ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
ANDHRA BANK
(A Govt. of India Undertaking)

आन्ध्रा बैंक ANDHRA BANK
प्रधान कार्यालय HEAD OFFICE
"डॉ. पट्टाभि भवन" "Dr. PATTABHI BHAVAN",
5-9-11, सैफाबाद 5-9-11, SAIFABAD,
हैदराबाद - 500 004 HYDERABAD-500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371/2388
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.30/416

Dt: 13.11.2013

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051,
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Issuance of equity shares by way of preferential allotment to Government of India to the tune of Rs.200 Crore, etc.

Ref: Clause 22 of the Listing Agreement

Further to our letter no. 666/25/P.30/405 dated 04.11.2013 informing about convening of Board Meeting, inter-alia, to consider and approve the unaudited financial results of the Bank for the quarter / half-year ended 30th September, 2013 (in compliance to Clause 41 of the Listing Agreement), we wish to inform that the Board of Directors in its meeting held on 13.11.2013, has considered and approved the following:.

- To issue equity shares by way of preferential allotment to Government of India to the tune of Rs.200 Crore, in consonance with the Government of India Notification F.No.11/13/2011-BOA dated 22.10.2013, at an issue price to be determined on the Relevant Date (19.11.2013) as per SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2009;

- To raise capital through Qualified Institutional Placement / Follow-on Public Offer by way of equity shares aggregating upto such amount and in such a manner that the Central Government's stake in the equity paid-up capital of the bank will not go below such percentage as may be decided by Government of India, subject to necessary approvals, in consonance with Government of India Notification F.No. 11/13/2011-BOA dated 22.10.2013 conveying its in-principle approval for raising capital from market at an appropriate time as the bank may decide;

- To convene Exta-ordinary General Meeting of shareholders of the Bank on Thursday, the 19th December, 2013 at 11 a.m. at Sri Sathya Sai Nigamagamam, 8-3-987/2, Sri Nagar Colony, Hyderabad-500 073 for seeking their approval for raising capital as above;

Andhra Bank M.B. Division Hyd.

- To issue the Notice Convening the Extraordinary General Meeting to all the shareholders of the Bank as well as publish in the newspapers;
- authorised the Chairman and Managing Director / Executive Director in the absence of the Chairman and Managing Director to do all acts, deeds and things as may be necessary and expedient, including to communicate to regulatory / statutory authorities, in this regard and to give effect to the aforesaid approvals.

We request you to take note of the above.

Yours sincerely,

टी.आर. रामभद्रन (T.R.Ramabhadran)
उप महाप्रबन्धक Deputy General Manager
& कंपनी सचिव Company Secretary

Andhra Bank M.B. Division