भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : September 14, 2016
Ref. No. CC/S&B/SA/1360

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **SEBI (LODR) Regulations, 2015 - Disclosure of Events or Information**

Further to our communication dated 24.08.2016 and in accordance with Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that on 14.09.2016 State Bank of India has concluded the issue of USD 300 Mio AT1 Basel III Compliant Non-convertible, Perpetual non call 5 year Subordinated, Unsecured note/bonds (the "Notes") at a coupon 5.5 percent payable semi-annually, under our US$ 10 Bn. RegS MTN Programme. The Notes will be issued through our Dubai International Financial Centre Branch on 22.09.2016 and will be listed on Singapore Stock Exchange.

Please arrange to take note of the said issuance on record.

Thanking you,

Yours faithfully,

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)