

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part-A- Details of the Acquisition**

|                                                                                                                                                                                                        |                                                                |                                                                    |                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|
| <b>Name of the Target Company (TC)</b>                                                                                                                                                                 | <b>ANDHRA PAPER LIMITED</b>                                    |                                                                    |                                                                   |
| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>                                                                                                                   | SBI MUTUAL FUND under its various schemes                      |                                                                    |                                                                   |
| <b>Whether the acquirer belongs to Promoter/Promoter group</b>                                                                                                                                         | N.A.                                                           |                                                                    |                                                                   |
| <b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>                                                                                                                              | BSE Ltd & National Stock Exchange of India Ltd                 |                                                                    |                                                                   |
| <b>Details of the acquisition as follows</b>                                                                                                                                                           | <b>Number</b>                                                  | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>                                                                                                            |                                                                |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                                       | 0                                                              | 0.0000%                                                            | NA                                                                |
| b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                                 | NA                                                             | NA                                                                 | NA                                                                |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                                                  | NA                                                             | NA                                                                 | NA                                                                |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                               | NA                                                             | NA                                                                 | NA                                                                |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                              | -                                                              | <b>0.0000%</b>                                                     | <b>NA</b>                                                         |
| <b>Details of acquisition (Details of acquisition mentioned in the Annexure)</b>                                                                                                                       |                                                                |                                                                    |                                                                   |
| a) Shares carrying voting rights acquired                                                                                                                                                              | 31,33,000                                                      | 7.8778%                                                            | NA                                                                |
| b) VRs acquired otherwise than by equity shares                                                                                                                                                        | NA                                                             | NA                                                                 | NA                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                      | NA                                                             | NA                                                                 | NA                                                                |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                                 | NA                                                             | NA                                                                 | NA                                                                |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                              | <b>31,33,000</b>                                               | <b>7.8778%</b>                                                     | <b>NA</b>                                                         |
| <b>After the acquisition, holding of acquirer alongwith PACs of :</b>                                                                                                                                  |                                                                |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                                       | 31,33,000                                                      | 7.8778%                                                            | NA                                                                |
| b) VRs otherwise than by equity shares                                                                                                                                                                 | NA                                                             | NA                                                                 | NA                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition             | NA                                                             | NA                                                                 | NA                                                                |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer                                                                                | NA                                                             | NA                                                                 | NA                                                                |
| <b>a) Total (a+b+c+d)</b>                                                                                                                                                                              | <b>31,33,000</b>                                               | <b>7.8778%</b>                                                     | <b>NA</b>                                                         |
| <b>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)</b>                                                                         | Purchased from Offer for Sale                                  |                                                                    |                                                                   |
| <b>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</b>                                                         | Equity shares                                                  |                                                                    |                                                                   |
| <b>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</b> | Acquired 3,133,000 shares on 25-June-2020                      |                                                                    |                                                                   |
| <b>Equity share capital / total voting capital of the TC before the said acquisition</b>                                                                                                               | ₹3,97,70,0390/- divided into 3,97,70,039 shares of ₹10/- each. |                                                                    |                                                                   |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition</b>                                                                                                                 | ₹3,97,70,0390/- divided into 3,97,70,039 shares of ₹10/- each. |                                                                    |                                                                   |
| <b>Total diluted share/voting capital of the TC after the said acquisition</b>                                                                                                                         | NA                                                             |                                                                    |                                                                   |

For SBI Funds Management Private Limited

(Asset Management Company of SBI Mutual Fund)

Sd/-

Authorised Signatory

Place: Mumbai

Date: 26-June-2020

**Note:**

(\*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.  
 (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.  
 (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Part-B\*\*\***

 Name of the target Company: **ANDHKA PAPER LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                       | Whether the acquirer belongs to Promoter/Promoter group | PAN of the acquirer and/or PACs |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------|
| SBI MUTUAL FUND under its various schemes Add: 9th Floor, Parinee Cresenzo,<br>C 38 & 39, 'G' Block,<br>Bandra-Kurla Complex,<br>Bandra (East),<br>Mumbai – 400051. | NA                                                      | PAN No. AABTS6407Q              |

For SBI Funds Management Private Limited

(Asset Management Company of SBI Mutual Fund)

Sd/-

Authorised Signatory

Place: Mumbai

Date: 26-June-2020

**Note:**

 (\*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.  
 (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares  
 (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

| <b>Annexure</b>                          |                                         |                                |                                        |                                |                                        |                                |
|------------------------------------------|-----------------------------------------|--------------------------------|----------------------------------------|--------------------------------|----------------------------------------|--------------------------------|
| <b>Scheme</b>                            | <b>Share holding before Acquisition</b> |                                | <b>Shares acquired on 25-June-2020</b> |                                | <b>Share holding after Acquisition</b> |                                |
|                                          | <b>No of Shares</b>                     | <b>% holding of Eq Capital</b> | <b>No of Shares</b>                    | <b>% holding of Eq Capital</b> | <b>No of Shares</b>                    | <b>% holding of Eq Capital</b> |
| SBI Large and Midcap Fund                | -                                       | 0.0000%                        | 17,50,000                              | 4.4003%                        | 17,50,000                              | 4.4003%                        |
| SBI Contra Fund                          | -                                       | 0.0000%                        | 10,00,000                              | 2.5145%                        | 10,00,000                              | 2.5145%                        |
| SBI Magnum Children's Benefit Fund       | -                                       | 0.0000%                        | 53,000                                 | 0.1333%                        | 53,000                                 | 0.1333%                        |
| SBI Tax Advantage Fund-Series-II         | -                                       | 0.0000%                        | 50,000                                 | 0.1257%                        | 50,000                                 | 0.1257%                        |
| SBI Tax Advantage Fund - Series III      | -                                       | 0.0000%                        | 40,000                                 | 0.1006%                        | 40,000                                 | 0.1006%                        |
| SBI Long Term Advantage Fund - Series IV | -                                       | 0.0000%                        | 2,40,000                               | 0.6035%                        | 2,40,000                               | 0.6035%                        |
| <b>Total</b>                             | -                                       | <b>0.0000%</b>                 | <b>31,33,000</b>                       | <b>7.8778%</b>                 | <b>31,33,000</b>                       | <b>7.8778%</b>                 |

For SBI Funds Management Private Limited  
 (Asset Management Company of SBI Mutual Fund)  
 Sd/-  
 Authorised Signatory