

ansal HOUSING & CONSTRUCTION LTD. An ISO 9001:2008 Company

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Post Buy Back Public Announcement regarding completion of Buyback offer in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998 and subsequent amendments thereof

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF ANSAL HOUSING & CONSTRUCTION LIMITED (Hereinafter referred to as "AHCL" or "Company")

AHCL launched Buy- back of its Equity Shares authorized by its Board resolution dated December 02, 2011 followed by Public Notice dated December 02, 2011, Public Announcement ("PA") dated December 21, 2011 and a Corrigendum dated January 19, 2012, all published in all editions of Financial Express (English) and Jansatta (Hindi) on December 03, 2011, December 22, 2011 and January 20, 2012 respectively.

The capitalized terms and abbreviations used in this advertisement have the same meaning as ascribed to them in the PA, read alongwith the Corrigendum to PA, unless otherwise specified.

The Company commenced Buy-back on January 23, 2012 and it closed the Buy- back on November 30, 2012. As required by SEBI Buy Back Regulations, all reports on Buy- back have been filed from time to time with National Stock Exchange of India Ltd. and BSE Limited (herein after referred to as Stock Exchanges), published in newspapers and submitted to SEBI as per requirement of relevant regulations.

DETAILS OF BUY BACK

The total number of Equity Shares bought back under the Buyback offer is 5,75,568 Equity Shares and the total amount used for the Buyback is Rs. 2.53 Crore (excluding brokerage, taxes and other charges) which represent 22.45% of the Maximum Buy Back Size. The Company has extinguished all the Shares bought back till date.

The highest, lowest and average price at which the Equity Shares were bought back was Rs. 45.00, Rs. 38.60 and Rs. 43.88 per Equity Share respectively. The prices mentioned are excluding brokerage and applicable taxes.

The Equity Shares were bought in the demat segment from the Stock Exchanges. As the offer for the Buyback of the Equity Shares of the Company was from the Open Market through Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares bought in the Buyback is not known.

Capital Structure and Shareholding Pattern:

Particulars	Pre Buyback (As mentioned in the PA)	Post Buyback
	Amount (In Rs.)	Amount (In Rs.)
Authorised Capital		
4,49,90,000 Equity Shares of Rs.10/- each	44,99,00,000	44,99,00,000
5,01,000 Redeemable Cumulative Preference Shares of Rs.100/- each	5,01,00,000	5,01,00,000
	50,00,00,000	50,00,00,000
Issued Capital, Subscribed and Paid Up Capital		
Pre Buy Back: 2,03,70,844 Equity Shares of Rs.10/- each fully paid for cash	20,37,08,440	-
Post Buy Back: 1,97,95,276 Equity Shares of Rs.10/- each fully paid for cash	-	19,79,52,760
Add : Forfeited Shares (Paid up amount)	9,31,880	9,31,880
Total	20,46,40,320	19,88,84,640

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	No. of Equity Shares held prior to Buyback	% of holding prior to Buyback	No. of Equity Shares post Buyback	% of holding post Buyback
Shareholding of Promoter and Promoter Group (A)				
Indian-Individual/HUF	50,24,390	24.66	50,24,390	25.38
Bodies Corporate	60,54,372	29.72	60,54,372	30.58
Foreign	-	-	-	-
Total of (A)	1,10,78,762	54.39	1,10,78,762	55.97
Public Shareholding (B)				
Institutions				
Mutual Funds / UTI	2,450	0.01	2450	0.01
Financial Institutions / Banks	5,400	0.03	5400	0.03
Central Government / State Government(s)	-	-	4,85,000	2.45
Foreign Institutional Investors	25,000	0.12	25,000	0.12
Non-Institutions				
Bodies Corporate	28,63,120	14.05	21,60,365	10.91
Individuals	59,47,048	29.20	56,35,457	28.47
Others	4,49,064	2.20	4,02,842	2.04
Total of (B)	92,92,082	45.61	87,16,514	44.03
Total of (A+B)	2,03,70,844	100	1,97,95,276	100

DIRECTORS' RESPONSIBILITY

The Board of Directors of the Company accepts responsibility for the information contained in this PA.

MANAGER TO THE BUY BACK

MANAGER TO THE BUYBACK OFFER



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-28, South Extn. Part-I, New Delhi - 110049

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SEBI Regn. No: INM000011435

**For and on behalf of the Board of Directors of
Ansal Housing & Construction Ltd.**

Date: December 02, 2012
Place: New Delhi

**Sd/-
(Deepak Ansal)
Chairman & Managing Director**

**Sd/-
(Kushagr Ansal)
Wholetime Director**

**Sd/-
(Mohinder Bajaj)
Sr. V.P & Company Secretary**