

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 5th April, 2016

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 /3121	FAX No. 022-26598237/38

Dear Sirs,

Sub : Annual Disclosure under Regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to regulations 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we as a Promoter of D B Realty Limited (" Company") are enclosing Disclosure of the shareholding in the prescribed format with regard to our shareholdings (alongwith members of promoter group and Person Acting in Concert with us) in the Company.

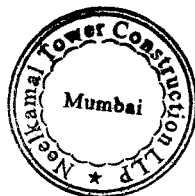
Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorised Signatory
(Salim U. Balwa)



CC to :

D B Realty Limited
DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai 400063

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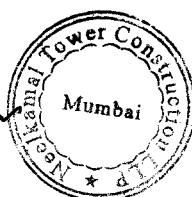
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Disclosure under Regulation 30 (1) and 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited. National Stock Exchange of India Ltd.		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Parsons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons acting in Concert (PAC) with him.	N.A. M/s. Neelkamal Tower Construction LLP (Promoter) and member of promoter group and Persons Acting Concert (PAC) with him are mentioned in Annexure.		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
5.	As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) – N.A. c) Warrants – N.A. d) Convertible Securities – N.A. e) Any other instrument that would entitle the holder to receive shares in the TC – N.A.	As per Annexure		
Total				

Signature of Authorised Signatory

Salim U. Bakwa



Place : Mumbai

Date : 5th April, 2016

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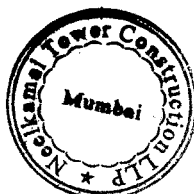
Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters as on 31st March, 2016.

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
*M/s. NEELKAMAL TOWER CONSTRUCTION LLP	102389871	42.09	Not Applicable
MR. USMAN E. BALWA	74445	0.03	
MR. SALIM U. BALWA	74340	0.03	
MR. ISHAQ Y. BALWA	74340	0.03	
MR. MOHAMMED Y. BALWA	72340	0.03	
MRS. SHABANA S. BALWA	153090	0.06	
MRS. WAHIDA A. BALWA	76445	0.03	
MR. MOHAMMED S. BALWA	90886	0.04	
MR. ABDUL HAFEEZ S. BALWA	7000	0.00	
TOTAL = >	103085097	42.34	
Voting rights (otherwise than shares)	N A	N A	Not Applicable
Warrants	N A	N A	
Convertibles Securities	N A	N A	
Any other instrument that would entitle the holder to receive shares in the TC	N A	N A	

*Out of the total share holding of M/s. Neelkamal Tower Construction LLP (NTCLLP) 2,93,55,963 nos. of equity shares were borrowed from the following promoter group/ Persons Acting in Concerts/ individuals /entities to enable NTCLLP to create Non Disposal undertaking on shares against financial facilities extended by ICICI Bank UK:

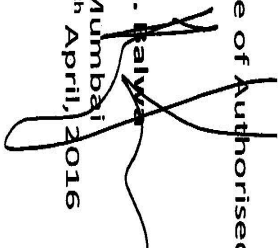
Name of Shareholder	Nos. of Shares borrowed by NTCLLP
Mrs. Aseela Goenka	81,12,216
Vinod Goenka – HUF	23,66,889
Ms. Sanjana Goenka	1,36,32,108
VS Erectors & Builders Pvt Ltd	52,44,750
Total Nos. of shares = >	2,93,55,963



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Signature of Authorised Signatory


Salim U. Kalyan
Place : Mumbai
Date : 5th April, 2016



Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.