Paresh J. Khandwala

Rekha Bldg., Block No. 36,
46, Ridge Road, Malbar Hill,
Mumbai - 400006

April 4, 2018

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No:- C/1, G Block
Bandra Kurla Complex,
Mumbai- 400 051

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir,

In accordance with Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find enclosed herewith the disclosure as on March 31, 2018 in prescribed form with respect to the securities held by Promoters / Members of Promoters Group of Khandwala Securities Limited.

Kindly take the same in your records.

Thanking you.

Yours Truly,

For & on behalf of Promoters / Promoters Group
of Khandwala Securities Limited

Paresh J. Khandwala
Authorised Signatory
DIN:- 00112678

Encl: a/a

CC:-
Khandwala Securities Limited
Vikas Building, Ground Floor,
Green Street, Fort,
Mumbai - 400 023

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of Shareholding

1.	Name of the Target Company	**Khandwala Securities Limited**
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	**National Stock Exchange of India Limited & BSE Limited**
3.	Particulars of the shareholder(s):	
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC is more than 25% of the voting rights of the TC.	**Not Applicable**
	or	
b.	Name(s) of promoter(s), member of the promoter group and PAC with him	

Name of Promoters & Members of Promoters Group	No. of shares held	% of shares
Jayantilal Khandwala & Sons Private Limited	17,33,321	14.52
Bentley Investments Private Limited	14,40,968	12.07
Piggero Investments Private Limited	2,83,496	2.37
Mrs. Daxa Paresh Khandwala	12,73,080	10.66
Mr. Pratik Paresh Khandwala	7,75,732	6.49
Mr. Pranav Paresh Khandwala	6,86,737	5.75
Mrs. Tulsi Paresh Khandwala	3,03,958	2.55
Paresh Jayantilal Khandwala HUF	2,65,103	2.22
Mrs. Bhagyashree Pranav Khandwala	1,33,980	1.12
Mrs. Leena Mayank Khandwala	54,740	0.46
Mr. Paresh Jayantilal Khandwala	1,60,890	1.35
Mr. Jatin Ashok Khandwala	16,953	0.14
Mr. Mayank Ashok Khandwala	14,453	0.12
Mr. Ashok Jayantilal Khandwala	1,967	0.02
Mrs. Ramila Ashok Khandwala	160	0.00
Mrs. Sonal Jatin Khandwala	126	0.00
Total	**71,45,664**	**59.85**

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31st March, 2018, holding of:			
a) Shares	71,45,664	59.85	59.85
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**71,45,664**	**59.85**	**59.85**

For & on behalf of Promoter / Members of Promoter Group of Khandwala Securities Limited

Paresh Khandwala
Authorised Signatory
Place:- Mumbai
Date:- 04/04/2018

Note:-

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate