



**PATEL ENGINEERING LTD.**

CIN : L99999MH1949PLC007039

June 20, 2018

To,  
**The National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra - Kurla Complex,  
Mumbai - 400 051

**Company Code: PATELENG/EQ**

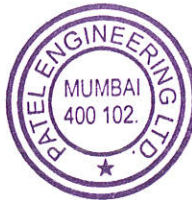
Dear Sir,

**Subject – Undertaking under regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

This is to inform you that all the documents and intimations required to be submitted to Debenture Trustee in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the Financial Year ended March 31, 2018 have been complied with.

**For Patel Engineering Limited**

**Shobha Shetty**  
**Company Secretary**  
**Membership No. A17228**



REGD. OFFICE :

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