

30th January, 2018

The Manager
Securities and Exchange Board of India
Plot No. C4-A, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir,

Sub:- Submission of the report under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Mrs. Hiloni Ankur Choksey has gifted 1485 shares of Hmp Minerals Private Limited (part of the promoter group of Apcotex Industries Limited holding 0.09% of its share capital) to her husband Mr. Ankur Choksey.

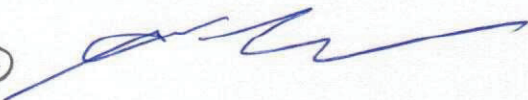
As required under Regulation 10(7) read with Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the requisite report in the prescribed format along with Demand Draft No. 075024 dated 30.01.2018 for INR 1,50,000 (Rupees One Lakhs Fifty Thousand Only) drawn in favour of Securities and Exchange Board of India payable at Mumbai.

Request you to acknowledge the same and take it on record.

We shall be glad to provide you with any further information/clarification that you may require in this regard.

Thanking you

Yours faithfully

(x) 

Ankur Choksey

Encl:-

1. Demand Draft No. 075024 dated 30.01.2018
2. Form under Regulation 10(7) alongwith relevant Annexures

Copy to:-
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Copy to:-
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

30th January, 2018

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
--	--

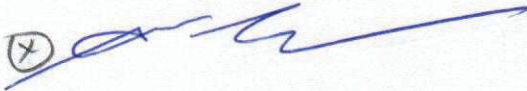
Sub:- Submission of the report under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Mrs. Hiloni Ankur Choksey has gifted 1485 shares of Hmp Minerals Private Limited (part of the promoter group of Apcotex Industries Limited holding 0.09% of its share capital) to her husband Mr. Ankur Choksey.

As required under Regulation 10(7) read with Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the requisite report in the prescribed format along with Demand Draft No. 075024 dated 30.01.2018 for INR 1,50,000 (Rupees One Lakhs Fifty Thousand Only) drawn in favour of Securities and Exchange Board of India payable at Mumbai. The same has been filed with SEBI as well.

Thanking you

Yours faithfully



Ankur Choksey

Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

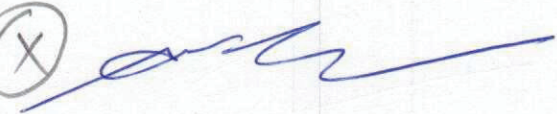
1	General Details	
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	<p>Mr. Ankur Girish Choksey Geetanjali, 9 N Gamadiya Cross Lane, Off Peddar Road, Mumbai - 400026 Email.: anckur@orama.in, Ph:- 98216 77888</p> <p>Mrs. Hiloni Ankur Choksey has gifted 1485 equity shares of Hmp Minerals Pvt Ltd (part of the promoter group of Apcotex Industries Limited, holding 0.09% of its share capital) to her husband, Mr. Ankur Choksey.</p> <p>As a result of the gift, there is no change in the shareholding of Apcotex Industries Limited.</p>
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7)	
a.	Date of Report	30.01.2018
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(5)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	Yes

(X) 

	b.	Date of Report	5 th January, 2018 for gift of 1485 shares of Hmp Minerals Pvt Ltd by Mrs. Hiloni Ankur Choksey to her husband Mr. Ankur Choksey made on 12 th January, 2018 (Hmp Minerals Pvt Ltd is part of the promoter group of Apcotex Industries Limited, holding 0.09% of its share capital)
4	Compliance of Regulation 10(6)		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes
	b.	Date of Report	15 th January, 2018 for gift of 1485 shares of Hmp Minerals Pvt Ltd by Mrs. Hiloni Ankur Choksey to her husband Mr. Ankur Choksey made on 12 th January, 2018 (Hmp Minerals Pvt Ltd is part of the promoter group of Apcotex Industries Limited, holding 0.09% of its share capital)
5	Details of the Target Company		
	a.	Name & address of TC	Apcotex Industries Limited Plot No 3/1, MIDC Industrial Area, Taloja 410208, Maharashtra
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
6	Details of the acquisition		
	a.	Date of acquisition	12 th January, 2018 – Gift of shares Hmp Minerals Pvt Ltd by Mrs. Hiloni Choksey to Mr. Ankur Choksey
	b.	Acquisition price per share (in INR)	NIL (The shares of Hmp Minerals Pvt Ltd were transferred by way of a gift)
	c.	Regulation which would have triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 5

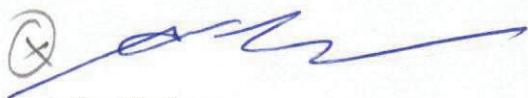
(X) 

	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s)/PAC (**)	The transfer of 1485 equity shares of Hmp Minerals Pvt Ltd (representing 3.67% of its share capital) by Mrs. Hiloni Choksey to her husband Mr. Ankur Choksey has not resulted in any change in shareholding of Apcotex Industries Limited.			
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s) (**)	The transfer of 1485 equity shares of Hmp Minerals Pvt Ltd (representing 3.67% of its share capital) by Mrs. Hiloni Choksey to her husband Mr. Ankur Choksey has not resulted in any change in shareholding of Apcotex Industries Limited.			
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(i)					
	a.	Provide the names of the seller(s)	Mrs. Hiloni Ankur Choksey			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Spouse			
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(I)	We hereby confirm that acquirer and seller, being spouse of each other are 'immediate relatives' as defined in Regulation 2(I)			

(X) 

d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not applicable – the shares of Hmp Minerals Pvt Ltd were transferred by way of gift. Accordingly, there was no consideration for the transfer.
e.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not applicable – the shares of Hmp Minerals Pvt Ltd were transferred by way of gift. Accordingly, there was no consideration for the transfer.
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	5 th January, 2018
h.	<p>1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N).</p> <p>2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.</p>	<p>i) <u>In case of Acquirer:</u> The Acquirer has complied with and will comply with applicable disclosure requirements under Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).</p> <p>In case of Seller: Not applicable</p> <p>ii) Regulation 30 of the Takeover Regulations was filed on 10.04.2015, 17.04.2016 and 10.04.2017. The details are attached herewith as Annexure 1.</p>
i.	Declaration by the acquirer that all the Conditions specified under regulation 10(1) (a)(i) with respect to exemptions has been duly complied with.	We certify that the conditions specified under Regulation 10(1)(a)(i) with respect to exemptions have been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Ankur Choksey

Date:

Place: Mumbai

NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for Target Company, Takeover Regulations stands for EBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011