ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
ANDHRA BANK
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

ANDHRA BANK
HEAD OFFICE
"Dr. PATTABHI BHAVAN",
5-9-11, SAIFABAD,
HYDERABAD-500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371/2388
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.166/447

Dt: 20.11.2013

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear sirs,

Sub: Issuance of equity shares by way of preferential allotment to Government of India to the tune of Rs.200 Crore

Ref: our letter no. 666/25/P.30/416 dated 13.11.2013

The Board of Directors of the bank at its meeting held on 13.11.2013 authorised the Chairman & Managing Director / Executive Director in the absence of the Chairman & Managing Director to do all such acts, deeds and things as may be necessary and expedient with regard to finalization of date of Extraordinary General Meeting, approval of the EGM Notice, fixing the issue price and allotment of shares to Government of India on preferential basis.

In terms of the said Board Resolution, the Bank is convening an Extraordinary General Meeting of shareholders of the Bank on 19.12.2013 seeking their approval ...

- for issuance of 3,00,34,539 equity shares at Rs.66.59p. per share (face value of Rs.10/- each) aggregating to Rs.199,99,99,952.01p. to Government of India on preferential basis, in consonance with the Government of India Notification F.No.11/13/2011-BOA dated 22.10.2013, at an issue price to be determined on the Relevant Date (19.11.2013) as per SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2009; and

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Andhra Bank M.B. Division

- to raise capital through Qualified Institutional Placement / Follow-on Public Offer by way of equity shares aggregating upto such amount and in such a manner that the Central Government's stake in the equity paid-up capital of the bank will not go below such percentage as may be decided by Government of India, subject to necessary approvals, in consonance with Government of India Notification F.No. 11/13/2011-BOA dated 22.10.2013 conveying its in-principle approval for raising capital from market at an appropriate time as the bank may decide;

Copies of the Notice of the Extraordinary General Meeting of shareholders of the Bank will be sent alongwith a separate communication.

We request you to take note of the above.

Yours sincerely,

(K.V. KANNAN)
General Manager