भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : 15.03.2018

Ref No. CC/S&B/SA/2744

The Executive Director
BSE Ltd., Phirojee Jeejeebhoy
Towers 25th Floor
Dalal Street,
Mumbai-400001

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

Sub: Outcome of the General Meeting of Shareholders as per Regulation 30 read with Para A (13) of Part A of Schedule III and Regulation 44(3) of SEBI (LODR) Regulations, 2015.

With reference to the captioned subject, we advise that the shareholders of the Bank at the General Meeting held on 15.03.2018 unanimously passed the special resolution as mentioned in the notice dated 09.02.2018.

2. Further in terms of Regulation 30 read with Schedule III A (13) of SEBI (LODR) Regulations, 2015 we enclose herewith, the proceedings of the General Meeting of shareholders of the Bank for your information and record attached as **Annexure-I.** We also enclose the details of the resolution passed by the shareholders (voting results) attached as **Annexure-II** in the prescribed format.

Kindly take the above information on record and appropriate dissemination.

Yours faithfully,

भारतीय स्टेट बैंक S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र CORPORATE CENTRE

(Sanjay M. Abhyankar)
VP Compliance- Company secretary

Annexure I

EXTRACTS OF THE MINUTES OF THE PROCEEDINGS OF THE GENERAL MEETING OF THE SHAREHOLDERS OF THE BANK HELD ON THURSDAY, 15TH MARCH, 2018 AT 11.00 A.M. AT MUMBAI

1. In accordance with the Notice dated 09.02.2018, a General Meeting of the shareholders of State Bank of India was held on Thursday, 15th March, 2018 at 11.00 a.m.at State Bank Auditorium, State Bank Bhavan Complex, Madame Cama Road, Mumbai 400021.

2. Pursuant to Regulation 25(1) of State bank of India General Regulations 1955, 'Regulations' the Chairman Shri Rajnish Kumar chaired the Meeting. In terms of Regulation 24 of the 'Regulations' necessary quorum was present and accordingly, the Chairman of the Meeting ('Chairman') called the meeting to order.

3. Smt. Anshula Kant, Dy. Managing Director & Chief Financial Officer, with the permission of the Chair and the shareholders, announced that the notice convening the General meeting, was published in the Gazette of India on 13.02.2018 and in newspapers on 16.02.2018, and was also hosted on the website of the Bank as well as suitably displayed at the venue of General Meeting. She then proceeded to read the Notice which was taken on record.

4. The Chairman informed the shareholders that General Meeting was convened to obtain the shareholders' approval, in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ('SEBI ICDR Regulations') for the Preferential Issue of equity shares of Re.1 each to Government of India (GoI), upto Rs.8,800 crore (including premium).

5. The Chairman informed the shareholders that the Relevant Date being 12.02.2018, the Issue Price was fixed at Rs.300.82 (Rupees three hundred and paise eighty two only) per share of face value of Re.1/-, including a premium of Rs.299.82 (Rupees two hundred ninety nine and paise eighty two only) per share and accordingly 29,25,33,741 equity shares, ranking pari-passu with the existing equity shares of the Bank, in all respects including payment of dividend, if any, will be issued on preferential basis to GoI, for a consideration of Rs.8799,99,99,968.00 (Rupees eight thousand seven hundred ninety nine crore ninety nine lac ninety nine thousand nine hundred sixty eight only). He also informed that the Bank has obtained



certificates from M/s. Brahmayya & co., the Statutory Auditors of the Bank, certifying the correctness of the Issue Price in compliance with the SEBI (ICDR) Regulations and the same were placed before the Meeting and available for inspection. He also informed that after issue of fresh equity capital upto Rs.8,800 crores, the percentage of Government of India shareholding would increase to 58.03% of the total post issue share capital of the Bank as against the present shareholding of 56.61% and that approval of the shareholders by way of a Special Resolution is required to be obtained for issue of equity shares on preferential basis to Government of India.

6. The Chairman then moved the proposed resolutions, as mentioned in the Notice, for approval, as a special resolution and the same were **carried with requisite majority** by show of hands by the shareholders in terms of the Regulation 27 of the SBI General Regulations by the shareholders.

7. A vote of thanks was delivered by Shri S.D. Sawant, a shareholder of the Bank.

8. The Chairman then declared that the General Meeting is concluded.

Place: Mumbai
Date: 15th March,2018

sd/-
Chairman of the Meeting

भारतीय स्टेट बैंक
State Bank of India
उपाध्यक्ष-अनुपालन(कंपनी सचिव)/V.P. Compliance (Company Secretary)
(शेयर एवं बॉन्ड) / (Shares & Bonds)
कारपोरेट केंद्र मुंबई / Corporate Centre, Mumbai

भारतीय स्टेट बैंक / SBI
शेयर एवं बाण्ड विभाग
Shares & Bonds Dept.
केंद्र CORPORATE CENTRE

(CERTIFIED TRUE COPY)

Annexure-II

OUTCOME OF THE GENERAL MEETING (VOTING RESULTS)

Date of the General Meeting	15.03.2018
Total number of shareholders on record date	1600659
No. of shareholders present in the meeting either in person or through proxy: Promoters and Promoter Group: Public:	972 1 971
No. of shareholders present in the meeting through Video Conferencing: Promoters and Promoter Group: Public:	NIL

Agenda-wise disclosure (to be disclosed separately for each agenda item)

Resolution required: (~~Ordinary~~/Special)	Resolutions as mentioned in the notice dated 09.02.2018.
Whether promoter/promoter group are interested in the agenda/resolution?	--Yes--

Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of votes Polled on outstanding shares (3)=[(2)/(1)*]100	No. of votes –in favour (4)	No of votes against (5)		% of votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting *								
	Poll *								

	* Postal Ballot (if applicable)							
	Total							
Public- Institutions	E-Voting							
	Poll							
	Postal Ballot (if applicable)							
	Total							
Public- Non Institutions	E-Voting							
	Poll							
	Postal Ballot (if applicable)							
	Total							
Total								

*With reference to the above agenda items which came before the consideration of the General Meeting held on 15.03.2018, the Bank would like to report that the resolutions were carried out with requisite majority in accordance with regulation 27 of the SBI General Regulations (SBIGR) 1955. As such no poll has been demanded in accordance with regulation 27(3) of the SBIGR, hence no poll was conducted. Further in SBI Act,1955 and the SBIGR there are no provisions for postal ballot or e-voting at the General Meeting of the Bank. Therefore, we have nothing to report on the said matters as above.

भारतीय स्टेट बैंक
State Bank of India
उपाध्यक्ष-अनुपालन(कंपनी सचिव) V.P. Compliance (Company Secretary)
(शेयर एवं बॉन्ड) / (Shares & Bonds)
कारपोरेट केंद्र मुंबई / Corporate Centre, Mumbai

भारतीय स्टेट बैंक / STATE BANK OF INDIA
शेयर एवं बाण्ड विभाग Shares & Bonds Dept.
कारपोरेट केंद्र / CORPORATE CENTRE