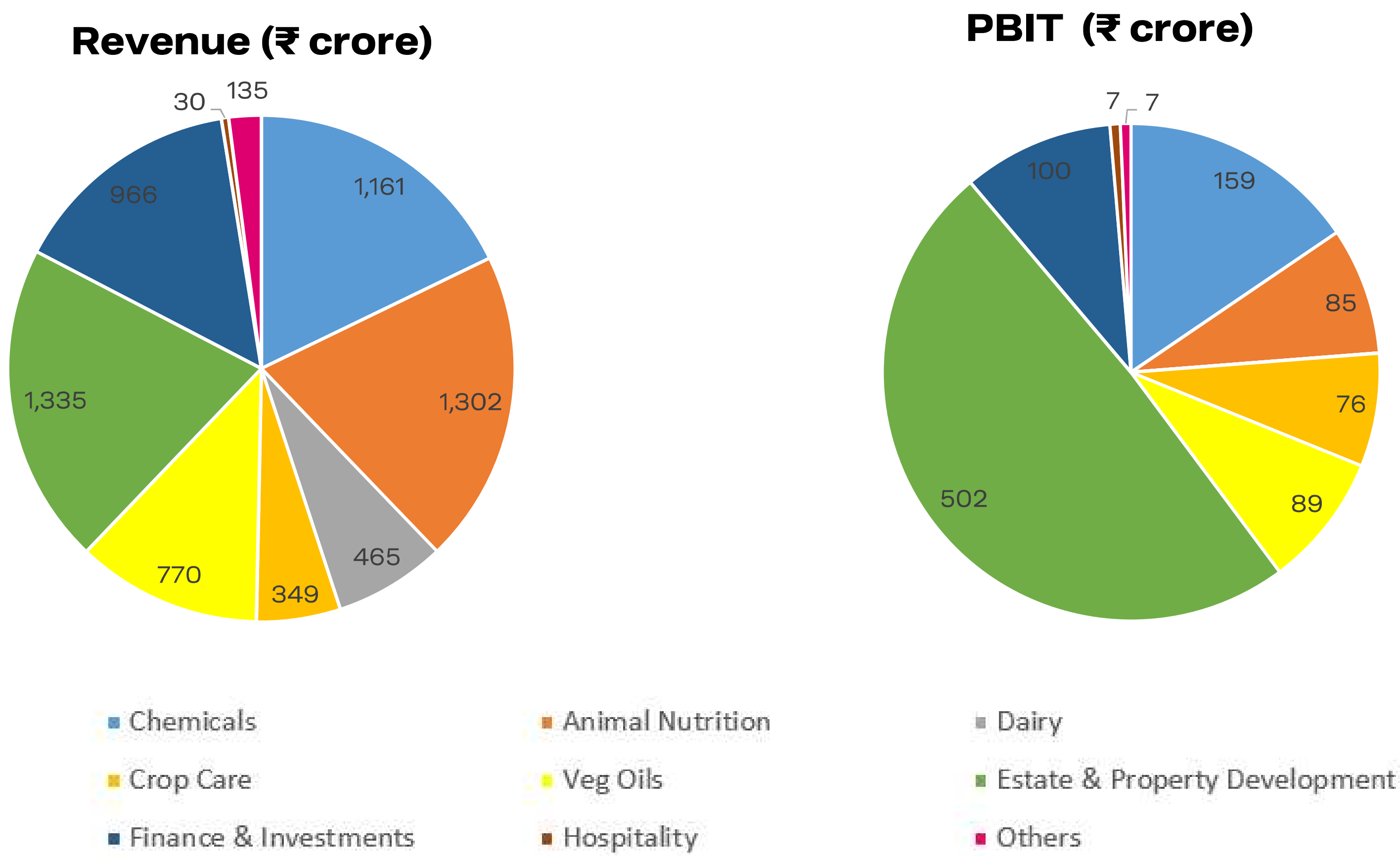
Particulars (₹crore)	Q1 FY 27	Q1 FY26	% Growth
Total Income	6,360	5,719	11%
PBDIT *	1,610	1,748	(8%)
Depreciation	133	113	-
PBIT*	1,477	1,635	(10%)
Interest	745	576	-
Net Profit *#	284	349	(19%)

** Including share of profit in associates & exceptional.*

 # With share of profit in associate companies, post reduction of non-controlling interest.

CONSOLIDATED RESULTS – Segment Performance

SEGMENT-WISE CONTRIBUTION TO FINANCIALS : Q1 FY 2026-27



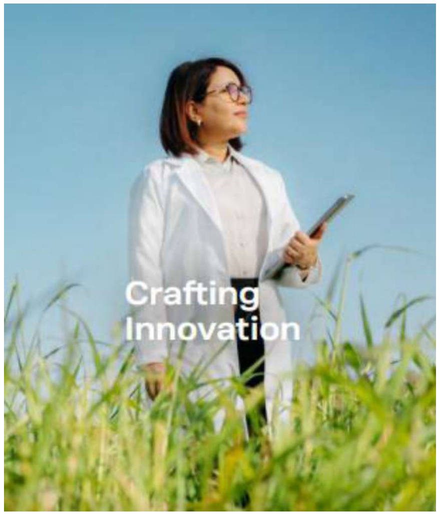
BUSINESS PERFORMANCE : Performance Highlights Including subsidiaries, JVs and Associates

CONSUMER (GCPL)

Business and Financial Highlights for Q1 FY 2026-27:

- Q1 FY 2027 consolidated sales grew by 19% year-on-year on the back of underlying volume growth of 9%.
- Q1 FY 2027 consolidated net profit grew by 11% year-on-year
- **Category Review**
  - **Home Care:** Home Care grew by 12%.
    - Improvement in Household Insecticides performance driven by actions. Electrics continue to deliver as per plan, with the new "GK 6-min RNF" campaign gaining popularity.
    - Air Fresheners continue to witness strong consumer traction and strengthen market leadership.
    - Fabric Care maintains robust growth momentum. Continues to increase market share driven by strong results on Godrej Fab.
    - Godrej Spic Toilet Cleaner has been scaled up to pan-India in April post the robust results in Tamil Nadu
  - **Personal Care:** Personal Care grew by 11%
    - Skin cleansing continues to upgrade to premium formats and outperform in the market. Strong recovery in soaps underlying volume growth leading to outperformance in the market.
    - Hair Colour delivered strong growth. Hair Colour continues strong momentum and gains market share across both Crème and Shampoo Hair Colour
    - Perfumes & Deodorants action as per plan. Perfume business continues to deliver strong growth momentum.

CHEMICALS



₹ crore	Q1 FY27	Q1 FY26
Revenue	1,161	883
PBIT	159	86

REVENUE Q1 FY27	VOLUME Q1 FY27	PBIT Q1 FY27	EXPORTS Q1 FY27
▲ 31%	▲ 9%	▲ 86%	▲ 20%

REAL ESTATE

Godrej Properties Limited (GPL) - Consolidated Financial Highlights:

₹ crore	Q1 FY27	Q1 FY26
Total Income	1,337	1,593
Net Profit after tax	350	600

Business & Sales Highlights for Q1 FY 2026-27

- Booking value in Q1 FY27 grew to INR 8,651 crores, a YoY growth of 22%. This was achieved through the sale of 3,738 units with a total area of 6.2 million sq. ft.
- GPL has added 3 new projects with an estimated saleable area of approximately 8.0 million sq. ft. and expected booking value of ₹ 9,500 crore in Q1 FY27
- GPL has delivered 0.9 million sq. ft. of projects in Q1 FY27
- Godrej Properties was included in TIME World's Most Sustainable Companies 2026 the only real estate company in India to feature on the list.
- GPL received Golden Peacock National Quality Award 2026.

AGRI BUSINESS

Godrej Agrovet Limited (GAVL) - Consolidated Financial Highlights

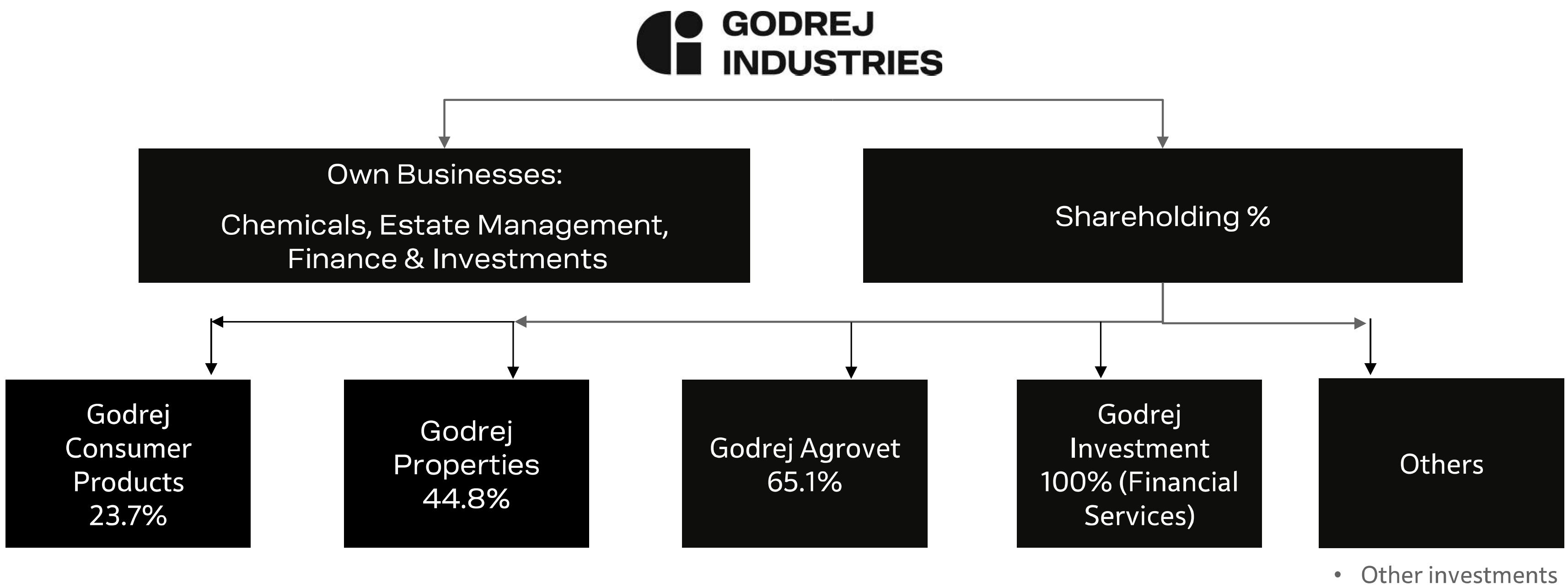
₹ crore	**Q1 FY27**	**Q1 FY26**
Total Income	2870	2626
Net Profit after tax	135	161

- **Animal Nutrition** : Delivered robust topline growth powered by strong demand-led volume expansion and improved realizations. Cattle feed volumes grew ~15% YoY, reinforcing the business's leadership position and growth momentum.
- **Vegetable Oil:** Segment revenue was driven by improved realizations and higher sales volumes. Fresh fruit bunch (FFB) volumes remained broadly flat despite high-comparable base in Q1FY26, which had benefited from the early onset of the monsoon.
- **Crop Care Business:** Segment Income for Q1 FY 27 stood at ₹ 349 crore as compared to ₹403 crore in the corresponding quarter of the previous year.
- **Dairy:** The Dairy business delivered healthy revenue growth in Q1FY27 compared to Q1FY26, primarily driven by strong volume growth in value-added products, reflecting sustained consumer demand and brand strength across key categories.

