Mahindra

Mahindra & Mahindra Ltd.
Mahindra Towers,
Dr. G. M. Bhosale Marg, Worli,
Mumbai 400 018 India

Tel: +91 22 24901441
Fax: +91 22 24975081

REF:NS:SEC:
23rd February, 2017

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: **SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 - Presentation made to the Analyst/Institutional Investor**

This is further to our letter bearing REF:NS:SEC dated 17th February, 2017 wherein we had given you advance intimation of the upcoming Analyst or Institutional Investor Interactions on 17-02-2017 in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company participated in Non-Deal Roadshow (NDR) in Hong Kong yesterday and today with Several Funds/Investors and had a One-on-one interaction with Fuh Hwa Mutual Fund in Mumbai today and the Presentation which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 10th February, 2017 and uploaded on the Company's website with the link http://www.mahindra.com/resources/investor-reports/FY17/Earnings%20Update/MM-IR-Investor-Presentation-Handout-Q3-F2017.pdf was shared with them.

Kindly take the same on record and acknowledge receipt.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED

NARAYAN SHANKAR
COMPANY SECRETARY

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