Ananya Mittal
Mittal Bhavan,, 62-A, Pedder Road,, Mumbai, 400026, Maharashtra

6th November, 2012

To,

The Bombay Stock Exchange Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001 **(Scrip Code: 506074)**
Fax No. 2272 3121/2037/2039/2041

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C-1, G – Block,
Bandra Kurla Complex,
Mumbai – 400 051 **(Scrip Name: ARSHIYA)**
Fax No. 2659 8237/238/347/348

The Company Secretary,
Arshiya International Limited,
3rd Floor, Plot No. 61,
Road No. 13, M.I.D.C.,
Andheri (E), Mumbai-400093

Sub: Declaration pursuant to Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find attached declaration pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 regarding acquisition of Shares by virtue of Conversion of warrants into Equity shares by undersigned as follows:

Date of Transaction	Mode of Acquisition	No. Of equity shares
03.11.2012	Preferential Allotment	30,50,000

Thanking you,

Yours Faithfully,

(ANANYA AJAY MITTAL)
Encl: As above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011

Name of the Target Company (TC)	Arshiya International Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Ananya Mittal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	NA	NA	NA
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,36,00,000	23.12%	18.78%
d) Total (a+b+c)	1,36,00,000	23.12%	18.78%
Details of acquisition			
a) Shares carrying voting rights acquired	30,50,000	4.93%	4.21%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1,05,50,000	17.05%	14.57%
d) Total (a+b+c)	**1,36,00,000**	**21.98%**	**18.78%**
After the acquisition, holding of:			
a) Shares carrying voting rights	30,50,000	4.93%	4.21%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,05,50,000	17.05%	14.57%
d) Total (a+b+c)	**1,36,00,000**	**21.98%**	**18.78%**
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till	On or before the expiry of 18 months from the date of allotment, in one or more tranches		

redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	3rd November,2012
Equity share capital / total voting capital of the TC before the said acquisition	58,829,472 Equity Shares at Rs 2/-
Equity share capital/ total voting capital of the TC after the said acquisition	61,879,472 Equity Shares at Rs 2/-
Total diluted share/voting capital of the TC after the said acquisition	72,429,472 Equity Shares at Rs 2/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ananya Ajay Mittal

Place: Mumbai

Date: 05th November, 2012

Ananya Mittal
Mittal Bhavan,, 62-A, Pedder Road,, Mumbai, 400026, Maharashtra

6th November, 2012

To,

The Bombay Stock Exchange Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001 **(Scrip Code: 506074)**
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The Company Secretary,
Arshiya International Limited,
3rd Floor, Plot No. 61,
Road No. 13, M.I.D.C.,
Andheri (E), Mumbai-400093

Sub: Form B pursuant to Regulation 13(2A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Dear Sir,

Please find attached declaration in form B pursuant to Regulation 13 (2A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 regarding acquisition of Shares by virtue of Conversion of warrants into Equity shares by undersigned as follows:

Date of Transaction	Mode of Acquisition	No. Of equity shares
03.11.2012	Preferential Allotment	30,50,000

Thanking you,

Yours Faithfully,

(ANANYA AJAY MITTAL)
Encl: As above

FORM B

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(2), 13(2A) and 13(6)]

Details of shares or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company, or positions taken in derivatives by Director or Officer of a listed company and his dependents.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of assuming office of Director/ Officer OR Date of becoming Promoter/ part of Promoter Group	No. & % of shares/ voting rights held at the time of becoming Promoter/ part of Promoter Group/ Director/ Officer.	Date of intimation to Company	Mode of Acquisition (market purchase/ public/ rights/ preferential offer etc.)	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
Mr. Ananya Mittal , AZTPM4759N, Mittal Bhavan, 62-A, Peddar Road, Mumbai	----	30,50,000 Equity Shares and 4.93%	3rd November, 2012	Preferential Issue/Offer	N.A.	N.A.	30,50,000 Equity Shares	Rs. 44,22,50,000

Ananya Ajay Mittal

Place: Mumbai
Date: 05th November, 2012