OTHER INFORMATION

GODREJ INDUSTRIES LIMITED

CORPORATE STRUCTURE

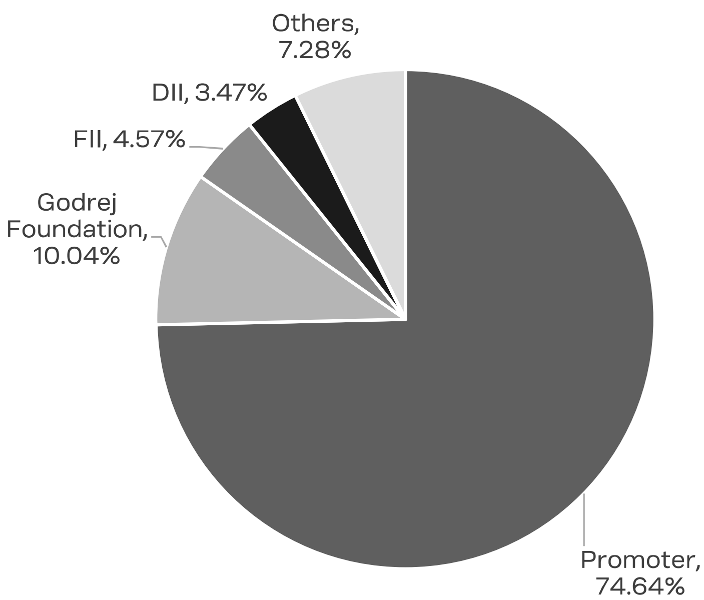


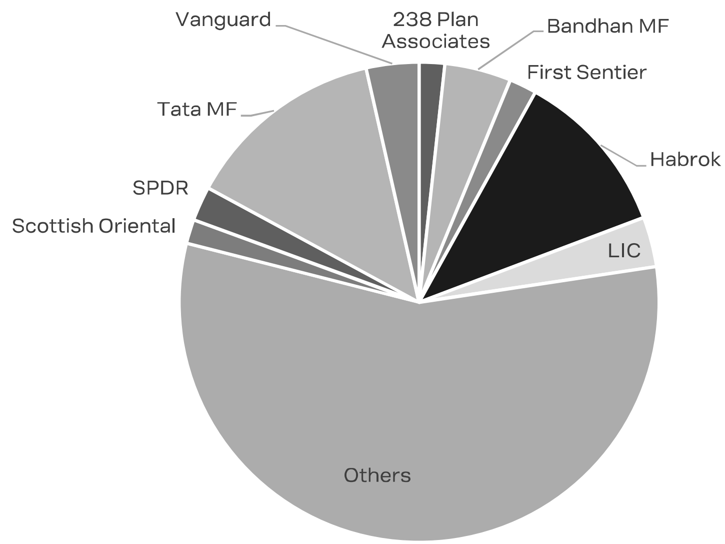
SIGNIFICANT APPRECIATION IN INVESTMENT VALUE

Company	Business	Holding (%)	Investment at cost (₹ crore)	Market Value ^ of investment (₹ crore)
Godrej Consumer Products (GCPL)	FMCG, Personal and Household Care products	23.7%	1,366	24,527
Godrej Properties (GPL)	Real Estate and Property Development	44.8%	2,732	25,171
Godrej Agrovet	Animal Nutrition , Agri-inputs, Poultry, Dairy & Oil Palm	65.1%	1,068	6,969
Godrej Investment	Financial Services	100%	4,283	
Godrej International	International Trading	100%	15	
Godrej International & Trading	International Trading & Investments	100%	4	
Others		--	46	
	Total		**9,514**	

^ *as on June30, 2026*

SHAREHOLDING PATTERN AS ON JUNE 30, 2026





Major Institutional Investors

THANK YOU FOR YOUR TIME AND CONSIDERATION

GODREJ INDUSTRIES