

SEC/PAM/BM/2018

January 31, 2018

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT
---	--

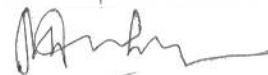
Dear Sir,

We wish to inform you that, the Board of Directors at its meeting held today, has approved subscription to the equity shares offered by L&T Finance Holdings Limited ("LTFH") on a preferential basis up to an amount not exceeding Rs. 20,000 million, subject to necessary approvals, including the approval of Board of Directors and shareholders of LTFH. The exact amount of the said subscription would depend on the preferential issue that LTFH would be making to the Company.

We request you to take note of the same.

Thanking you,

Yours faithfully,
for **LARSEN & TOUBRO LIMITED**



N. HARIHARAN
EXECUTIVE VICE PRESIDENT &
COMPANY SECRETARY
(ACS 3471)