Corporate Professionals

March 15, 2017

To,

The Manager

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla Complex

Bandra (East), Mumbai 400051

Subject: Public Announcement to the shareholders of The Anandam Rubber Company Limited ("TARCL" or "TC" or "Target Company") in terms of Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited**, **("Manager to the Offer")**, are hereby submitting the Public Announcement made by us on behalf of **Balaxi Overseas Private Limited ("Acquirer"),** having its registered office at H. No. 8-2-293, Plot No. 409, 3rd Floor, Maps Towers, Phase-3, Road No. 81, Jubilee Hills, Hyderabad – 500 033 to acquire 790,400 (Seven Lac Ninety Thousand and Four Hundred Only) Equity Shares constituting 26.00% of the present issued subscribed and paid-up equity share capital of the **The Anandam Rubber Company Limited ("Target Company")** at a price of Rs. 15.00/- (Rupees Fifteen Only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

A hard copy and soft copy of the Public Announcement has been dispatched to your good office.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

(Manoj Kumar)

Partner and Head – M&A and Transactions

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